



# Annual Employment Survey 2015



An Roinn Post, Fiontar agus Nuálaíochta  
Department of Jobs, Enterprise and Innovation

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Annual Employment  
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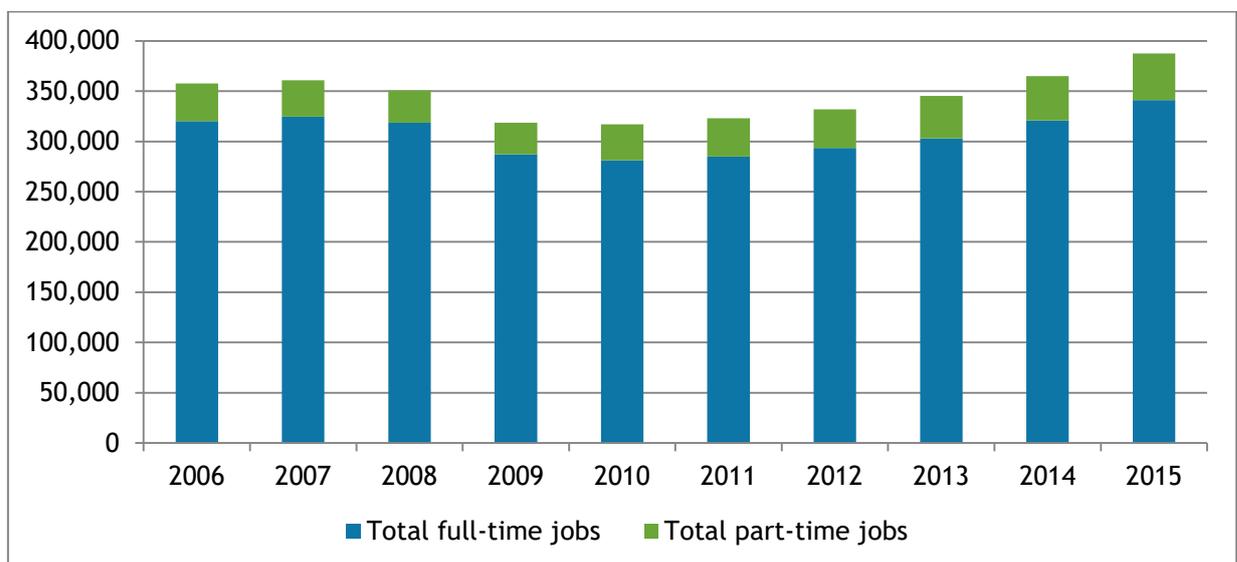
## Executive Summary

The Annual Employment Survey provides an analysis of employment levels in Industrial (including Primary Production) and Services companies under the remit of IDA Ireland, Enterprise Ireland and Údarás na Gaeltachta<sup>1</sup>. This 2015 Annual Employment Survey report looks at employment trends over the 10-year period 2006 to 2015. The main findings of the 2015 survey are set out below.

### Overall Employment

Total permanent, full-time employment in agency-assisted companies operating in the Industrial and Services sectors amounted to 341,078 in 2015, an increase of 20,148 jobs (6.3%) on 2014 employment levels and continuing the trend of positive growth in employment since 2011. For the first time since the recession, full-time employment in all agency assisted firms outstripped the peak employment level prior to the recession in 2007. There are now 16,438 more full time jobs in agency assisted firms, a 5.1% increase over the 2007 level.

**Figure A: Total full-time and part-time/temporary jobs in agency assisted firms, 2006 to 2015**

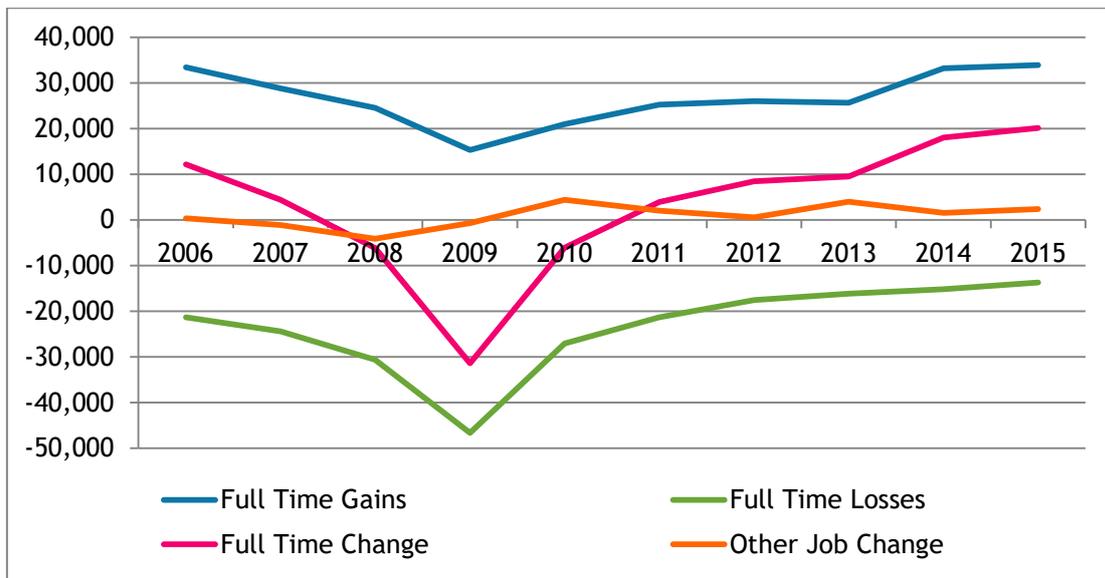


Gross job gains (i.e. jobs created) for 2015 are 33,880, which is up slightly on the 2014 figure of 33,168 and gross job losses (13,732) are at their lowest level for more than a decade. The net change for permanent, full-time jobs, therefore, equals 20,148 in 2015. Part-time and temporary

<sup>1</sup> Firms formerly surveyed as Shannon Development client companies (which ceased as an entity in 2013) have been integrated into the Enterprise Ireland, IDA Ireland and Údarás na Gaeltachta client cohorts respectively, since the 2013 survey.

employment in agency assisted firms increased by 2,347 jobs in 2015 to reach 46,365, the highest number recorded in the ten year time series.

**Figure B: Jobs gains, losses and net change in full-time and part-time employment in all agency assisted firms, 2006 to 2015**



Total full-time employment among Irish-owned companies amounted to 164,257 in 2015, an increase of 9,165 jobs (5.9%) over 2014. This increase continues the four-year trend of positive employment growth for Irish-owned firms following the loss of 27,431 jobs between 2007 and 2011. Irish-owned companies account for 48.2% of total full-time employment in agency-assisted firms in 2015 compared with a 51.8% share in 2006. There was an increase of 4.4% (1,107 jobs) in part-time and temporary (Other jobs) jobs in 2015 to 26,333, giving three years of consecutive growth.

Among foreign-owned companies, total full-time employment amounted to 176,821 in 2015, an increase of 10,983 jobs (6.6%) over the previous year and the highest employment level recorded over the 10 year series. Full-time employment in 2015 has surpassed peak employment prior to the recession in 2007 by 11.8% (18,610 jobs). Foreign owned firms now account for 51.8% of total employment in agency assisted firms compared with 49% in 2006. Foreign-owned part-time temporary employment increased by 1,240 jobs (6.6%) since 2014.

### Regional Employment

The Border Midlands and West (BMW), Dublin, and the South and East (S&E) regions saw increases in employment levels over 2014 levels, giving a fifth year of employment growth for those regions. The South and East (S&E) region excluding Dublin remains the largest region in employment terms, accounting for 140,340 jobs, or 41%, of total agency employment, followed by the Dublin region with 125,898 full-time jobs (37%) and the Border, Midland and West (BMW) region with 74,840 employed (22%). While employment in the Dublin and South and East

regions are at their highest levels over the period 2006 to 2015, the BMW region is still below peak employment of 75,687 in 2007.

Irish-owned firms located in the South and East region accounted for 42.4% (69,589 jobs) of total Irish-owned full-time employment in 2015, up from 57,087 in 2010 or an increase of 21.9% from the lowest point in 2010 and reached peak employment over the 10 year period. The BMW region accounted for 26% (42,722 jobs) of Irish-owned employment in 2015, and employment has decreased since 2006 by 4.3%. Dublin-based Irish client companies accounted for 51,946 jobs in 2015 (31.6% of the total), up 3,370 (6.9%) on 2014 and only 147 jobs less than the 2007 peak of 52,093 jobs.

Foreign-owned firms located in the South and East accounted for 70,751 jobs in 2015 (40% of all regions), up 791 jobs (1.1%) on the previous year, and reached peak employment for the decade. In overall terms, while agency assisted employment has increased in the BMW region, the BMW region's share of full-time employment in foreign-owned companies is 18.2% in 2015 compared with 19.2% in 2006. Permanent jobs in the BMW region were at the highest level in 2015 (32,118) and had increased by 5.8% (1,775 jobs) since 2006. Foreign-owned client companies in the Dublin region accounted for 73,952 jobs, the highest number recorded over the decade. Dublin has the highest employment of the three regions accounting for 41.8% of nationwide employment.

## Sectoral Employment

The sectoral employment breakdown shows evidence of continuing structural change in agency-assisted companies towards Services sectors. Full-time employment in all Industrial sector companies increased to 194,732 in 2015, up from 185,887 in 2014 (a rise of 8,845, 4.8%). Services employment increased more significantly to 146,346, up from 135,043 in 2014 (a rise of 11,303, 8.4%).

Total full-time jobs in the Irish-owned industrial sector amounted to 107,430 in 2015, up from 102,299 in 2014, a net gain of 5,131 jobs (5%). The sub-sectors with the most significant net jobs gains in 2015 were: Food (1,294 jobs), construction (847 jobs) and machinery and equipment (557 jobs). Proportionately, the sub-sectors that gained most employment were: medical and dental instruments and supplies (14%) and non-metallic minerals (11.4%). There were no negative net changes (i.e. net losses) reported in the Irish-owned Industrial sectors in 2015.

A total of 56,827 full-time jobs were recorded in the Irish-owned Services sector in 2015, with a net gain of 4,034 jobs (7.6%) over 2014. The sub-sectors with the highest net employment gains in 2015 were: Business Services (1,437 jobs) and Computer Consultancy Activities (1,048 jobs). Proportionately, the sub-sectors that gained most employment were: Computer Programming (14.4%) and Financial Services (10.3%). There were no negative net changes (i.e. net losses) reported in Irish-owned Services sectors.

In the foreign-owned industrial sector, total full-time jobs amounted to 87,302 in 2015, up from 83,588 in 2014, with a net gain of 3,714 jobs (4.4%) since 2014. The sub-sectors with the most significant net jobs gains in 2015 were: Computer, Electronic and Optical Equipment (1,786 jobs) and Chemicals (1,275 jobs). Proportionately, the significant sub-sectors that fared best in 2015 over 2014 in terms of employment net change were: Computer, Electronic and Optical

Equipment (10.7%) and Rubber and Plastics (8.8%). The sectors showing the most significant negative net changes in the foreign-owned Industrial sectors in 2015 were medical and dental instruments and supplies (-204 jobs) and drink and tobacco (-136 jobs)

A total of 89,591 full-time jobs were recorded in the foreign-owned Services sector in 2015, with a very substantial net gain of 7,269 jobs (8.8%) over 2014. The sub-sectors with the highest net employment gains were: Computer Programming Activities (1,944 jobs) and Financial Services (1,577 jobs). Proportionately, the sub-sectors that gained most employment were: Other Information and Communication Services (55.5%) and Other Services (30.9%).

## Introduction

This document sets out the results of the 2015 Department of Jobs, Enterprise and Innovation (DJEI) Annual Employment Survey. The survey is an annual census of employment in all Manufacturing and Services companies supported by the enterprise development agencies (IDA Ireland, Enterprise Ireland, and Údarás na Gaeltachta) and was formerly undertaken by Forfás until its integration with DJEI in 2014. The survey has been carried out each year since 1972. DJEI, in line with its mandate to co-ordinate the activities of Enterprise Ireland and IDA Ireland, continues to carry out the survey with the co-operation of Enterprise Ireland and IDA Ireland regional staff. Údarás na Gaeltachta carries out the survey for companies falling within its remit and provides the results for inclusion in the DJEI database. Companies formerly surveyed as Shannon Development companies have been incorporated into either the IDA Ireland or Enterprise Ireland client portfolios since 2013.

The data is presented by nationality of ownership rather than in terms of the parent development agency, and hence the cohort of foreign-owned firms includes food and beverages and natural resource subsidiaries of overseas firms that are supported by Enterprise Ireland.

The structure of the main body of the report is as follows:

- Section 1 provides overall employment trends in Manufacturing and Services sectors, the results of which are broken down on the basis of Irish and foreign ownership. Data on part-time, temporary and short-term contract employment are also provided for companies within the remit of Enterprise Ireland, IDA Ireland and Údarás na Gaeltachta.
- Section 2 provides a regional analysis of permanent/full-time employment.
- Section 3 analyses permanent/full-time employment on the basis of industrial sector.

It should be noted that employment figures in this document may differ from those previously reported at year-ends due to factors such as the inclusion of new companies on the agency client lists, revisions made by companies during the survey or the transfer of companies between Irish and foreign ownership at the end of each survey year.

Detailed tables are provided in the Appendix.

The Department of Jobs, Enterprise and Innovation would like to thank the many respondents to this survey who have taken the time to gather information and complete the data requests for this key area of Government policy.

For further information on this survey please contact:

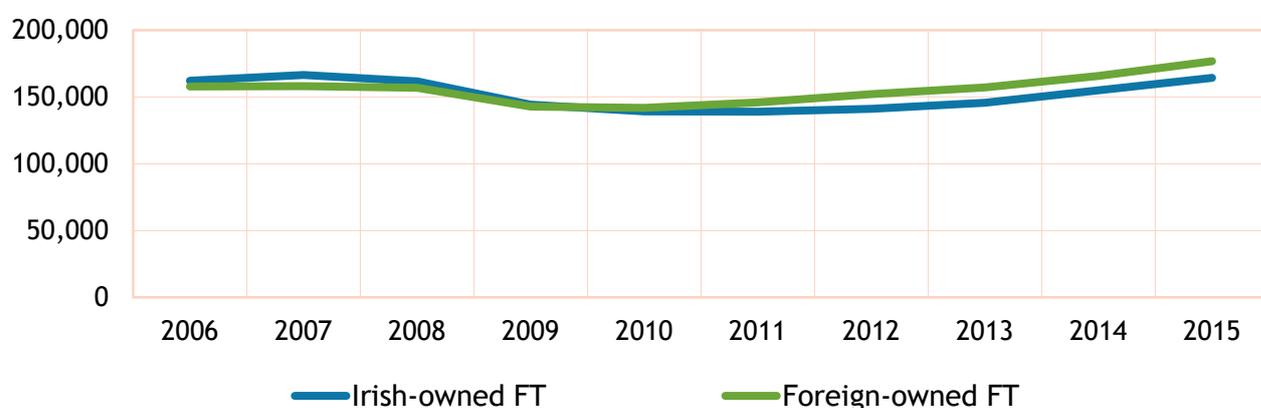
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## Chapter 1: Employment Trends 2006 –2015

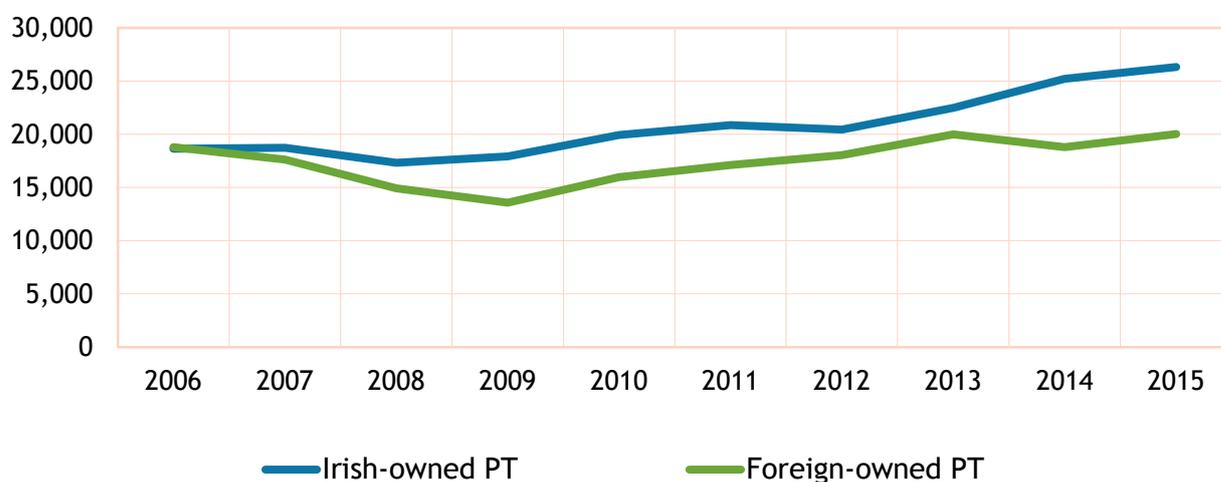
### 1.1 Trends in Permanent Full-time (FT) Employment in Irish and Foreign-Owned Agency-Assisted Companies, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Irish	162,241	166,429	161,679	144,209	139,251	138,998	141,250	145,772	155,092	164,257
Foreign	157,983	158,211	156,831	142,939	141,786	145,962	152,154	157,141	165,838	176,821
All ownership	320,224	324,640	318,510	287,148	281,037	284,960	293,404	302,913	320,930	341,078

- Total permanent, full-time employment in agency-assisted companies operating in the industrial and Services sectors amounted to 341,078 in 2015, an increase of 20,148 jobs (6.3%) on 2014 employment levels. For the first time since the recession total full time employment in agency assisted firms outstripped the peak employment level prior to the recession in 2007. There are now 16,438 more full time jobs in agency assisted firms, or a 5.1% increase, over the 2007 level.
- Total full-time employment among Irish-owned companies amounted to 164,257 in 2015, an increase of 5.9%, or 9,165 additional jobs, over 2014 and not far from peak employment in 2007 of 166,429 jobs. Irish owned firms account for 48% of total employment in 2015 compared with 51% in 2006.
- Among foreign-owned companies, total full-time employment amounted to 176,821 in 2015, an increase of 10,983 jobs (6.6%) over the previous year and the highest employment level recorded over the 10 year series. Full time employment has surpassed peak employment in 2007 prior to the recession by 11.8% (18,610 jobs). Foreign owned firms now account for 52% of total employment in agency assisted firms compared with 49% in 2006.

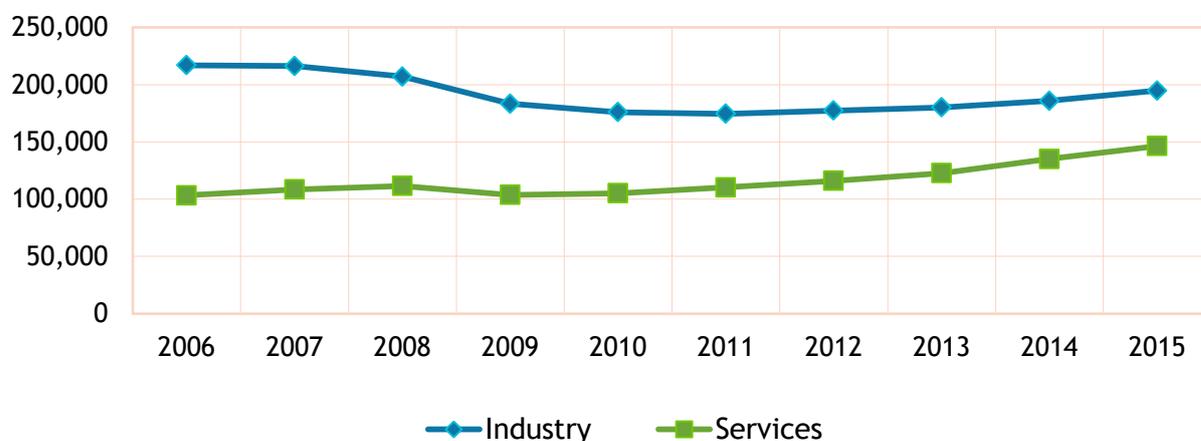
## 1.2 Trends in Part-time/ Temporary/ Short-term Contract Employment in Irish and Foreign-owned Agency-Assisted Companies, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>Irish</b>	18,650	18,720	17,327	17,927	19,940	20,857	20,440	22,482	25,226	26,333
<b>Foreign</b>	18,784	17,622	14,905	13,581	15,977	17,112	18,052	19,994	18,792	20,032
<b>All ownership</b>	37,434	36,342	32,232	31,508	35,917	37,969	38,492	42,476	44,018	46,365

- Part-time/ temporary or short-term contract employment in both foreign and Irish owned companies increased since 2014, and employment levels for both in 2015 were at the highest level over the 10 year period shown above.
- In total, there were 46,365 jobs of a temporary or part-time nature recorded in agency-assisted companies in 2015 representing an increase of 2,347 jobs since 2014.
- There were 26,333 part-time/ temporary workers in Irish owned firms in 2015, an increase of 4.4% since 2014.
- Irish-owned firms accounted for a 50% share of all part-time workers in agency assisted firms in 2006; this share increased to 57% in 2015.
- There were 20,032 part-time/ temporary workers in foreign-owned firms in 2015, an increase of 6.6% since 2014.
- Between 2006 and 2015, the annual growth rate in part-time workers in Irish-owned firms was 3.9% compared with 0.7% in foreign-owned firms

### 1.3 Trends in Permanent, Full-time Employment by Industrial and Services Sectors in All Agency-Assisted Companies, 2006-2015

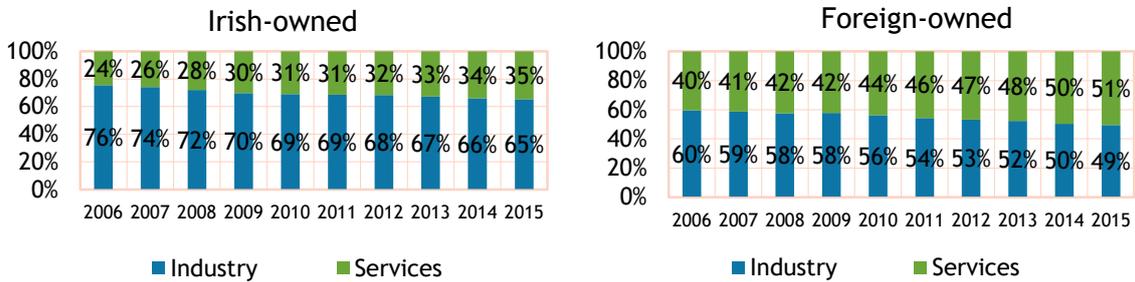


	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>Industry</b>	216,919	216,186	207,030	183,383	175,944	174,623	177,400	180,168	185,887	194,732
<b>Services</b>	103,305	108,454	111,480	103,765	105,093	110,337	116,004	122,745	135,043	146,346
<b>All sectors</b>	320,224	324,640	318,510	287,148	281,037	284,960	293,404	302,913	320,930	341,078

- Permanent full-time employment in Industry<sup>2</sup> was recorded as 194,732 in 2015. The number employed in Industry has increased by 12% (20,109 jobs) since 2011, the lowest employment level in the 10 year time series. Employment has fallen by 10.2% from a high of 216,919 in 2006 to its current level. This represents a decrease of 22,187 jobs since 2006.
- Industry accounts for the majority of jobs in agency client companies (57% of full-time jobs) in 2015, but this share has declined from a 68% share of total employment in 2006.
- The Services sector has grown by 42% over the period 2006 – 2015, with permanent full-time employment reaching a high of 146,346 jobs in 2015. Employment in Services has increased every year since 2006, with the exception of 2009 when the sector shed 7,715 jobs over 2008. Over the decade employment in the services sector increased by 42% (43,041 jobs), offsetting the losses in the Industry sector.
- In 2015, employment in the Services sector accounted for 43% of total employment compared to 32% in 2006.

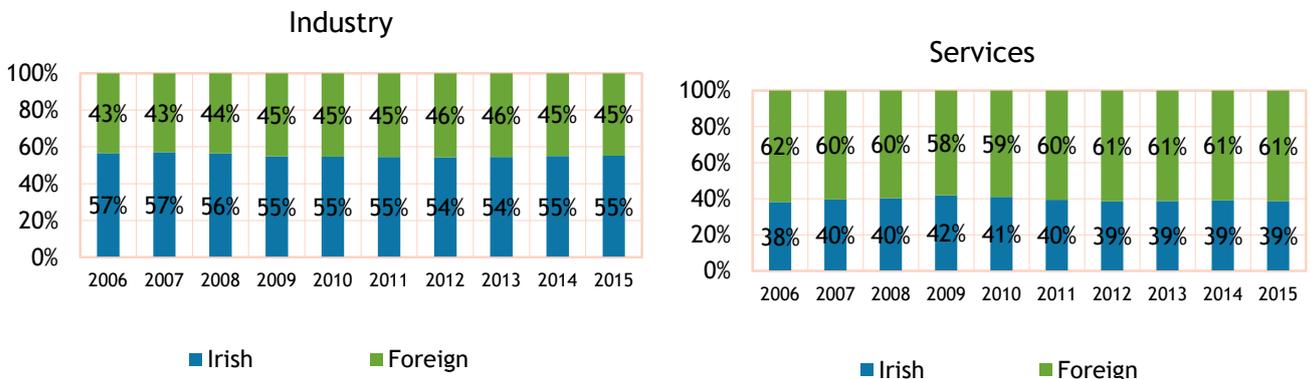
<sup>2</sup> In the course of this report, “Industry” or “Industrial sectors” includes all Manufacturing sectors, as well as Construction, Utilities and Primary Production, unless otherwise stated.

### 1.4 Trends in Permanent, Full-time Employment by Industrial and Services Sectors in Irish and Foreign Agency-Assisted Companies, 2006-2015



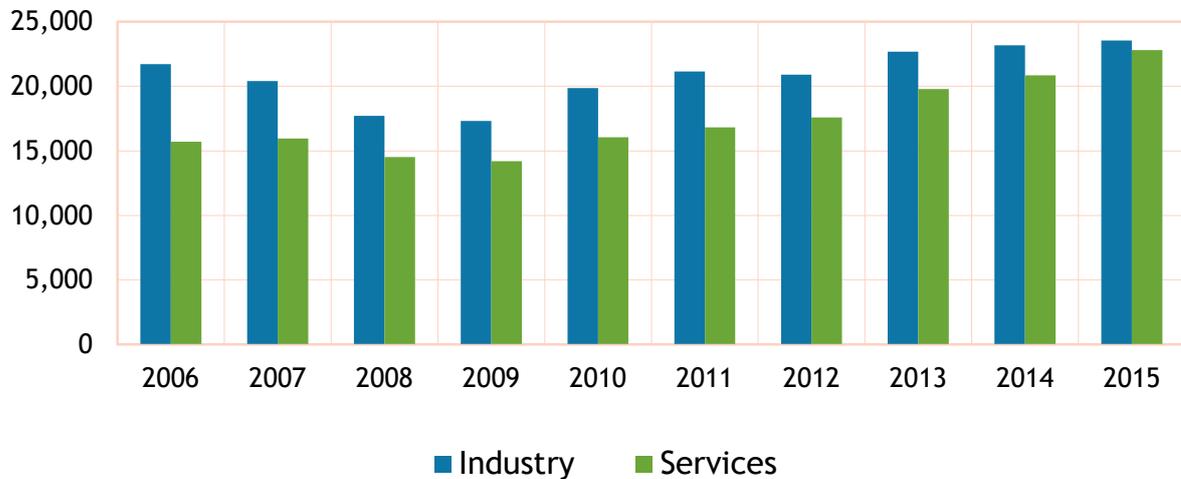
- The majority of employment in Irish owned firms is in the Industrial sectors and for the first time the majority of employment in foreign owned firms is in the Services sector, with a 51% share of total employment.
- Over the past decade the Services sector has increased its share of total employment in Irish and foreign companies, so that it now accounts for 35% and 51% of total agency employment respectively.

### 1.5 Trends in Permanent, Full-time Employment in Irish and Foreign Agency-Assisted Companies by Industry and Service Sectors, 2006-2015



- In the Industrial sector, Irish-owned companies accounted for 55% of full-time employment in 2015 down from a 57% share in 2006. Between 2006 and 2015, there was a decline of 15,273 jobs in the sector, with heavy jobs losses between 2007 and 2011 (27,994), but growth in employment of 12,092 jobs since 2011.
- In the Services sector, foreign-owned firms accounted for 61% of permanent full-time employment in 2015 without much fluctuation over the decade.
- Foreign-owned Services firms created 25,752 extra jobs between 2006 and 2015, a 40.4% increase.
- Overall, Services companies created an additional 43,041 jobs between 2006 and 2015, offsetting job losses of 22,187 recorded in the Industry sector.

### 1.6 Trends in Part-time, Temporary and Short-term Contract Employment by Sector in All Agency-Assisted Companies, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>Industry</b>	21,727	20,398	17,715	17,303	19,866	21,144	20,895	22,691	23,171	23,560
<b>Services</b>	15,707	15,944	14,517	14,205	16,051	16,825	17,597	19,785	20,847	22,805
<b>All sectors</b>	37,434	36,342	32,232	31,508	35,917	37,969	38,492	42,476	44,018	46,365

- The above table and accompanying chart documents trends in temporary and part-time employment on the basis of Industrial and Services sectors.
- Part-time employment in the Services sector was almost on a par with employment levels in the Industry sector in 2015. Growth in part time employment has been higher in the Services sector, with a 60.5% increase since 2009 compared with 36.2% in the Industry sector.
- Between 2006 and 2015, total temporary and part-time jobs increased from 37,434 to 46,365 in 2015, the highest level recorded over the decade.
- In the Industry sector, part-time employment increased from 21,727 to 23,560 between 2006 and 2015, with peak employment in 2015.
- Temporary and part-time employment within the Services sectors has climbed fairly steadily from 15,707 in 2006 to 22,805 in 2015 – an increase of 7,098 (45.2%).
- In 2006 the Services sector accounted for 42% of all part-time employment compared with 49.2% in 2015.

### 1.7 Job Gains, Losses & Net Change in Permanent Full-time Employment in All Agency-Assisted Companies, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>Gross Job Gains</b>	33,417	28,820	24,495	15,279	20,960	25,250	25,971	25,625	33,168	33,880
<b>Gross Job Losses</b>	-21,293	-24,404	-30,625	-46,641	-27,071	-21,327	-17,527	-16,116	-15,151	-13,732
<b>Net Job Change</b>	12,124	4,416	-6,130	-31,362	-6,111	3,923	8,444	9,509	18,017	20,148

- Figure 1.7 illustrates trends in gross job gains, gross job losses and net job change among all agency-assisted firms during the period 2006 - 2015. The net change in employment comprises gross job gains (firms that have increased employment) less gross job losses (firms where employment numbers have decreased).
- In the period 2006-2007 agency-assisted companies recorded net job gains, followed by net job losses between 2008 and 2010 with particularly heavy net job losses in 2009 of 31,362 jobs. Since 2011 agency assisted companies have recorded positive net job gains, with the highest positive net job change of 20,148 jobs recorded in 2015 and representing the fifth consecutive year of positive growth.
- Gross job gains of 33,880 in 2015 are at the highest level in the last decade, just above the 2006 peak. There has been a 2.1% increase in gross job gains (712 jobs) since 2014.
- In 2015, total gross job losses at 13,732 were at their lowest level in a decade and had fallen by 9.4% since 2014.

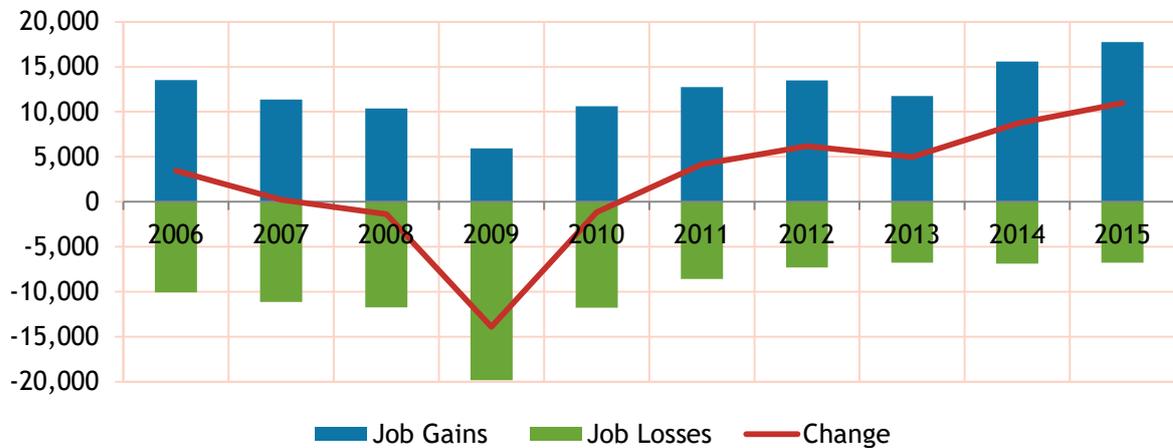
1.8 Job Gains, Losses & Net Change in Permanent Full-time Employment in Irish-Owned Agency-Assisted Companies, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Gross Job Gains	19,904	17,473	14,129	9,341	10,330	12,488	12,481	13,878	17,592	16,121
Gross Job Losses	-11,234	-13,285	-18,879	-26,811	-15,288	-12,741	-10,229	-9,356	-8,272	-6,956
Net Job Change	8,670	4,188	-4,750	-17,470	-4,958	-253	2,252	4,522	9,320	9,165

- Figure 1.8 illustrates trends in gross job gains, gross job losses and net job change among Irish-owned firms during the period 2006 to 2015.
- The highest positive net change was recorded in 2014, with 9,320 jobs created. 2015 was the fourth successive year of positive net growth in employment for Irish-owned firms, recording a net change of 9,165 jobs, a slight decrease since 2014. The highest negative net change was recorded in 2009 with 17,470 jobs lost. In 2012, jobs gains of 12,481 exceeded jobs losses of 10,229, resulting in a net change of 2,252 jobs created indicating a return to jobs growth for the first time since 2007.
- Over the ten year period, 2006 was the year that the most jobs were created by Irish-owned companies (19,904 jobs). In 2015, gross job gains in Irish-owned companies, at 16,121, had decreased by 8.4% since 2014 and by 19% since 2006.
- In 2015, gross jobs losses, at 6,956, were at their lowest level in a decade, representing a decline of 15.9% since 2014 and of 38.1% since 2006. The highest job losses in the decade at 26,811 were recorded in 2009.

### 1.9 Job Gains, Losses & Net Change in Permanent Full-time Employment in Foreign-Owned Agency-Assisted Companies, 2006-2015

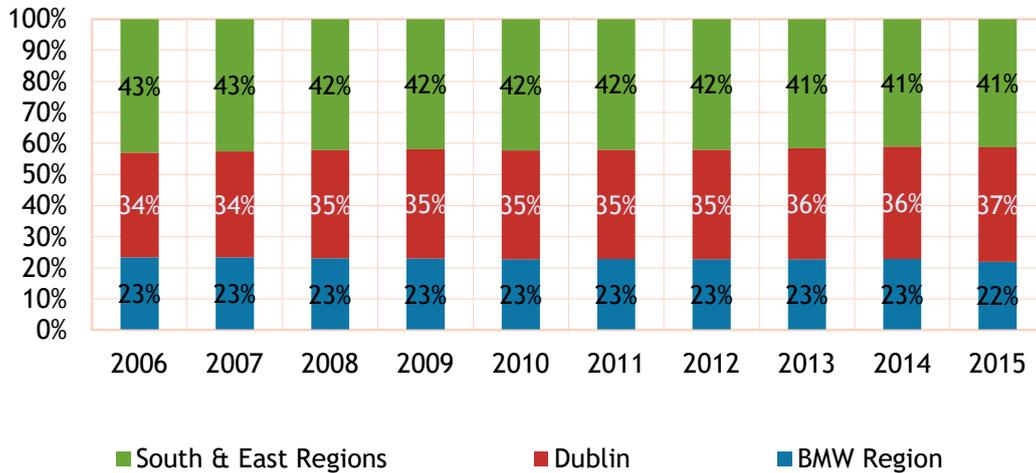


	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>Gross Job Gains</b>	13,513	11,347	10,366	5,938	10,630	12,762	13,490	11,747	15,576	17,759
<b>Gross Job Losses</b>	-10,059	-11,119	-11,746	-19,830	-11,783	-8,586	-7,298	-6,760	-6,879	-6,776
<b>Net Job Change</b>	3,454	228	-1,380	-13,892	-1,153	4,176	6,192	4,987	8,697	10,983

- Figure 1.9 provides an overview of gross job gains, job losses and net job change in foreign-owned agency-assisted companies between 2006 and 2015.
- In 2015, the net change in jobs has increased by 26% since 2014 and has more than trebled since 2006. The highest positive net change was recorded in 2015 with 10,983 jobs created overall and the highest negative net change was recorded in 2009 with 13,892 jobs lost.
- In 2015, jobs gains of 17,759 exceeded jobs losses of 6,776 resulting in a net change of 10,983 jobs created and indicating a fifth consecutive year of jobs growth. Over the ten year period, 2015 was the best year for job creation for foreign-owned firms, with 17,759 jobs created. Gross job gains increased by 14% since 2014 and by 31.4% since 2006.
- In 2009, the highest job losses of the decade were recorded with 19,830 jobs lost. Job losses for the last three years have remained relatively stable, decreasing by 1.5% since 2014.

## Chapter 2: Regional Employment Trends 2006-2015

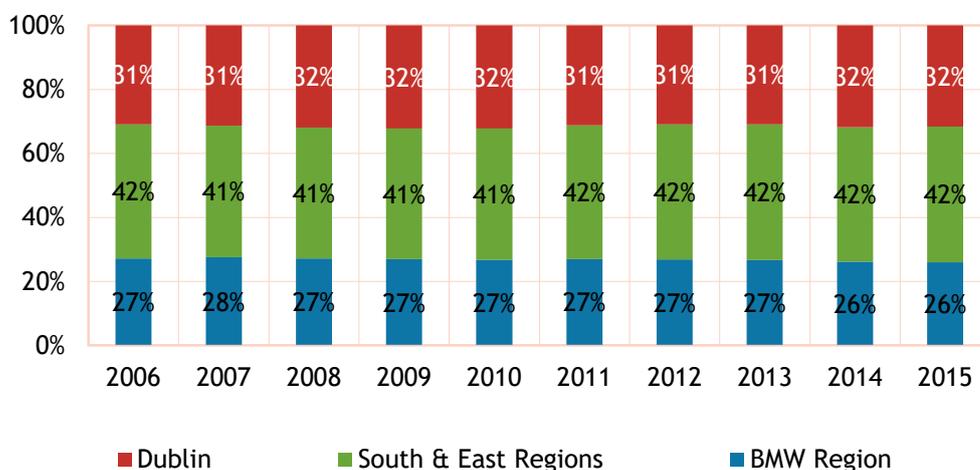
### 2.1 Permanent Full-Time Employment in All Agency-Assisted Companies by Region, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>BMW</b>	74,969	75,687	73,686	65,924	64,044	65,079	66,462	68,860	71,910	74,840
<b>South &amp; East</b>	137,605	138,088	134,952	120,192	118,794	119,761	122,732	125,660	132,189	140,340
<b>Dublin</b>	107,650	110,865	109,872	101,032	98,199	100,120	104,210	108,393	116,831	125,898
<b>All Regions</b>	320,224	324,640	318,510	287,148	281,037	284,960	293,404	302,913	320,930	341,078

- The Border, Midlands and West (BMW) region saw an increase of 2,930 jobs (4.1%) from 71,910 jobs in 2014 to 74,840 jobs in 2015. The South and East region saw an increase of 8,151 jobs (6.2%), from 132,189 in 2014 to 140,340 jobs in 2015, while Dublin had an increase of 9,067 jobs (7.8%), from 116,831 jobs in 2014 to 125,898 jobs in 2015.
- In 2006, the BMW region accounted for 23.4% of total agency-assisted employment, employing 74,969 full-time people in 2006. In 2015, the BMW region accounted for 21.9% of employment, but employment in the region had decreased by 0.2% to 74,840. The South and East region accounted for a 43.1% share of total employment in 2006 compared with a 41.1% share in 2015, with employment increasing by 2,735 (2%) over the period.
- The Dublin region currently accounts for 36.9% of total agency-assisted employment, up from 33.6% in 2006. In absolute terms, employment has increased by 18,248 jobs (17%) in Dublin over the period. The highest level of employment in the Dublin region over the decade was recorded in 2015.

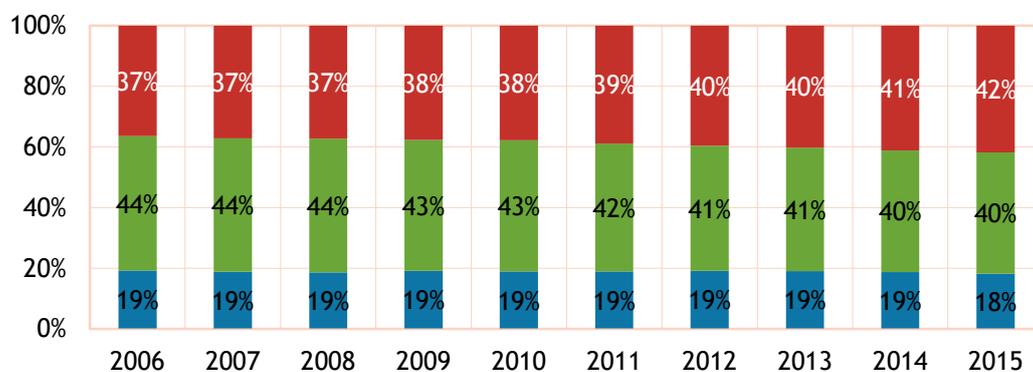
## 2.2 Permanent Full-Time Employment in Irish-Owned Agency-Assisted Companies by Region, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>BMW</b>	44,626	45,897	44,529	38,615	37,282	37,492	37,393	38,943	40,854	42,722
<b>South &amp; East</b>	67,645	68,439	65,762	58,472	57,087	58,114	59,923	61,724	65,662	69,589
<b>Dublin</b>	49,970	52,093	51,388	47,122	44,882	43,392	43,934	45,105	48,576	51,946
<b>All Regions</b>	162,241	166,429	161,679	144,209	139,251	138,998	141,250	145,772	155,092	164,257

- The BMW region gained 1,868 jobs between 2014 and 2015, an increase of 4.6%. The South and East region gained 3,927 jobs, an increase of 6%, and the Dublin region gained 3,370 jobs, an increase of 6.9% over 2014.
- In 2006, the BMW region accounted for 27% of total employment, employing 44,626 full-time staff. In 2015, the BMW region accounted for 26% of total employment, and employment had decreased since 2006 by 4.3% to 42,722. The South and East region accounted for a 41.7% share of total employment in 2006, compared with a 42.4% share in 2015, with employment increasing by 1,944 (2.9%) over the period.
- The Dublin region currently accounts for 31.6% of total Irish-owned agency-assisted employment, up from 30.8% in 2006. In absolute terms, employment has increased by 1,976 jobs (4%) in Dublin over the period.
- Growth in employment was recorded in all regions between 2014 and 2015

### 2.3 Permanent Full-Time Employment in Foreign-owned Agency-Assisted Companies by Region, 2006-2015

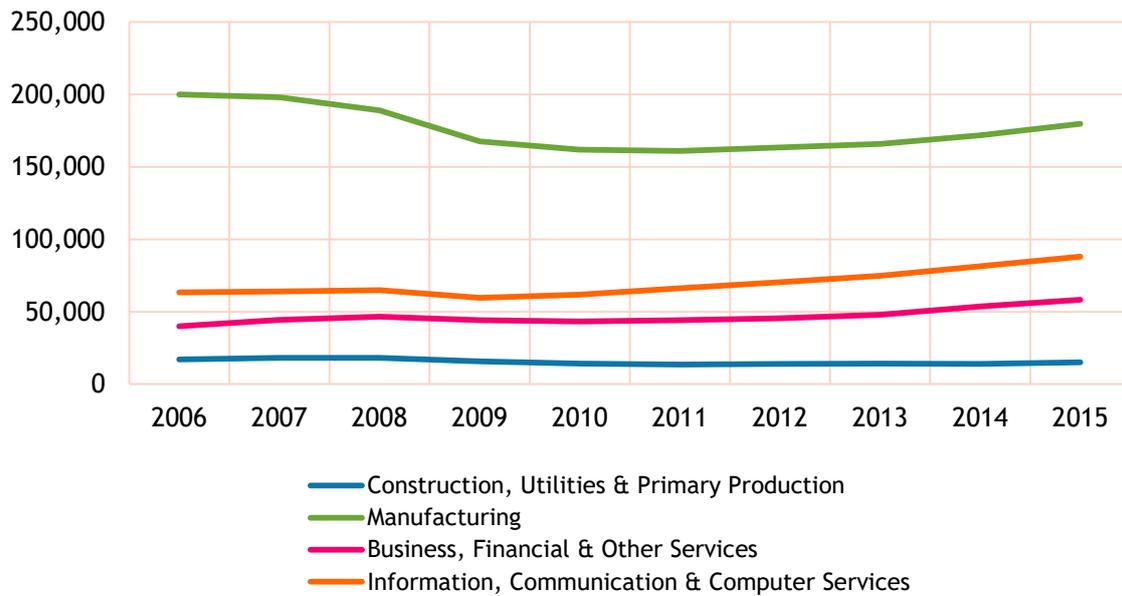


	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<b>BMW</b>	30,343	29,790	29,157	27,309	26,762	27,587	29,069	29,917	31,056	32,118
<b>South &amp; East</b>	69,960	69,649	69,190	61,720	61,707	61,647	62,809	63,936	66,527	70,751
<b>Dublin</b>	57,680	58,772	58,484	53,910	53,317	56,728	60,276	63,288	68,255	73,952
<b>All Regions</b>	157,983	158,211	156,831	142,939	141,786	145,962	152,154	157,141	165,838	176,821

- Trends in permanent full-time employment in foreign-owned agency-assisted companies are detailed above in Figure 2.3. Dublin has seen its share of foreign-owned employment grow from 36.5% in 2006 to 41.8% in 2015. Employment also increased by 16,272 jobs (28.2%) over the 10 years.
- The BMW region has seen its share of foreign-owned employment fall from 19.2% in 2006 to 18.2% in 2015 and recorded gains of 1,775 jobs (5.8%) over the period.
- The South and East region saw its share of foreign-owned employment fall from 44.3% in 2006 to 40.0% in 2015, and saw growth of 791 jobs (1.1% increase) over the period.
- In 2015, employment in foreign-owned firms increased by 6.6% or 10,983 jobs over 2014. Of these 10,983 jobs, 5,697 (52%) were in the Dublin region, 4,224 (38%) were in the South and East regions, and 1,062 (10%) in the BMW region.
- Growth in employment was recorded in all regions between 2014 and 2015

## Chapter 3: Sectoral Employment Trends 2006–2015

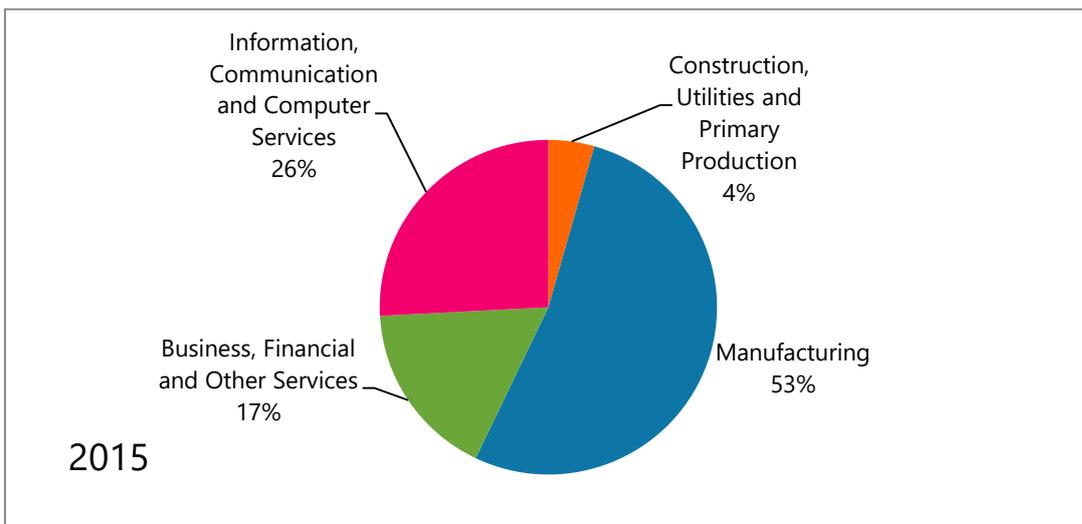
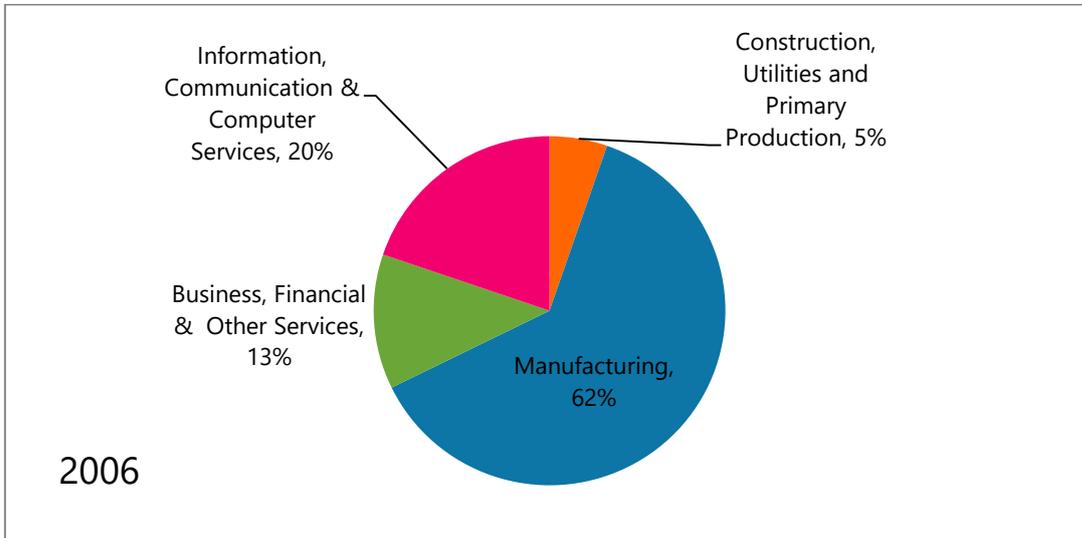
### 3.1 Sectoral Trends in Permanent Full-Time Employment in All Agency-Assisted Companies, 2006-2015



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Construction, Utilities & Primary Production	16,990	18,072	18,098	15,692	14,104	13,637	13,998	14,302	14,068	15,003
Manufacturing	<b>199,929</b>	<b>198,114</b>	<b>188,932</b>	<b>167,691</b>	<b>161,840</b>	<b>160,986</b>	<b>163,402</b>	<b>165,866</b>	<b>171,819</b>	<b>179,729</b>
Total Industry	216,919	216,186	207,030	183,383	175,944	174,623	177,400	180,168	185,887	194,732
Business, Financial & Other Services	39,955	44,362	46,598	44,195	43,383	44,202	45,501	47,943	53,651	58,249
Information, Communication & Computer Services	63,350	64,092	64,882	59,570	61,710	66,135	70,503	74,802	81,392	88,097
Total Services	<b>103,305</b>	<b>108,454</b>	<b>111,480</b>	<b>103,765</b>	<b>105,093</b>	<b>110,337</b>	<b>116,004</b>	<b>122,745</b>	<b>135,043</b>	<b>146,346</b>
All Sectors	<b>320,224</b>	<b>324,640</b>	<b>318,510</b>	<b>287,148</b>	<b>281,037</b>	<b>284,960</b>	<b>293,404</b>	<b>302,913</b>	<b>320,930</b>	<b>341,078</b>

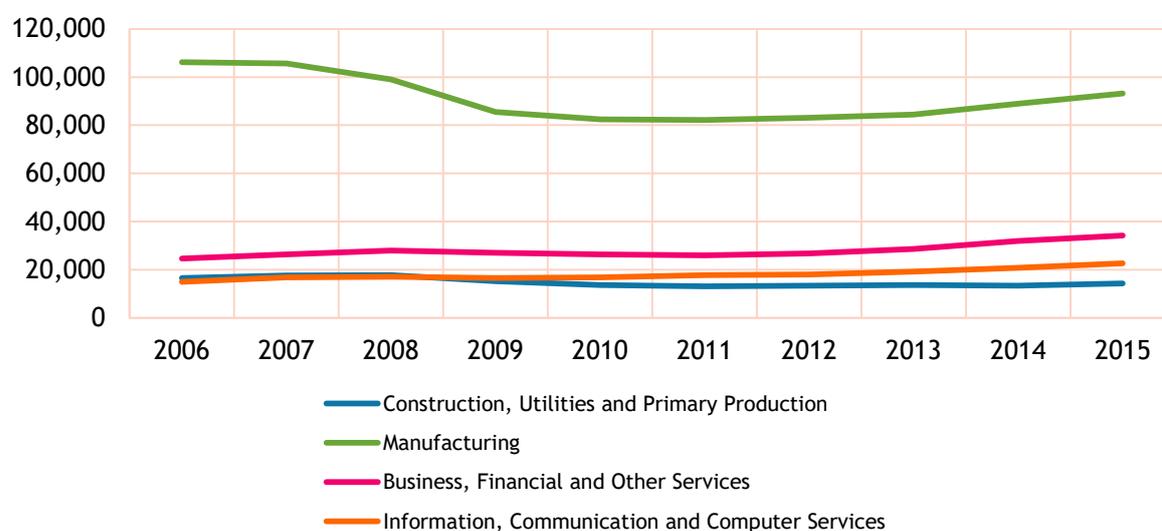
- Figure 3.1 presents a sectoral breakdown of permanent full-time employment across all agency-assisted companies by broad sector. In 2015, employment increased by 20,148 jobs or 6.3% for all sectors over 2014. The Manufacturing sector accounted for 39% of this increase (7,910 jobs) and the Information, Communication and Computer Services sector accounted for a third of the increase (6,705 jobs)
- All broad sectors presented in Figure 3.1 show increases in full time employment since 2014. In 2015, employment in the Services sectors had increased substantially since 2006, and in Industry employment levels are lower than in 2006.
- Full time employment in Industry increased by 4.8% (8,845 jobs) since 2014 and in Services by 8.4% (11,303 jobs).
- The Manufacturing sector has gained 7,910 jobs since 2014, a rise of 4.6%, but the sector has seen a loss of 20,200 jobs, or 10.1%, since 2006. The Computer, Optical and Equipment sector saw a 9.6% increase in full-time employment, 2,004 additional jobs since 2014. The Other Information Technology and Computer Services Activities sector saw an increase of 13.5% over 2014 (an additional 1,294 jobs), and employment in this sector more than trebled since 2006. Within the Manufacturing sector the Medical and Dental Instruments and Supplies sector had employment growth of 18% or 3,555 jobs since 2006; however, employment dropped slightly (0.3%) since 2014.
- The Food sector accounts for 23.4% of employment (42,104 jobs) in the Manufacturing sector in 2015. The Food sector had an increase in employment of 3.7% since 2014 or 1,521 jobs. Since 2006, employment in the Food sector increased by 3%, gaining an additional 1,313 jobs.
- The development agencies support enterprises in the Construction, Utilities and Primary Production sectors that are internationally trading, which is a relatively small proportion of these sectors overall, and saw an increase over 2014 of 935 jobs. This category of agency-supported internationally trading enterprises has seen employment losses of 1,987 jobs, or a decrease of 11.7%, since 2006.
- With the Information, Communication and Computer Services sector, the computer programming activities sector had the largest employment growth since 2014, accounting for an additional 2,063 jobs, or a 7.7% increase.
- The Business, Financial and Other Services sector also recorded jobs growth of 8.6% or 4,598 jobs between 2014 and 2015. Since 2006, 18,294 jobs were created in this sector, an increase of 45.8%, of which 8,165 jobs were created in the Financial Services sector. The Business Services sector showed employment growth of 9.4%, and an additional 1,936 jobs since 2014.

### 3.2 Sectoral Proportions in Permanent Full-Time Employment in All Agency-Assisted Companies, 2006-2015



- As a share of total agency-assisted company employment, Manufacturing has fallen from 199,929 in 2006 (62% of total employment) to 179,729 in 2015 (53% of total employment).
- In the business, financial and other Services sector employment rose from 39,955 in 2006 to 58,249 in 2015 and has increased its share of total employment from 12% to 17% over the same period.
- The information, communications and computer Services sector increased its share from 20% in 2006 to 26% in 2015.
- The construction, utilities and primary production sector saw a small decrease in shares of total employment between 2006 and 2015 of 1%.

### 3.3 Sectoral Trends in Permanent Full-Time Employment in Irish-Owned Agency-Assisted Companies, 2006-2015

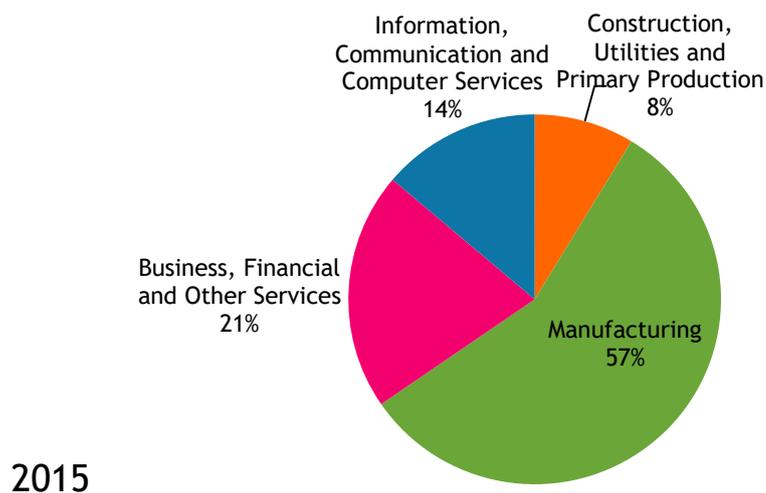
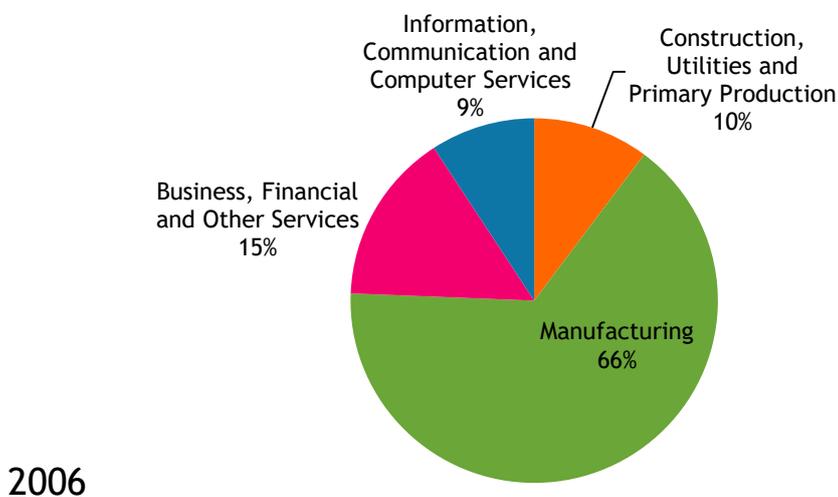


	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Construction, Utilities & Primary Production	16,570	17,638	17,705	15,261	13,668	13,144	13,423	13,668	13,352	14,282
Manufacturing	<b>106,133</b>	<b>105,694</b>	<b>98,967</b>	<b>85,439</b>	<b>82,436</b>	<b>82,194</b>	<b>83,068</b>	<b>84,414</b>	<b>88,947</b>	<b>93,148</b>
Total Industry	122,703	123,332	116,672	100,700	96,104	95,338	96,491	98,082	102,299	107,430
Business, Financial & Other Services	24,622	26,331	27,957	26,981	26,338	25,966	26,800	28,545	31,976	34,157
Information, Communication & Computer Services	14,916	16,766	17,050	16,528	16,809	17,694	17,959	19,145	20,817	22,670
Total Services	<b>39,538</b>	<b>43,097</b>	<b>45,007</b>	<b>43,509</b>	<b>43,147</b>	<b>43,660</b>	<b>44,759</b>	<b>47,690</b>	<b>52,793</b>	<b>56,827</b>
All Sectors	<b>162,241</b>	<b>166,429</b>	<b>161,679</b>	<b>144,209</b>	<b>139,251</b>	<b>138,998</b>	<b>141,250</b>	<b>145,772</b>	<b>155,092</b>	<b>164,257</b>

- Figure 3.3 presents a sectoral breakdown of permanent full-time employment across Irish-owned companies by broad sector. In 2015, employment increased by 9,615 jobs, or 5.9% for all sectors over 2014.
- Manufacturing jobs increased by 4,201 since 2014, up 4.7%, and 31% of these additional jobs were created in the Food sector. Since 2006, however, the Manufacturing sector has seen a loss of 12,985 jobs.

- The Business, Financial and Other Services sector saw growth of 6.8% in employment, or 2,181 jobs, since 2014. Over the 10 year period, this sector has seen employment growth of 38.7%, or 9,535 jobs, with the Business Services sector accounting for 6,795 (or 71%) of those jobs.
- The Information, Communication and Computer Services sector created 1,853 additional jobs since 2014, up 8.9% on 2014. Employment in the Construction, Utilities and Primary Production sector has increased by 930 jobs (7%) in 2015.

### 3.4 Sectoral Proportions in Permanent Full-Time Employment in Irish-Owned Agency-Assisted Companies, 2006-2015



- As a share of total Irish-owned company employment, Manufacturing has fallen from 106,133 in 2006 (65% of total employment) to 93,148 in 2015 (57% of total employment).

- The Business, Financial and Other Services sector has seen its share increase from 15% to 21% between 2006 and 2015. Employment in this sector has increased from 24,622 in 2006 to 34,157 in 2015.
- The Information, Communications and Computer Services sector has also increased their share of total employment from 9% in 2006 to 14% in 2015 with numbers employed increasing from 14,916 in 2006 to 22,670 in 2015.
- The Construction, Utilities and Primary Production sectors saw a decrease of 2% in its share of total employment between 2006 and 2015.

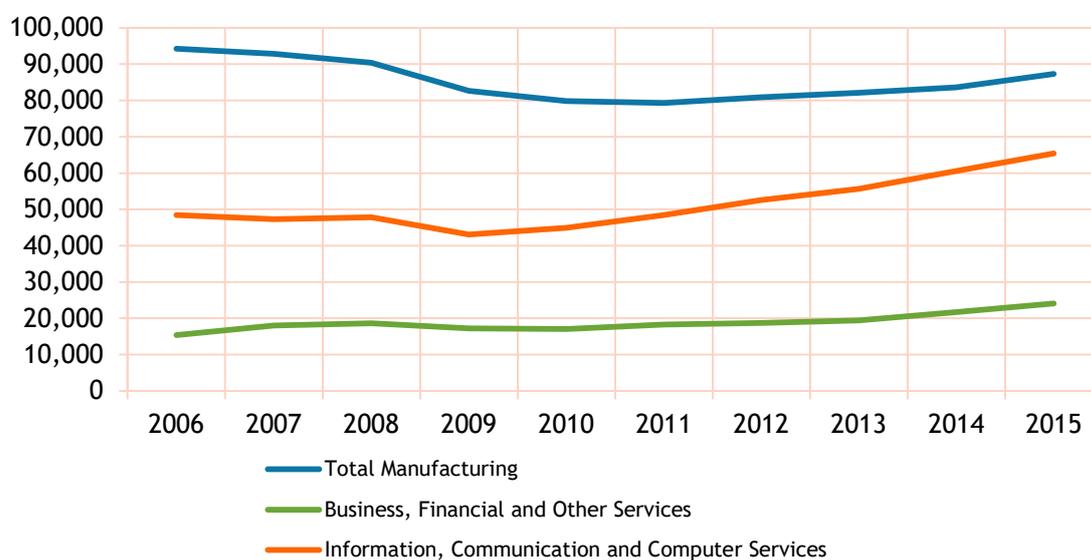
### 3.5 Sectoral Analysis of Permanent Full-Time Employment in Industry and Services in Irish-Owned Agency-Assisted Companies, 2015

Irish Owned	2015 Full-time jobs	2015 Full-time gains	2015 Full-time losses	2015 Full-time changes	2014-2015 Full Time % Change
<b>Manufacturing</b>	<b>103,719</b>	<b>8,935</b>	<b>3,887</b>	<b>5,048</b>	<b>5.1%</b>
Basic and Fabricated Metal Products	9,378	820	427	393	4.4%
Chemicals	2,801	274	149	125	4.7%
Clothing, Footwear and Leather	1,174	102	64	38	3.3%
Computer, Electronic and Optical Equipment	4,299	391	173	218	5.3%
Drink and Tobacco	1,839	237	216	21	1.2%
Electrical Equipment	3,355	266	195	71	2.2%
Food	37,159	2,467	1,173	1,294	3.6%
Machinery and Equipment	7,421	728	171	557	8.1%
Medical and dental instruments and supplies	1,002	147	24	123	14.0%
Miscellaneous Manufacturing	4,117	454	102	352	9.3%
Non-Metallic Minerals	5,333	625	81	544	11.4%
Paper and Printing	4,698	278	196	82	1.8%
Rubber and Plastics	3,924	306	140	166	4.4%
Textiles	1,125	102	40	62	5.8%
Transport Equipment	1,503	102	96	6	0.4%
Wood and Wood Products	4,020	277	128	149	3.8%

Irish Owned	2015 Full-time jobs	2015 Full-time gains	2015 Full-time losses	2015 Full-time changes	2014-2015 Full Time % Change
Construction, Energy, Water and Waste	10,571	1,359	512	847	8.7%
Primary Production	<b>3,711</b>	<b>177</b>	<b>94</b>	<b>83</b>	<b>2.3%</b>
Agriculture, Fishing and Forestry	2,276	132	72	60	2.7%
Mining and Quarrying	1,435	45	22	23	1.6%
Services	<b>56,827</b>	<b>7,009</b>	<b>2,975</b>	<b>4,034</b>	<b>7.6%</b>
Business Services	20,275	2,407	970	1,437	7.6%
Financial Services	4,273	503	103	400	10.3%
Computer consultancy and computer facilities management activities	11,695	1,663	615	1,048	9.8%
Computer programming activities	947	177	58	119	14.4%
Other Information and Communication	7,279	921	457	464	6.8%
Other information technology and computer service activities	2,749	458	236	222	8.8%
Other Services	9,609	880	536	344	3.7%
<b>Total</b>	<b>164,257</b>	<b>16,121</b>	<b>6,956</b>	<b>9,165</b>	<b>5.9%</b>

- Table 3.5 provides a sectoral analysis of permanent, full-time employment for Irish-owned firms in 2015, along with job gains and losses over the corresponding 2014 figures. It also provides net percentage change in employment between 2014 and 2015.
- There were net employment gains in all Manufacturing and Services sectors shown above in 2015.
- The majority (63.1%) of Irish-owned employment continues to be found in the Manufacturing sectors. This sector has seen the loss of 3,887 jobs in 2015, with job gains of 8,935 resulting in a net gain of 5,048 jobs.
- The sectors with the highest positive net change were food (1,294 jobs), construction (847 jobs), machinery and equipment (557 jobs), and non-metallic minerals (544).
- The Services sectors account for 35% of Irish agency-assisted employment. This sector created 7,009 jobs in 2015 and recorded losses of 2,975 resulting in a net gain of 4,034 jobs (7.6%).
- The sectors with the highest positive net change in absolute terms were business Services (1,437 jobs) and computer consultancy activities and computer facilities management (1,048 jobs).

### 3.6 Sectoral Trends in Permanent Full-Time Employment in Foreign-Owned Agency-Assisted Companies, 2006-2015



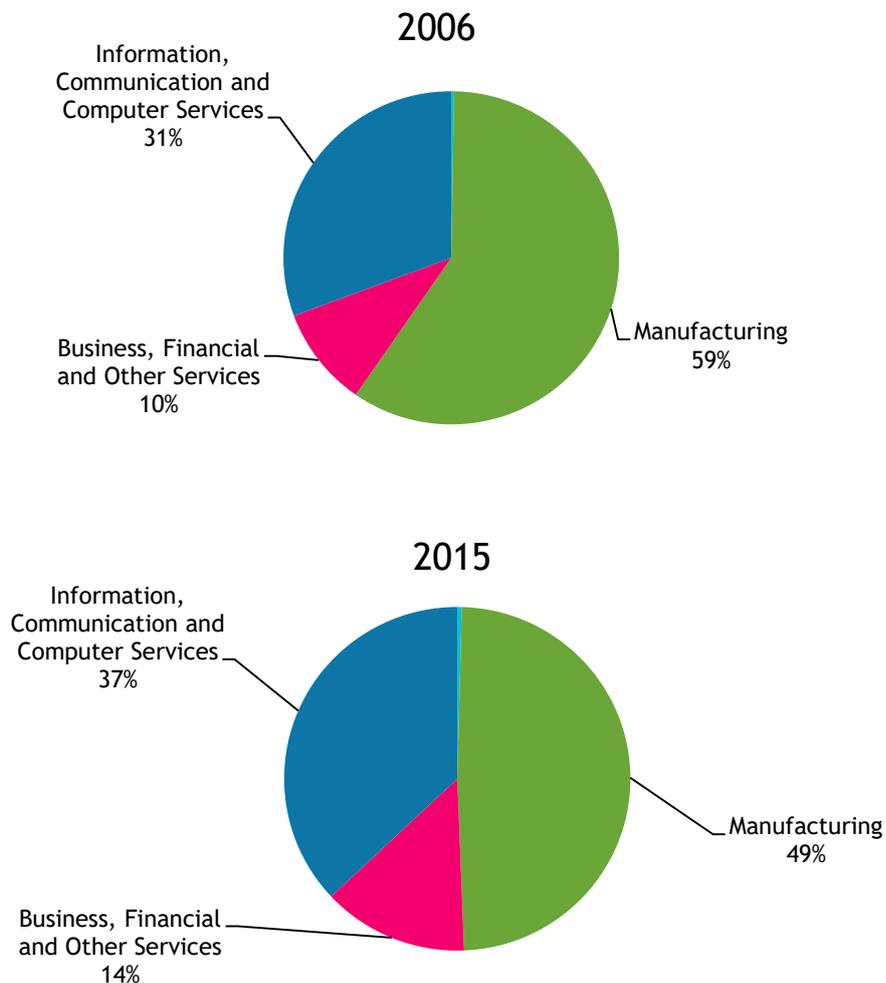
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Total Manufacturing	94,216	92,854	90,358	82,683	79,840	79,285	80,909	82,086	83,588	87,302
Business, Financial & Other Services	15,333	18,031	18,641	17,214	17,045	18,236	18,701	19,398	21,675	24,092
Information, Communication & Computer Services	48,434	47,326	47,832	43,042	44,901	48,441	52,544	55,657	60,575	65,427
Total Services	63,767	65,357	66,473	60,256	61,946	66,677	71,245	75,055	82,250	89,519
All Sectors	157,983	158,211	156,831	142,939	141,786	145,962	152,154	157,141	165,838	176,821

- Figure 3.6 and the accompanying table present a sectoral analysis of employment in foreign-owned Manufacturing and Services companies.
- In 2015, for the first time, greater numbers are employed in the Services sector than in the Manufacturing sector in foreign owned companies
- Manufacturing has seen the largest job losses in foreign-owned employment in the period 2006 to 2015. Foreign companies in this sector have shed 7,215 jobs in this period, a reduction of 7.7%.
- The Services sectors have seen more buoyant employment numbers over the period 2006 to 2015. In similar fashion to Irish-owned companies, employment in the Business, Financial and Other Services sector saw a substantial increase, going from 15,333

employed in 2006 to 24,092 in 2015. Information, Communication and Computer Services also had a good year in 2015, with an increase of 8% over 2014.

- Foreign-owned companies employ a negligible number of employees in Construction, Utilities and Primary Production.

### 3.7 Sectoral Proportions in Permanent Full-Time Employment in Foreign-owned Agency-Assisted Companies, 2006-2015



- Figure 3.7 depicts the proportion of employment in foreign owned client companies for each sector in 2006 and in 2015.
- Notable are the reduced share of Manufacturing jobs moving from 59% in 2006 to 49% in 2015, and the increases in the Services sectors.
- The Information, Communication and Computer Services sectors now represent 37% of total employment, compared with 31% in 2006. Similarly, the Business, Financial and Other Services sectors have increased their share to 14% in 2015 from 10% in 2006.
- Construction, Utilities and Primary Production employment shares have negligible proportions.

### 3.8 Sectoral Analysis of Permanent Full-Time Employment in Industry and Services in Foreign-Owned Agency-Assisted Companies, 2015

Foreign Owned	2015 Full-time jobs	2015 Full-time gains	2015 Full-time losses	2015 Full-time changes	2014-2015 Full Time % Change
<b>Manufacturing</b>	<b>86,970</b>	<b>6,680</b>	<b>2,957</b>	<b>3,723</b>	<b>4.5%</b>
Basic and Fabricated Metal Products	1,954	64	21	43	2.3%
Chemicals	21,061	1,984	709	1,275	6.4%
Textiles Clothing, Footwear and Leather	107	4	12	-8	-7.0%
Computer, Electronic and Optical Equipment	18,474	2,366	580	1,786	10.7%
Drink and Tobacco	2,156	4	140	-136	-5.9%
Electrical Equipment	2,026	95	73	22	1.1%
Food	4,945	273	46	227	4.8%
Machinery and Equipment	4,228	355	72	283	7.2%
Medical and dental instruments and supplies	22,283	852	1,056	-204	-0.9%
Miscellaneous Manufacturing	1,396	54	4	50	3.7%
Non-Metallic Minerals	720	65	16	49	7.3%
Paper and Printing	819	13	15	-2	-0.2%
Rubber and Plastics	3,215	301	40	261	8.8%
Transport Equipment	2,797	223	130	93	3.4%
Wood and Wood Products	400	13	43	-30	-7.0%
Construction, Energy, Water and Waste	389	14	0	14	3.7%
Primary Production	332	6	15	-9	-2.6%
Agriculture, Fishing and Forestry	332	6	15	-9	-2.6%
<b>Services</b>	<b>89,519</b>	<b>11,073</b>	<b>3,804</b>	<b>7,269</b>	<b>8.8%</b>
Business Services	2,182	593	94	499	29.6%
Financial Services	20,464	2,569	992	1,577	8.3%

Foreign-Owned	2015 Full-time jobs	2015 Full-time gains	2015 Full-time losses	2015 Full-time changes	2014-2015 Full Time % Change
Computer consultancy activities	17,222	1,053	864	189	1.1%
Computer facilities management activities	10,850	1,396	250	1,146	11.8%
Computer programming activities	27,809	3,146	1,202	1,944	7.5%
Other information technology and Communications	1,404	550	49	501	55.5%
Other Information technology and computer-service activities	8,142	1,365	293	1,072	15.2%
Other Services	1,446	401	60	341	30.9%
<b>Total - Foreign</b>	<b>176,821</b>	<b>17,759</b>	<b>6,776</b>	<b>10,983</b>	<b>6.6%</b>

- Table 3.8 presents the sectoral composition of permanent full-time jobs, job gains, job losses and net employment change in foreign-owned agency-assisted companies in 2015.
- Within Manufacturing, employment grew overall by 3,273 jobs to 86,970 jobs, an increase of 4.5% over 2014. Job losses in Manufacturing of 2,957 were outnumbered by job gains of 6,680.
- Net increases in employment in the Manufacturing sectors were driven by the Computer, Electronic and Optical Equipment sector (1,786, 10.7%), as well as the Chemicals sector (1,275 jobs; 6.4%). The sectors with the largest net losses were Medical and Dental Instruments and Supplies Sector (-204 jobs; -0.9%) and Drink and Tobacco (-136 jobs; -5.9%).
- Within the Services sector, employment grew overall by 7,269 jobs over 2014 (8.8%) to 89,519 jobs.
- Key drivers of this overall increase included a 7.5% (1,944 jobs) net growth in the number employed in the Computer Programming Activities sector.
- The Services sector with the largest number of employees is the Computer Programming activities sector. This sector employed 27,809 people in 2015, followed by Financial Services with 20,464 employees.



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**ANNUAL EMPLOYMENT SURVEY 2015**  
**APPENDIX**

# APPENDIX A: Agency Assisted Employment by Sector, 2006 – 2015

## A1 Total Employment - All Companies by Sector, 2006– 2015

Total Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	<b>233,011</b>	<b>231,158</b>	<b>219,955</b>	<b>196,385</b>	<b>191,604</b>	<b>191,480</b>	<b>193,979</b>	<b>198,296</b>	<b>204,295</b>	<b>213,483</b>	<b>4.5%</b>	<b>-8.4%</b>
Basic and Fabricated Metal Products	16,192	15,780	14,447	11,446	10,729	10,910	10,546	10,898	11,788	12,349	4.8%	-23.7%
Chemicals	26,938	26,695	26,238	24,698	24,600	24,523	24,950	25,459	25,773	27,346	6.1%	1.5%
Clothing, Footwear and Leather	2,577	2,092	1,837	1,757	1,650	1,616	1,541	1,511	1,470	1,492	1.5%	-42.1%
Computer, Electronic and Optical Equipment	24,855	23,985	22,787	20,091	20,338	20,426	20,782	21,773	22,855	25,141	10.0%	1.2%
Construction, Energy, Water and Waste *	13,399	14,332	14,434	12,424	11,115	10,495	10,801	11,328	11,224	11,560	3.0%	-13.7%
Drink and Tobacco	6,800	6,660	6,734	6,756	6,226	5,412	5,160	4,772	4,539	4,395	-3.2%	-35.4%
Electrical Equipment	7,804	7,421	6,776	5,757	5,445	5,109	5,525	5,700	5,731	5,807	1.3%	-25.6%
Food	44,852	44,306	42,895	40,832	41,544	42,132	43,334	44,517	46,366	48,073	3.7%	7.2%
Machinery and Equipment	13,208	12,824	12,013	10,216	10,163	10,522	10,834	11,189	11,714	12,443	6.2%	-5.8%
Medical and dental instruments and supplies	22,597	23,781	23,223	23,432	23,125	24,391	25,398	25,611	26,784	27,134	1.3%	20.1%
Miscellaneous Manufacturing	9,203	8,928	8,225	7,024	6,607	6,327	6,092	5,696	5,798	6,293	8.5%	-31.6%
Non-Metallic Minerals	11,204	11,728	10,427	7,101	6,387	6,337	5,708	6,115	6,234	6,785	8.8%	-39.4%
Paper and Printing	7,911	7,728	7,287	6,896	6,352	6,097	6,197	5,883	5,935	6,016	1.4%	-24.0%
Rubber and Plastics	8,858	8,745	8,357	7,217	6,943	6,903	6,948	7,246	7,442	7,799	4.8%	-12.0%
Textiles	2,351	2,384	2,189	1,611	1,550	1,423	1,317	1,355	1,402	1,452	3.6%	-38.2%
Transport Equipment	6,538	6,408	6,207	4,274	4,146	4,367	4,460	4,821	4,653	4,660	0.2%	-28.7%
Wood and Wood Products	7,724	7,361	5,879	4,853	4,684	4,490	4,386	4,422	4,587	4,738	3.3%	-38.7%
<b>Primary Production</b>	<b>5,635</b>	<b>5,426</b>	<b>4,790</b>	<b>4,301</b>	<b>4,206</b>	<b>4,287</b>	<b>4,316</b>	<b>4,563</b>	<b>4,763</b>	<b>4,809</b>	<b>1.0%</b>	<b>-14.7%</b>
Agriculture, Fishing and Forestry	3,600	3,444	2,894	2,522	2,429	2,512	2,654	2,816	2,865	2,876	0.4%	-20.1%
Mining and Quarrying	2,035	1,982	1,896	1,779	1,777	1,775	1,662	1,747	1,898	1,933	1.8%	-5.0%
<b>Services</b>	<b>119,012</b>	<b>124,398</b>	<b>125,997</b>	<b>117,970</b>	<b>121,144</b>	<b>127,162</b>	<b>133,601</b>	<b>142,530</b>	<b>155,890</b>	<b>169,151</b>	<b>8.5%</b>	<b>42.1%</b>
Business Services	16,896	18,295	19,418	18,498	18,576	18,903	19,388	21,293	26,313	29,308	11.4%	73.5%
Computer consultancy activities	30,401	30,867	29,704	25,446	26,342	27,845	28,439	30,021	31,253	32,496	4.0%	6.9%
Computer facilities management activities	10,121	8,953	8,584	8,092	8,362	8,960	10,286	10,791	10,848	11,747	8.3%	16.1%
Computer programming activities	22,162	21,279	22,153	20,970	21,424	22,833	25,569	27,115	29,143	31,529	8.2%	42.3%
Financial Services	17,680	20,629	21,746	20,766	20,949	21,804	22,065	22,792	24,578	26,900	9.4%	52.1%
Other Information and Communication	6,237	6,881	7,162	7,302	7,433	7,871	8,163	8,701	9,382	10,555	12.5%	69.2%
Other information technology and computer service activities	3,404	4,893	5,348	5,422	6,674	7,462	7,975	9,668	10,951	12,409	13.3%	264.5%
Other Services	12,111	12,601	11,882	11,474	11,384	11,484	11,716	12,149	13,422	14,207	5.8%	17.3%
<b>Total - All Sectors</b>	<b>357,658</b>	<b>360,982</b>	<b>350,742</b>	<b>318,656</b>	<b>316,954</b>	<b>322,929</b>	<b>331,896</b>	<b>345,389</b>	<b>364,948</b>	<b>387,443</b>	<b>6.2%</b>	<b>8.3%</b>

\* this is a small element of the construction sector focused on exports

## A2 Permanent, Full-time Employment - All Companies by Sector, 2006 – 2015

Permanent, Full-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	212,964	212,122	203,004	179,666	172,362	170,917	173,616	176,240	181,918	190,689	4.8%	-10.5%
Basic and Fabricated Metal Products	15,376	15,061	13,686	10,698	9,833	9,958	9,635	9,983	10,896	11,332	4.0%	-26.3%
Chemicals	24,238	24,165	23,854	22,346	21,897	21,500	21,902	22,297	22,462	23,862	6.2%	-1.6%
Clothing, Footwear and Leather	2,153	1,754	1,517	1,364	1,311	1,272	1,221	1,236	1,173	1,205	2.7%	-44.0%
Computer, Electronic and Optical Equipment	21,764	21,711	20,831	18,868	18,224	18,118	18,775	19,631	20,769	22,773	9.6%	4.6%
Construction, Energy, Water and Waste	13,035	14,008	14,072	11,975	10,522	9,931	10,214	10,374	10,099	10,960	8.5%	-15.9%
Drink and Tobacco	6,131	5,985	6,067	5,834	5,247	4,885	4,840	4,378	4,110	3,995	-2.8%	-34.8%
Electric Equipment	7,140	6,899	6,299	5,341	4,811	4,405	4,869	5,150	5,288	5,381	1.8%	-24.6%
Food	40,791	40,604	39,251	37,076	37,255	37,511	38,600	38,955	40,583	42,104	3.7%	3.2%
Machinery and Equipment	12,351	11,959	11,421	9,440	9,238	9,618	9,982	10,362	10,809	11,649	7.8%	-5.7%
Medical and dental instruments and supplies	19,730	20,395	20,578	21,006	20,925	21,428	21,881	21,889	23,366	23,285	-0.3%	18.0%
Miscellaneous Manufacturing	8,507	8,193	7,494	6,241	5,797	5,509	5,330	4,988	5,111	5,513	7.9%	-35.2%
Non-Metallic Minerals	10,546	10,922	9,928	6,596	5,667	5,592	5,078	5,464	5,460	6,053	10.9%	-42.6%
Paper and Printing	7,282	7,221	6,811	6,433	5,830	5,546	5,658	5,377	5,437	5,517	1.5%	-24.2%
Rubber and Plastics	8,319	8,173	7,791	6,610	6,397	6,237	6,335	6,571	6,712	7,139	6.4%	-14.2%
Textiles	2,048	2,023	1,890	1,336	1,225	1,129	1,075	1,086	1,141	1,201	5.3%	-41.4%
Transport Equipment	6,289	6,180	5,972	4,029	3,843	4,119	4,141	4,397	4,201	4,300	2.4%	-31.6%
Wood and Wood Products	7,264	6,869	5,542	4,473	4,340	4,159	4,080	4,102	4,301	4,420	2.8%	-39.2%
<b>Primary Production</b>	<b>3,955</b>	<b>4,064</b>	<b>4,026</b>	<b>3,717</b>	<b>3,582</b>	<b>3,706</b>	<b>3,784</b>	<b>3,928</b>	<b>3,969</b>	<b>4,043</b>	<b>1.9%</b>	<b>2.2%</b>
Agriculture, Fishing and Forestry	2,122	2,237	2,299	2,169	2,102	2,223	2,325	2,533	2,557	2,608	2.0%	22.9%
Mining and Quarrying	1,833	1,827	1,727	1,548	1,480	1,483	1,459	1,395	1,412	1,435	1.6%	-21.7%
<b>Services</b>	<b>103,305</b>	<b>108,454</b>	<b>111,480</b>	<b>103,765</b>	<b>105,093</b>	<b>110,337</b>	<b>116,004</b>	<b>122,745</b>	<b>135,043</b>	<b>146,346</b>	<b>8.4%</b>	<b>41.7%</b>
Business Services	14,396	15,782	16,695	15,607	14,902	15,069	15,850	17,364	20,521	22,457	9.4%	56.0%
Computer consultancy activities	26,750	26,975	26,960	23,115	23,772	24,633	24,979	25,975	27,622	28,854	4.5%	7.9%
Computer facilities management activities	9,504	8,460	8,004	7,546	7,740	8,086	9,358	9,726	9,762	10,913	11.8%	14.8%
Computer programming activities	18,881	18,801	19,377	18,093	18,420	20,421	22,479	23,692	26,693	28,756	7.7%	52.3%
Financial Services	16,572	19,425	20,406	19,459	19,409	20,150	20,560	21,146	22,760	24,737	8.7%	49.3%
Other information and Communication	5,085	5,648	5,857	6,005	6,187	6,380	6,570	7,058	7,718	8,683	12.5%	70.8%
Other information technology and computer service activities	3,130	4,208	4,684	4,811	5,591	6,615	7,117	8,351	9,597	10,891	13.5%	248.0%
Other Services	8,987	9,155	9,497	9,129	9,072	8,983	9,091	9,433	10,370	11,055	6.6%	23.0%
<b>Total - All Sectors</b>	<b>320,224</b>	<b>324,640</b>	<b>318,510</b>	<b>287,148</b>	<b>281,037</b>	<b>284,960</b>	<b>293,404</b>	<b>302,913</b>	<b>320,930</b>	<b>341,078</b>	<b>6.3%</b>	<b>6.5%</b>

### A3 Temporary, Part-time Employment - All Companies by Sector, 2006 – 2015

Temporary, Part-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
Manufacturing & Other Industry	20,047	19,036	16,951	16,719	19,242	20,563	20,363	22,056	22,377	22,794	1.9%	13.7%
Basic and Fabricated Metal Products	816	719	761	748	896	952	911	915	892	1,017	14.0%	24.6%
Chemicals	2,700	2,530	2,384	2,352	2,703	3,023	3,048	3,162	3,311	3,484	5.2%	29.0%
Clothing, Footwear and Leather	424	338	320	393	339	344	320	275	297	287	-3.4%	-32.3%
Computer, Electronic and Optical Equipment	3,091	2,274	1,956	1,223	2,114	2,308	2,007	2,142	2,086	2,368	13.5%	-23.4%
Construction, Energy, Water and Waste	364	324	362	449	593	564	587	954	1,125	600	-46.7%	64.8%
Drink and Tobacco	669	675	667	922	979	527	320	394	429	400	-6.8%	-40.2%
Electrical Equipment	664	522	477	416	634	704	656	550	443	426	-3.8%	-35.8%
Food	4,061	3,702	3,644	3,756	4,289	4,621	4,734	5,562	5,783	5,969	3.2%	47.0%
Machinery and Equipment	857	865	592	776	925	904	852	827	905	794	-12.3%	-7.4%
Medical and dental instruments and supplies	2,867	3,386	2,645	2,426	2,200	2,963	3,517	3,722	3,418	3,849	12.6%	34.3%
Miscellaneous Manufacturing	696	735	731	783	810	818	762	708	687	780	13.5%	12.1%
Non-Metallic Minerals	658	806	499	505	720	745	630	651	774	732	-5.4%	11.2%
Paper and Printing	629	507	476	463	522	551	539	506	498	499	0.2%	-20.7%
Rubber and Plastics	539	572	566	607	546	666	613	675	730	660	-9.6%	22.4%
Textiles	303	361	299	275	325	294	242	269	261	251	-3.8%	-17.2%
Transport Equipment	249	228	235	245	303	248	319	424	452	360	-20.4%	44.6%
Wood and Wood Products	460	492	337	380	344	331	306	320	286	318	11.2%	-30.9%
<b>Primary Production</b>	<b>1,680</b>	<b>1,362</b>	<b>764</b>	<b>584</b>	<b>624</b>	<b>581</b>	<b>532</b>	<b>635</b>	<b>794</b>	<b>766</b>	<b>-3.5%</b>	<b>-54.4%</b>
Agriculture, Fishing and Forestry	1,478	1,207	595	353	327	289	329	283	308	268	-13.0%	-81.9%
Mining and Quarrying	202	155	169	231	297	292	203	352	486	498	2.5%	146.5%
<b>Services</b>	<b>15,707</b>	<b>15,944</b>	<b>14,517</b>	<b>14,205</b>	<b>16,051</b>	<b>16,825</b>	<b>17,597</b>	<b>19,785</b>	<b>20,847</b>	<b>22,805</b>	<b>9.4%</b>	<b>45.2%</b>
Business Services	2,500	2,513	2,723	2,891	3,674	3,834	3,538	3,929	5,792	6,851	18.3%	174.0%
Computer consultancy activities	3,651	3,892	2,744	2,331	2,570	3,212	3,460	4,046	3,631	3,642	0.3%	-0.2%
Computer facilities management activities	617	493	580	546	622	874	928	1,065	1,086	834	-23.2%	35.2%
Computer programming activities	3,281	2,478	2,776	2,877	3,004	2,412	3,090	3,423	2,450	2,773	13.2%	-15.5%
Financial Services	1,108	1,204	1,340	1,307	1,540	1,654	1,505	1,646	1,818	2,163	19.0%	95.2%
Other Information and Communication	1,152	1,233	1,305	1,297	1,246	1,491	1,593	1,643	1,664	1,872	12.5%	62.5%
Other information technology and computer service activities	274	685	664	611	1,083	847	858	1,317	1,354	1,518	12.1%	454.0%
Other Services	3,124	3,446	2,385	2,345	2,312	2,501	2,625	2,716	3,052	3,152	3.3%	0.9%
<b>Total - All Sectors</b>	<b>37,434</b>	<b>36,342</b>	<b>32,232</b>	<b>31,508</b>	<b>35,917</b>	<b>37,969</b>	<b>38,492</b>	<b>42,476</b>	<b>44,018</b>	<b>46,365</b>	<b>5.3%</b>	<b>23.9%</b>

## A4 All Employment – Irish-owned Companies by Sector, 2006 – 2015

Irish-owned Total Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	<b>127,950</b>	<b>127,932</b>	<b>120,988</b>	<b>106,060</b>	<b>102,586</b>	<b>102,068</b>	<b>103,005</b>	<b>105,625</b>	<b>110,285</b>	<b>114,960</b>	<b>4.2%</b>	<b>-10.2%</b>
Basic and Fabricated Metal Products	13,435	13,266	12,040	9,419	8,614	8,864	8,522	8,871	9,749	10,297	5.6%	-23.4%
Chemicals	3,282	2,905	2,921	2,834	2,826	2,837	3,009	3,118	3,152	3,278	4.0%	-0.1%
Clothing, Footwear and Leather	2,331	2,039	1,787	1,709	1,599	1,573	1,494	1,464	1,430	1,457	1.9%	-37.5%
Computer, Electronic and Optical Equipment	4,837	4,844	4,723	4,509	4,330	4,182	4,239	4,236	4,495	4,661	3.7%	-3.6%
Construction, Energy, Water and Waste	13,008	14,001	14,135	12,069	10,762	10,104	10,425	10,949	10,743	11,071	3.1%	-14.9%
Drink and Tobacco	3,341	3,225	3,310	3,055	2,780	2,573	2,422	2,133	2,037	2,043	0.3%	-38.9%
Electrical Equipment	3,584	3,380	3,215	2,929	2,916	2,820	3,025	3,153	3,511	3,631	3.4%	1.3%
Food	38,096	38,112	36,949	35,038	35,914	36,484	37,813	38,971	41,092	42,485	3.4%	11.5%
Machinery and Equipment	7,682	7,814	7,279	6,229	6,164	6,417	6,614	6,920	7,309	7,885	7.9%	2.6%
Medical and dental instruments and supplies	290	345	366	427	496	559	665	733	921	1,047	13.7%	261.0%
Miscellaneous Manufacturing	7,217	6,996	6,258	5,093	4,744	4,607	4,308	4,098	4,225	4,598	8.8%	-36.3%
Non-Metallic Minerals	9,365	9,806	8,846	5,954	5,403	5,393	4,941	5,253	5,373	5,869	9.2%	-37.3%
Paper and Printing	6,325	6,313	5,822	5,639	5,331	5,253	5,263	4,990	5,074	5,112	0.7%	-19.2%
Rubber and Plastics	5,033	5,076	4,872	4,224	3,982	3,736	3,736	3,958	4,121	4,215	2.3%	-16.3%
Textiles	1,707	1,736	1,590	1,373	1,353	1,290	1,231	1,272	1,319	1,370	3.9%	-19.7%
Transport Equipment	1,540	1,477	1,674	1,302	1,247	1,366	1,381	1,515	1,597	1,616	1.2%	4.9%
Wood and Wood Products	6,877	6,597	5,201	4,257	4,125	4,010	3,917	3,991	4,137	4,325	4.5%	-37.1%
<b>Primary Production</b>	<b>5,495</b>	<b>5,298</b>	<b>4,660</b>	<b>4,184</b>	<b>4,074</b>	<b>4,150</b>	<b>4,082</b>	<b>4,277</b>	<b>4,420</b>	<b>4,476</b>	<b>1.3%</b>	<b>-18.5%</b>
Agriculture, Fishing and Forestry	3,460	3,316	2,764	2,405	2,297	2,375	2,420	2,530	2,522	2,543	0.8%	-26.5%
Mining and Quarrying	2,035	1,982	1,896	1,779	1,777	1,775	1,662	1,747	1,898	1,933	1.8%	-5.0%
<b>Services</b>	<b>47,446</b>	<b>51,919</b>	<b>53,358</b>	<b>51,892</b>	<b>52,531</b>	<b>53,637</b>	<b>54,603</b>	<b>58,352</b>	<b>65,613</b>	<b>71,154</b>	<b>8.4%</b>	<b>50.0%</b>
Business Services	15,796	17,265	18,359	17,785	17,850	18,015	18,444	20,097	24,529	26,920	9.7%	70.4%
Computer consultancy activities	10,138	11,131	11,020	10,019	9,921	10,309	10,704	11,345	11,988	13,118	9.4%	29.4%
Computer facilities management activities	-	2	26	28	40	42	51	67	73	78	6.8%	-
Computer programming activities	186	232	333	390	559	674	793	943	1,037	1,162	12.1%	524.7%
Financial Services	3,091	3,283	3,842	3,906	4,110	3,775	3,787	4,085	4,373	4,952	13.2%	60.2%
Other Information and Communication	5,860	6,417	6,551	6,721	6,804	7,250	7,513	7,934	8,426	9,068	7.6%	54.7%
Other information technology and computer service activities	946	1,661	2,009	2,238	2,559	2,800	2,272	2,504	2,921	3,183	9.0%	236.5%
Other Services	11,429	11,928	11,218	10,805	10,688	10,772	11,039	11,377	12,266	12,673	3.3%	10.9%
<b>Total - All Sectors</b>	<b>180,891</b>	<b>185,149</b>	<b>179,006</b>	<b>162,136</b>	<b>159,191</b>	<b>159,855</b>	<b>161,690</b>	<b>168,254</b>	<b>180,318</b>	<b>190,590</b>	<b>5.7%</b>	<b>5.4%</b>

## A5 Permanent, Full-time Employment – Irish-owned Companies by Sector, 2006 – 2015

Irish-owned, Permanent, Full-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	<b>118,867</b>	<b>119,387</b>	<b>112,762</b>	<b>97,096</b>	<b>92,650</b>	<b>91,765</b>	<b>92,937</b>	<b>94,440</b>	<b>98,671</b>	<b>103,719</b>	<b>5.1%</b>	<b>-12.7%</b>
Basic and Fabricated Metal Products	12,805	12,722	11,423	8,729	7,830	8,050	7,731	8,090	8,985	9,378	4.4%	-26.8%
Chemicals	2,965	2,677	2,644	2,482	2,487	2,447	2,608	2,703	2,676	2,801	4.7%	-5.5%
Clothing, Footwear and Leather	1,930	1,706	1,471	1,320	1,265	1,230	1,178	1,193	1,136	1,174	3.3%	-39.2%
Computer, Electronic and Optical Equipment	4,384	4,596	4,382	4,235	3,940	3,679	3,853	3,847	4,081	4,299	5.3%	-1.9%
Construction, Energy, Water and Waste	12,734	13,693	13,795	11,657	10,214	9,571	9,869	10,026	9,724	10,571	8.7%	-17.0%
Drink and Tobacco	2,977	2,884	3,030	2,822	2,535	2,280	2,225	1,888	1,818	1,839	1.2%	-38.2%
Electrical Equipment	3,251	3,144	2,935	2,708	2,624	2,459	2,690	2,866	3,284	3,355	2.2%	3.2%
Food	34,694	35,001	33,891	31,807	32,185	32,613	33,623	34,035	35,865	37,159	3.6%	7.1%
Machinery and Equipment	7,340	7,443	6,929	5,682	5,638	5,956	6,152	6,485	6,864	7,421	8.1%	1.1%
Medical and dental instruments and supplies	270	310	354	397	466	522	621	694	879	1,002	14.0%	271.1%
Miscellaneous Manufacturing	6,586	6,318	5,618	4,438	4,083	3,948	3,758	3,577	3,765	4,117	9.3%	-37.5%
Non-Metallic Minerals	8,858	9,256	8,419	5,468	4,841	4,800	4,434	4,721	4,789	5,333	11.4%	-39.8%
Paper and Printing	5,852	5,897	5,453	5,241	4,853	4,758	4,816	4,566	4,616	4,698	1.8%	-19.7%
Rubber and Plastics	4,761	4,781	4,609	3,886	3,663	3,447	3,461	3,627	3,758	3,924	4.4%	-17.6%
Textiles	1,474	1,425	1,341	1,120	1,042	1,007	997	1,006	1,063	1,125	5.8%	-23.7%
Transport Equipment	1,472	1,411	1,590	1,205	1,175	1,295	1,298	1,427	1,497	1,503	0.4%	2.1%
Wood and Wood Products	6,514	6,123	4,878	3,899	3,809	3,703	3,623	3,689	3,871	4,020	3.8%	-38.3%
<b>Primary Production</b>	<b>3,836</b>	<b>3,945</b>	<b>3,910</b>	<b>3,604</b>	<b>3,454</b>	<b>3,573</b>	<b>3,554</b>	<b>3,642</b>	<b>3,628</b>	<b>3,711</b>	<b>2.3%</b>	<b>-3.3%</b>
Agriculture, Fishing and Forestry	2,003	2,118	2,183	2,056	1,974	2,090	2,095	2,247	2,216	2,276	2.7%	13.6%
Mining and Quarrying	1,833	1,827	1,727	1,548	1,480	1,483	1,459	1,395	1,412	1,435	1.6%	-21.7%
<b>Services</b>	<b>39,538</b>	<b>43,097</b>	<b>45,007</b>	<b>43,509</b>	<b>43,147</b>	<b>43,660</b>	<b>44,759</b>	<b>47,690</b>	<b>52,793</b>	<b>56,827</b>	<b>7.6%</b>	<b>43.7%</b>
Business Services	13,480	14,878	15,749	14,967	14,230	14,265	15,000	16,270	18,838	20,275	7.6%	50.4%
Computer consultancy activities	9,168	9,940	9,804	8,822	8,529	8,844	9,284	9,835	10,589	11,632	9.8%	26.9%
Computer facilities management activities	-	2	26	25	34	39	47	58	58	63	8.6%	-
Computer programming activities	159	198	276	327	436	525	636	760	828	947	14.4%	495.6%
Financial Services	2,788	2,939	3,321	3,501	3,666	3,359	3,347	3,583	3,873	4,273	10.3%	53.3%
Other Information and Communication	4,750	5,224	5,297	5,488	5,620	5,850	5,972	6,337	6,815	7,279	6.8%	53.2%
Other information technology and computer service activities	839	1,402	1,647	1,866	2,190	2,436	2,020	2,155	2,527	2,749	8.8%	227.7%
Other Services	8,354	8,514	8,887	8,513	8,442	8,342	8,453	8,692	9,265	9,609	3.7%	15.0%
<b>Total - All Sectors</b>	<b>162,241</b>	<b>166,429</b>	<b>161,679</b>	<b>144,209</b>	<b>139,251</b>	<b>138,998</b>	<b>141,250</b>	<b>145,772</b>	<b>155,092</b>	<b>164,257</b>	<b>5.9%</b>	<b>1.2%</b>

## A6 Temporary, Part-time Employment - Irish-owned Companies by Sector, 2006 - 2015

Irish-owned, Temporary, Part-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
Manufacturing & Other Industry	9,083	8,545	8,226	8,964	9,936	10,303	10,068	11,185	11,614	11,241	-3.2%	23.8%
Basic and Fabricated Metal Products	630	544	617	690	784	814	791	781	764	919	20.3%	45.9%
Chemicals	317	228	277	352	339	390	401	415	476	477	0.2%	50.5%
Clothing, Footwear and Leather	401	333	316	389	334	343	316	271	294	283	-3.7%	-29.4%
Computer, Electronic and Optical Equipment	453	248	341	274	390	503	386	389	414	362	-12.6%	-20.1%
Construction, Energy, Water and Waste	274	308	340	412	548	533	556	923	1,019	500	-50.9%	82.5%
Drink and Tobacco	364	341	280	233	245	293	197	245	219	204	-6.8%	-44.0%
Electrical Equipment	333	236	280	221	292	361	335	287	227	276	21.6%	-17.1%
Food	3,402	3,111	3,058	3,231	3,729	3,871	4,190	4,936	5,227	5,326	1.9%	56.6%
Machinery and Equipment	342	371	350	547	526	461	462	435	445	464	4.3%	35.7%
Medical and dental instruments and supplies	20	35	12	30	30	37	44	39	42	45	7.1%	125.0%
Miscellaneous Manufacturing	631	678	640	655	661	659	550	521	460	481	4.6%	-23.8%
Non-Metallic Minerals	507	550	427	486	562	593	507	532	584	536	-8.2%	5.7%
Paper and Printing	473	416	369	398	478	495	447	424	458	414	-9.6%	-12.5%
Rubber and Plastics	272	295	263	338	319	289	275	331	363	291	-19.8%	7.0%
Textiles	233	311	249	253	311	249	234	266	256	245	-4.3%	5.2%
Transport Equipment	68	66	84	97	72	71	83	88	100	113	13.0%	66.2%
Wood and Wood Products	363	474	323	358	316	307	294	302	266	305	14.7%	-16.0%
<b>Primary Production</b>	<b>1,659</b>	<b>1,353</b>	<b>750</b>	<b>580</b>	<b>620</b>	<b>577</b>	<b>528</b>	<b>635</b>	<b>792</b>	<b>765</b>	<b>-3.4%</b>	<b>-53.9%</b>
Agriculture, Fishing and Forestry	1,457	1,198	581	349	323	285	325	283	306	267	-12.7%	-81.7%
Mining and Quarrying	202	155	169	231	297	292	203	352	486	498	2.5%	146.5%
<b>Services</b>	<b>7,908</b>	<b>8,822</b>	<b>8,351</b>	<b>8,383</b>	<b>9,384</b>	<b>9,977</b>	<b>9,844</b>	<b>10,662</b>	<b>12,820</b>	<b>14,327</b>	<b>11.8%</b>	<b>81.2%</b>
Business Services	2,316	2,387	2,610	2,818	3,620	3,750	3,444	3,827	5,691	6,645	16.8%	186.9%
Computer consultancy activities	970	1,191	1,216	1,197	1,392	1,465	1,420	1,510	1,399	1,486	6.2%	53.2%
Computer facilities management activities	-	-	-	3	6	3	4	9	15	15	0.0%	-
Computer programming activities	27	34	57	63	123	149	157	183	209	215	2.9%	696.3%
Financial Services	303	344	521	405	444	416	440	502	500	679	35.8%	124.1%
Other Information and Communication	1,110	1,193	1,254	1,233	1,184	1,400	1,541	1,597	1,611	1,789	11.0%	61.2%
Other information technology and computer service activities	107	259	362	372	369	364	252	349	394	434	10.2%	305.6%
Other Services	3,075	3,414	2,331	2,292	2,246	2,430	2,586	2,685	3,001	3,064	2.1%	-0.4%
<b>Total - All Sectors</b>	<b>18,650</b>	<b>18,720</b>	<b>17,327</b>	<b>17,927</b>	<b>19,940</b>	<b>20,857</b>	<b>20,440</b>	<b>22,482</b>	<b>25,226</b>	<b>26,333</b>	<b>4.4%</b>	<b>41.2%</b>

## A7 All Employment - Foreign-owned Companies by Sector, 2006 - 2015

Foreign-owned, Total Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	<b>105,061</b>	<b>103,226</b>	<b>98,967</b>	<b>90,325</b>	<b>89,018</b>	<b>89,412</b>	<b>90,974</b>	<b>92,671</b>	<b>94,010</b>	<b>98,523</b>	<b>4.8%</b>	<b>-6.2%</b>
Basic and Fabricated Metal Products	2,757	2,514	2,407	2,027	2,115	2,046	2,024	2,027	2,039	2,052	0.6%	-25.6%
Chemicals	23,656	23,790	23,317	21,864	21,774	21,686	21,941	22,341	22,621	24,068	6.4%	1.7%
Clothing, Footwear and Leather	246	53	50	48	51	43	47	47	40	35	-12.5%	-85.8%
Computer, Electronic and Optical Equipment	20,018	19,141	18,064	15,582	16,008	16,244	16,543	17,537	18,360	20,480	11.3%	2.3%
Construction, Energy, Water and Waste	-	-	299	355	353	391	376	379	481	-	-	-
Drink and Tobacco	3,459	3,435	3,424	3,701	3,446	2,839	2,738	2,639	2,502	2,352	-6.0%	-32.0%
Electrical Equipment	4,220	4,041	3,561	2,828	2,529	2,289	2,500	2,547	2,220	2,176	-2.0%	-48.4%
Food	6,756	6,194	5,946	5,794	5,630	5,648	5,521	5,546	5,274	5,588	6.0%	-17.3%
Machinery and Equipment	5,526	5,010	4,734	3,987	3,999	4,105	4,220	4,269	4,405	4,558	3.5%	-17.5%
Medical and dental instruments and supplies	22,307	23,436	22,857	23,005	22,629	23,832	24,733	24,878	25,863	26,087	0.8%	16.9%
Miscellaneous Manufacturing	1,986	1,932	1,967	1,931	1,863	1,720	1,784	1,598	1,573	1,695	7.8%	-14.7%
Non-Metallic Minerals	1,839	1,922	1,581	1,147	984	944	767	862	861	916	6.4%	-50.2%
Paper and Printing	1,586	1,415	1,465	1,257	1,021	844	934	893	861	904	5.0%	-43.0%
Rubber and Plastics	3,825	3,669	3,485	2,993	2,961	3,167	3,212	3,288	3,321	3,584	7.9%	-6.3%
Textiles	644	648	599	238	197	133	86	83	83	82	-1.2%	-87.3%
Transport Equipment	4,998	4,931	4,533	2,972	2,899	3,001	3,079	3,306	3,056	3,044	-0.4%	-39.1%
Wood and Wood Products	847	764	678	596	559	480	469	431	450	413	-8.2%	-51.2%
<b>Primary Production</b>	<b>140</b>	<b>128</b>	<b>130</b>	<b>117</b>	<b>132</b>	<b>137</b>	<b>234</b>	<b>286</b>	<b>343</b>	<b>333</b>	<b>-2.9%</b>	<b>137.9%</b>
Agriculture, Fishing and Forestry	140	128	130	117	132	137	234	286	343	333	-2.9%	137.9%
Mining and Quarrying	-	-	-	-	-	-	-	-	-	-	-	-
<b>Services</b>	<b>71,566</b>	<b>72,479</b>	<b>72,639</b>	<b>66,078</b>	<b>68,613</b>	<b>73,525</b>	<b>78,998</b>	<b>84,178</b>	<b>90,277</b>	<b>97,997</b>	<b>8.6%</b>	<b>36.9%</b>
Business Services	1,100	1,030	1,059	713	726	888	944	1,196	1,784	2,388	33.9%	117.1%
Computer consultancy activities	20,263	19,736	18,684	15,427	16,421	17,536	17,735	18,676	19,265	19,378	0.6%	-4.4%
Computer facilities management activities	10,121	8,951	8,558	8,064	8,322	8,918	10,235	10,724	10,775	11,669	8.3%	15.3%
Computer programming activities	21,976	21,047	21,820	20,580	20,865	22,159	24,776	26,172	28,106	30,367	8.0%	38.2%
Financial Services	14,589	17,346	17,904	16,860	16,839	18,029	18,278	18,707	20,205	21,948	8.8%	50.4%
Other Information and Communication	377	464	611	581	629	621	650	767	956	1,487	55.5%	294.4%
Other information technology and computer service activities	2,458	3,232	3,339	3,184	4,115	4,662	5,703	7,164	8,030	9,226	14.9%	275.3%
Other Services	682	673	664	669	696	712	677	772	1,156	1,534	32.7%	124.9%
<b>Total - All Sectors</b>	<b>176,767</b>	<b>175,833</b>	<b>171,736</b>	<b>156,520</b>	<b>157,763</b>	<b>163,074</b>	<b>170,206</b>	<b>177,135</b>	<b>184,630</b>	<b>196,853</b>	<b>6.6%</b>	<b>11.4%</b>

## A8 Permanent, Full-time Employment - Foreign-owned Companies by Sector, 2006 - 2015

Foreign-owned, Permanent, Full-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	<b>94,097</b>	<b>92,735</b>	<b>90,242</b>	<b>82,570</b>	<b>79,712</b>	<b>79,152</b>	<b>80,679</b>	<b>81,800</b>	<b>83,247</b>	<b>86,970</b>	<b>4.5%</b>	<b>-7.6%</b>
Basic and Fabricated Metal Products	2,571	2,339	2,263	1,969	2,003	1,908	1,904	1,893	1,911	1,954	2.3%	-24.0%
Chemicals	21,273	21,488	21,210	19,864	19,410	19,053	19,294	19,594	19,786	21,061	6.4%	-1.0%
Clothing, Footwear and Leather	223	48	46	44	46	42	43	43	37	31	-16.2%	-86.1%
Computer, Electronic and Optical Equipment	17,380	17,115	16,449	14,633	14,284	14,439	14,922	15,784	16,688	18,474	10.7%	6.3%
Construction, Energy, Water and Waste	301	315	277	318	308	360	345	348	375	389	-	29.2%
Drink and Tobacco	3,154	3,101	3,037	3,012	2,712	2,605	2,615	2,490	2,292	2,156	-5.9%	-31.6%
Electrical Equipment	3,889	3,755	3,364	2,633	2,187	1,946	2,179	2,284	2,004	2,026	1.1%	-47.9%
Food	6,097	5,603	5,360	5,269	5,070	4,898	4,977	4,920	4,718	4,945	4.8%	-18.9%
Machinery and Equipment	5,011	4,516	4,492	3,758	3,600	3,662	3,830	3,877	3,945	4,228	7.2%	-15.6%
Medical and dental instruments and supplies	19,460	20,085	20,224	20,609	20,459	20,906	21,260	21,195	22,487	22,283	-0.9%	14.5%
Miscellaneous Manufacturing	1,921	1,875	1,876	1,803	1,714	1,561	1,572	1,411	1,346	1,396	3.7%	-27.3%
Non-Metallic Minerals	1,688	1,666	1,509	1,128	826	792	644	743	671	720	7.3%	-57.3%
Paper and Printing	1,430	1,324	1,358	1,192	977	788	842	811	821	819	-0.2%	-42.7%
Rubber and Plastics	3,558	3,392	3,182	2,724	2,734	2,790	2,874	2,944	2,954	3,215	8.8%	-9.6%
Textiles	574	598	549	216	183	122	78	80	78	76	-2.6%	-86.8%
Transport Equipment	4,817	4,769	4,382	2,824	2,668	2,824	2,843	2,970	2,704	2,797	3.4%	-41.9%
Wood and Wood Products	750	746	664	574	531	456	457	413	430	400	-7.0%	-46.7%
<b>Primary Production</b>	<b>119</b>	<b>119</b>	<b>116</b>	<b>113</b>	<b>128</b>	<b>133</b>	<b>230</b>	<b>286</b>	<b>341</b>	<b>332</b>	<b>-2.6%</b>	<b>179.0%</b>
Agriculture, Fishing and Forestry	119	119	116	113	128	133	230	286	341	332	-2.6%	179.0%
Mining and Quarrying											-	-
<b>Services</b>	<b>63,767</b>	<b>65,357</b>	<b>66,473</b>	<b>60,256</b>	<b>61,946</b>	<b>66,677</b>	<b>71,245</b>	<b>75,055</b>	<b>82,250</b>	<b>89,519</b>	<b>8.8%</b>	<b>40.4%</b>
Business Services	916	904	946	640	672	804	850	1,094	1,683	2,182	29.6%	138.2%
Computer consultancy activities	17,582	17,035	17,156	14,293	15,243	15,789	15,695	16,140	17,033	17,222	1.1%	-2.0%
Computer facilities management activities	9,504	8,458	7,978	7,521	7,706	8,047	9,311	9,668	9,704	10,850	11.8%	14.2%
Computer programming activities	18,722	18,603	19,101	17,766	17,984	19,896	21,843	22,932	25,865	27,809	7.5%	48.5%
Financial Services	13,784	16,486	17,085	15,958	15,743	16,791	17,213	17,563	18,887	20,464	8.3%	48.5%
Other Information and Communication	335	424	560	517	567	530	598	721	903	1,404	55.5%	319.1%
Other information technology and computer service activities	2,291	2,806	3,037	2,945	3,401	4,179	5,097	6,196	7,070	8,142	15.2%	255.4%
Other Services	633	641	610	616	630	641	638	741	1,105	1,446	30.9%	128.4%
<b>Total - All Sectors</b>	<b>157,983</b>	<b>158,211</b>	<b>156,831</b>	<b>142,939</b>	<b>141,786</b>	<b>145,962</b>	<b>152,154</b>	<b>157,141</b>	<b>165,838</b>	<b>176,821</b>	<b>6.6%</b>	<b>11.9%</b>

## A9 Temporary, Part-time Employment – Foreign-owned Companies by Sector, 2006 – 2015

Foreign-owned, Temporary, Part-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>Manufacturing &amp; Other Industry</b>	<b>10,964</b>	<b>10,491</b>	<b>8,725</b>	<b>7,755</b>	<b>9,306</b>	<b>10,260</b>	<b>10,295</b>	<b>10,871</b>	<b>10,763</b>	<b>11,553</b>	<b>7.3%</b>	<b>5.4%</b>
Basic and Fabricated Metal Products	186	175	144	58	112	138	120	134	128	98	-23.4%	-47.3%
Chemicals	2,383	2,302	2,107	2,000	2,364	2,633	2,647	2,747	2,835	3,007	6.1%	26.2%
Clothing, Footwear and Leather	23	5	4	4	5	1	4	4	3	4	33.3%	-82.6%
Computer, Electronic and Optical Equipment	2,638	2,026	1,615	949	1,724	1,805	1,621	1,753	1,672	2,006	20.0%	-24.0%
Construction, Energy, Water and Waste	90	16	22	37	45	31	31	31	106	100	-	-
Drink and Tobacco	305	334	387	689	734	234	123	149	210	196	-6.7%	-35.7%
Electrical Equipment	331	286	197	195	342	343	321	263	216	150	-30.6%	-54.7%
Food	659	591	586	525	560	750	544	626	556	643	15.6%	-2.4%
Machinery and Equipment	515	494	242	229	399	443	390	392	460	330	-28.3%	-35.9%
Medical and dental instruments and supplies	2,847	3,351	2,633	2,396	2,170	2,926	3,473	3,683	3,376	3,804	12.7%	33.6%
Miscellaneous Manufacturing	65	57	91	128	149	159	212	187	227	299	31.7%	360.0%
Non-Metallic Minerals	151	256	72	19	158	152	123	119	190	196	3.2%	29.8%
Paper and Printing	156	91	107	65	44	56	92	82	40	85	112.5%	-45.5%
Rubber and Plastics	267	277	303	269	227	377	338	344	367	369	0.5%	38.2%
Textiles	70	50	50	22	14	11	8	3	5	6	20.0%	-91.4%
Transport Equipment	181	162	151	148	231	177	236	336	352	247	-29.8%	36.5%
Wood and Wood Products	97	18	14	22	28	24	12	18	20	13	-35.0%	-86.6%
<b>Primary Production</b>	<b>21</b>	<b>9</b>	<b>14</b>	<b>4</b>	<b>4</b>	<b>4</b>	<b>4</b>	<b>-</b>	<b>2</b>	<b>1</b>	<b>-</b>	<b>-95.2%</b>
Agriculture, Fishing and Forestry	21	9	14	4	4	4	4	-	2	1	-	-95.2%
Mining and Quarrying	-	-	-	-	-	-	-	-	-	-	-	-
<b>Services</b>	<b>7,799</b>	<b>7,122</b>	<b>6,166</b>	<b>5,822</b>	<b>6,667</b>	<b>6,848</b>	<b>7,753</b>	<b>9,123</b>	<b>8,027</b>	<b>8,478</b>	<b>5.6%</b>	<b>8.7%</b>
Business Services	184	126	113	73	54	84	94	102	101	206	104.0%	12.0%
Computer consultancy activities	2,681	2,701	1,528	1,134	1,178	1,747	2,040	2,536	2,232	2,156	-3.4%	-19.6%
Computer facilities management activities	617	493	580	543	616	871	924	1,056	1,071	819	-23.5%	32.7%
Computer programming activities	3,254	2,444	2,719	2,814	2,881	2,263	2,933	3,240	2,241	2,558	14.1%	-21.4%
Financial Services	805	860	819	902	1,096	1,238	1,065	1,144	1,318	1,484	12.6%	84.3%
Other Information and Communication	42	40	51	64	62	91	52	46	53	83	56.6%	97.6%
Other information technology and computer service activities	167	426	302	239	714	483	606	968	960	1,084	12.9%	549.1%
Other Services	49	32	54	53	66	71	39	31	51	88	72.5%	79.6%
<b>Total - All Sectors</b>	<b>18,784</b>	<b>17,622</b>	<b>14,905</b>	<b>13,581</b>	<b>15,977</b>	<b>17,112</b>	<b>18,052</b>	<b>19,994</b>	<b>18,792</b>	<b>20,032</b>	<b>6.6%</b>	<b>6.6%</b>

## APPENDIX B: Agency Assisted Employment by Region, 2006 - 2015

### B1 All Employment – All Companies by Region, 2006 – 2015

All Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	<b>85,665</b>	<b>85,866</b>	<b>81,523</b>	<b>73,023</b>	<b>71,723</b>	<b>74,251</b>	<b>75,618</b>	<b>78,627</b>	<b>81,812</b>	<b>85,214</b>	<b>4.2%</b>	<b>-0.5%</b>
Midlands	15,815	15,811	15,905	13,884	13,312	13,171	13,496	14,257	15,176	15,975	5.3%	1.0%
Border	35,695	35,508	33,654	30,055	29,209	29,664	29,895	30,879	32,213	33,800	4.9%	-5.3%
West	34,155	34,547	31,964	29,084	29,202	31,416	32,227	33,491	34,423	35,439	3.0%	3.8%
<b>Dublin</b>	<b>119,581</b>	<b>121,861</b>	<b>121,100</b>	<b>113,241</b>	<b>111,724</b>	<b>114,397</b>	<b>118,585</b>	<b>125,362</b>	<b>134,633</b>	<b>144,251</b>	<b>7.1%</b>	<b>20.6%</b>
Dublin	119,581	121,861	121,100	113,241	111,724	114,397	118,585	125,362	134,633	144,251	7.1%	20.6%
<b>Rest of South &amp; East</b>	<b>152,412</b>	<b>153,255</b>	<b>148,119</b>	<b>132,392</b>	<b>133,507</b>	<b>134,281</b>	<b>137,693</b>	<b>141,400</b>	<b>148,503</b>	<b>157,978</b>	<b>6.4%</b>	<b>3.7%</b>
Mid East	33,364	32,509	31,101	28,046	28,912	28,511	29,141	30,123	31,730	32,918	3.7%	-1.3%
Mid West	33,158	33,466	30,611	25,575	25,216	25,094	25,447	26,260	27,182	28,547	5.0%	-13.9%
South East	33,675	35,407	34,660	31,221	31,151	29,887	29,879	29,735	31,244	32,679	4.6%	-3.0%
South West	52,215	51,873	51,747	47,550	48,228	50,789	53,226	55,282	58,347	63,834	9.4%	22.3%
<b>All Regions</b>	<b>357,658</b>	<b>360,982</b>	<b>350,742</b>	<b>318,656</b>	<b>316,954</b>	<b>322,929</b>	<b>331,896</b>	<b>345,389</b>	<b>364,948</b>	<b>387,443</b>	<b>6.2%</b>	<b>8.3%</b>

## B2 Permanent, Full-time Employment – All Companies by Region, 2006 – 2015

Permanent, Full-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	<b>74,969</b>	<b>75,687</b>	<b>73,686</b>	<b>65,924</b>	<b>64,044</b>	<b>65,079</b>	<b>66,462</b>	<b>68,860</b>	<b>71,910</b>	<b>74,840</b>	<b>4.1%</b>	<b>-0.2%</b>
Midlands	14,753	14,816	14,853	12,777	12,211	12,039	12,334	13,074	13,598	14,249	4.8%	-3.4%
Border	31,706	32,100	30,800	27,085	25,763	25,878	26,423	27,016	28,382	29,607	4.3%	-6.6%
West	28,510	28,771	28,033	26,062	26,070	27,162	27,705	28,770	29,930	30,984	3.5%	8.7%
<b>Dublin</b>	<b>107,650</b>	<b>110,865</b>	<b>109,872</b>	<b>101,032</b>	<b>98,199</b>	<b>100,120</b>	<b>104,210</b>	<b>108,393</b>	<b>116,831</b>	<b>125,898</b>	<b>7.8%</b>	<b>17.0%</b>
Dublin	107,650	110,865	109,872	101,032	98,199	100,120	104,210	108,393	116,831	125,898	7.8%	17.0%
<b>Rest of South &amp; East</b>	<b>137,605</b>	<b>138,088</b>	<b>134,952</b>	<b>120,192</b>	<b>118,794</b>	<b>119,761</b>	<b>122,732</b>	<b>125,660</b>	<b>132,189</b>	<b>140,340</b>	<b>6.2%</b>	<b>2.0%</b>
Mid East	30,912	30,154	28,715	25,798	26,104	25,786	26,389	27,269	28,779	30,128	4.7%	-2.5%
Mid West	30,004	29,962	28,438	23,724	22,996	22,730	22,933	23,423	24,506	25,696	4.9%	-14.4%
South East	30,932	32,250	31,591	28,270	27,646	26,705	26,717	26,676	27,767	28,889	4.0%	-6.6%
South West	45,757	45,722	46,208	42,400	42,048	44,540	46,693	48,292	51,137	55,627	8.8%	21.6%
<b>All Regions</b>	<b>320,224</b>	<b>324,640</b>	<b>318,510</b>	<b>287,148</b>	<b>281,037</b>	<b>284,960</b>	<b>293,404</b>	<b>302,913</b>	<b>320,930</b>	<b>341,078</b>	<b>6.3%</b>	<b>6.5%</b>

### B3 Temporary, Part-time Employment – All Companies by Region, 2006 – 2015

Temporary, Part-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	10,696	10,179	7,837	7,099	7,679	9,172	9,156	9,767	9,902	10,374	4.8%	-3.0%
<b>Midlands</b>	1,062	995	1,052	1,107	1,101	1,132	1,162	1,183	1,578	1,726	9.4%	62.5%
<b>Border</b>	3,989	3,408	2,854	2,970	3,446	3,786	3,472	3,863	3,831	4,193	9.4%	5.1%
<b>West</b>	5,645	5,776	3,931	3,022	3,132	4,254	4,522	4,721	4,493	4,455	-0.8%	-21.1%
<b>Dublin</b>	11,931	10,996	11,228	12,209	13,525	14,277	14,375	16,969	17,802	18,353	3.1%	53.8%
<b>Dublin</b>	11,931	10,996	11,228	12,209	13,525	14,277	14,375	16,969	17,802	18,353	3.1%	53.8%
<b>Rest of South &amp; East</b>	14,807	15,167	13,167	12,200	14,713	14,520	14,961	15,740	16,314	17,638	8.1%	19.1%
<b>Mid East</b>	2,452	2,355	2,386	2,248	2,808	2,725	2,752	2,854	2,951	2,790	-5.5%	13.8%
<b>Mid West</b>	3,154	3,504	2,173	1,851	2,220	2,364	2,514	2,837	2,676	2,851	6.5%	-9.6%
<b>South East</b>	2,743	3,157	3,069	2,951	3,505	3,182	3,162	3,059	3,477	3,790	9.0%	38.2%
<b>South West</b>	6,458	6,151	5,539	5,150	6,180	6,249	6,533	6,990	7,210	8,207	13.8%	27.1%
<b>All Regions</b>	37,434	36,342	32,232	31,508	35,917	37,969	38,492	42,476	44,018	46,365	5.3%	23.9%

#### B4 All Employment – Irish-owned Companies by Region, 2006 – 2015

Irish-owned, All Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	50,906	52,024	49,124	43,172	42,157	42,639	42,606	44,527	46,624	48,726	4.5%	-4.3%
<b>Midlands</b>	9,650	9,787	9,957	8,700	8,392	8,333	8,382	9,185	10,119	10,712	5.9%	11.0%
<b>Border</b>	23,923	24,506	23,041	19,919	19,366	19,513	19,408	20,010	20,839	21,947	5.3%	-8.3%
<b>West</b>	17,333	17,731	16,126	14,553	14,399	14,793	14,816	15,332	15,666	16,067	2.6%	-7.3%
<b>Dublin</b>	55,821	58,256	57,784	54,188	53,100	52,128	52,096	54,282	59,619	63,452	6.4%	13.7%
<b>Dublin</b>	55,821	58,256	57,784	54,188	53,100	52,128	52,096	54,282	59,619	63,452	6.4%	13.7%
<b>Rest of South &amp; East</b>	74,164	74,869	72,098	64,776	63,934	65,088	66,988	69,445	74,075	78,412	5.9%	5.7%
<b>Mid East</b>	15,889	16,028	15,357	14,169	13,853	13,851	14,587	15,572	17,129	18,249	6.5%	14.9%
<b>Mid West</b>	13,128	13,259	12,160	10,877	10,932	10,763	10,892	11,547	11,834	11,954	1.0%	-8.9%
<b>South East</b>	20,225	21,180	20,406	17,656	17,760	17,486	17,363	17,318	18,307	19,397	6.0%	-4.1%
<b>South West</b>	24,922	24,402	24,175	22,074	21,389	22,988	24,146	25,008	26,805	28,812	7.5%	15.6%
<b>All Regions</b>	180,891	185,149	179,006	162,136	159,191	159,855	161,690	168,254	180,318	190,590	5.7%	5.4%

## B5 Permanent, Full-time Employment – Irish-owned Companies by Region, 2006 – 2015

Irish-owned, Permanent, Full-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	44,626	45,897	44,529	38,615	37,282	37,492	37,393	38,943	40,854	42,722	4.6%	-4.3%
Midlands	9,052	9,181	9,411	7,894	7,616	7,494	7,555	8,246	8,939	9,455	5.8%	4.5%
Border	21,344	22,073	21,118	17,837	17,044	17,091	17,074	17,440	18,220	19,138	5.0%	-10.3%
West	14,230	14,643	14,000	12,884	12,622	12,907	12,764	13,257	13,695	14,129	3.2%	-0.7%
<b>Dublin</b>	49,970	52,093	51,388	47,122	44,882	43,392	43,934	45,105	48,576	51,946	6.9%	4.0%
Dublin	49,970	52,093	51,388	47,122	44,882	43,392	43,934	45,105	48,576	51,946	6.9%	4.0%
<b>Rest of South &amp; East</b>	67,645	68,439	65,762	58,472	57,087	58,114	59,923	61,724	65,662	69,589	6.0%	2.9%
Mid East	14,739	14,758	13,983	12,890	12,410	12,403	13,159	13,926	15,254	16,307	6.9%	10.6%
Mid West	12,276	12,500	11,259	9,779	9,696	9,500	9,666	10,106	10,519	10,633	1.1%	-13.4%
South East	18,554	19,285	18,653	15,920	15,745	15,568	15,516	15,535	16,231	17,149	5.7%	-7.6%
South West	22,076	21,896	21,867	19,883	19,236	20,643	21,582	22,157	23,658	25,500	7.8%	15.5%
<b>All Regions</b>	162,241	166,429	161,679	144,209	139,251	138,998	141,250	145,772	155,092	164,257	5.9%	1.2%

## B6 Temporary, Part-time Employment – Irish-owned Companies by Region, 2006 – 2015

Irish-owned, Temporary, Part-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
	BMW	6,280	6,127	4,595	4,557	4,875	5,147	5,213	5,584	5,770	6,004	4.1%
Midlands	598	606	546	806	776	839	827	939	1,180	1,257	6.5%	110.2%
Border	2,579	2,433	1,923	2,082	2,322	2,422	2,334	2,570	2,619	2,809	7.3%	8.9%
West	3,103	3,088	2,126	1,669	1,777	1,886	2,052	2,075	1,971	1,938	-1.7%	-37.5%
Dublin	5,851	6,163	6,396	7,066	8,218	8,736	8,162	9,177	11,043	11,506	4.2%	96.7%
Dublin	5,851	6,163	6,396	7,066	8,218	8,736	8,162	9,177	11,043	11,506	4.2%	96.7%
Rest of South & East	6,519	6,430	6,336	6,304	6,847	6,974	7,065	7,721	8,413	8,823	4.9%	35.3%
Mid East	1,150	1,270	1,374	1,279	1,443	1,448	1,428	1,646	1,875	1,942	3.6%	68.9%
Mid West	852	759	901	1,098	1,236	1,263	1,226	1,441	1,315	1,321	0.5%	55.0%
South East	1,671	1,895	1,753	1,736	2,015	1,918	1,847	1,783	2,076	2,248	8.3%	34.5%
South West	2,846	2,506	2,308	2,191	2,153	2,345	2,564	2,851	3,147	3,312	5.2%	16.4%
All Regions	18,650	18,720	17,327	17,927	19,940	20,857	20,440	22,482	25,226	26,333	4.4%	41.2%

## B7 All Employment – Foreign-owned Companies by Region, 2006 – 2015

Foreign-owned, All Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	<b>34,759</b>	<b>33,842</b>	<b>32,399</b>	<b>29,851</b>	<b>29,566</b>	<b>31,612</b>	<b>33,012</b>	<b>34,100</b>	<b>35,188</b>	<b>36,488</b>	<b>3.7%</b>	<b>5.0%</b>
Midlands	6,165	6,024	5,948	5,184	4,920	4,838	5,114	5,072	5,057	5,263	4.1%	-14.6%
Border	11,772	11,002	10,613	10,136	9,843	10,151	10,487	10,869	11,374	11,853	4.2%	0.7%
West	16,822	16,816	15,838	14,531	14,803	16,623	17,411	18,159	18,757	19,372	3.3%	15.2%
<b>Dublin</b>	<b>63,760</b>	<b>63,605</b>	<b>63,316</b>	<b>59,053</b>	<b>58,624</b>	<b>62,269</b>	<b>66,489</b>	<b>71,080</b>	<b>75,014</b>	<b>80,799</b>	<b>7.7%</b>	<b>26.7%</b>
Dublin	63,760	63,605	63,316	59,053	58,624	62,269	66,489	71,080	75,014	80,799	7.7%	26.7%
<b>Rest of South &amp; East</b>	<b>78,248</b>	<b>78,386</b>	<b>76,021</b>	<b>67,616</b>	<b>69,573</b>	<b>69,193</b>	<b>70,705</b>	<b>71,955</b>	<b>74,428</b>	<b>79,566</b>	<b>6.9%</b>	<b>1.7%</b>
Mid East	17,475	16,481	15,744	13,877	15,059	14,660	14,554	14,551	14,601	14,669	0.5%	-16.1%
Mid West	20,030	20,207	18,451	14,698	14,284	14,331	14,555	14,713	15,348	16,593	8.1%	-17.2%
South East	13,450	14,227	14,254	13,565	13,391	12,401	12,516	12,417	12,937	13,282	2.7%	-1.2%
South West	27,293	27,471	27,572	25,476	26,839	27,801	29,080	30,274	31,542	35,022	11.0%	28.3%
<b>All Regions</b>	<b>176,767</b>	<b>175,833</b>	<b>171,736</b>	<b>156,520</b>	<b>157,763</b>	<b>163,074</b>	<b>170,206</b>	<b>177,135</b>	<b>184,630</b>	<b>196,853</b>	<b>6.6%</b>	<b>11.4%</b>

## B8 Permanent, Full-time Employment – Foreign-owned Companies by Region, 2006 – 2015

Foreign-owned, Permanent, Full-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
<b>BMW</b>	<b>30,343</b>	<b>29,790</b>	<b>29,157</b>	<b>27,309</b>	<b>26,762</b>	<b>27,587</b>	<b>29,069</b>	<b>29,917</b>	<b>31,056</b>	<b>32,118</b>	<b>3.4%</b>	<b>5.8%</b>
Midlands	5,701	5,635	5,442	4,883	4,595	4,545	4,779	4,828	4,659	4,794	2.9%	-15.9%
Border	10,362	10,027	9,682	9,248	8,719	8,787	9,349	9,576	10,162	10,469	3.0%	1.0%
West	14,280	14,128	14,033	13,178	13,448	14,255	14,941	15,513	16,235	16,855	3.8%	18.0%
<b>Dublin</b>	<b>57,680</b>	<b>58,772</b>	<b>58,484</b>	<b>53,910</b>	<b>53,317</b>	<b>56,728</b>	<b>60,276</b>	<b>63,288</b>	<b>68,255</b>	<b>73,952</b>	<b>8.3%</b>	<b>28.2%</b>
Dublin	57,680	58,772	58,484	53,910	53,317	56,728	60,276	63,288	68,255	73,952	8.3%	28.2%
<b>Rest of South &amp; East</b>	<b>69,960</b>	<b>69,649</b>	<b>69,190</b>	<b>61,720</b>	<b>61,707</b>	<b>61,647</b>	<b>62,809</b>	<b>63,936</b>	<b>66,527</b>	<b>70,751</b>	<b>6.3%</b>	<b>1.1%</b>
Mid East	16,173	15,396	14,732	12,908	13,694	13,383	13,230	13,343	13,525	13,821	2.2%	-14.5%
Mid West	17,728	17,462	17,179	13,945	13,300	13,230	13,267	13,317	13,987	15,063	7.7%	-15.0%
South East	12,378	12,965	12,938	12,350	11,901	11,137	11,201	11,141	11,536	11,740	1.8%	-5.2%
South West	23,681	23,826	24,341	22,517	22,812	23,897	25,111	26,135	27,479	30,127	9.6%	27.2%
<b>All Regions</b>	<b>157,983</b>	<b>158,211</b>	<b>156,831</b>	<b>142,939</b>	<b>141,786</b>	<b>145,962</b>	<b>152,154</b>	<b>157,141</b>	<b>165,838</b>	<b>176,821</b>	<b>6.6%</b>	<b>11.9%</b>

## B9 Temporary, Part-time Employment – Foreign-owned Companies by Region, 2006 – 2015

Foreign-owned, Temporary, Part-time Employment	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	% Change 2014-2015	% Change 2006-2015
	BMW	4,416	4,052	3,242	2,542	2,804	4,025	3,943	4,183	4,132	4,370	5.8%
Midlands	464	389	506	301	325	293	335	244	398	469	17.8%	1.1%
Border	1,410	975	931	888	1,124	1,364	1,138	1,293	1,212	1,384	14.2%	-1.8%
West	2,542	2,688	1,805	1,353	1,355	2,368	2,470	2,646	2,522	2,517	-0.2%	-1.0%
<b>Dublin</b>	<b>6,080</b>	<b>4,833</b>	<b>4,832</b>	<b>5,143</b>	<b>5,307</b>	<b>5,541</b>	<b>6,213</b>	<b>7,792</b>	<b>6,759</b>	<b>6,847</b>	<b>1.3%</b>	<b>12.6%</b>
Dublin	6,080	4,833	4,832	5,143	5,307	5,541	6,213	7,792	6,759	6,847	1.3%	12.6%
<b>Rest of South &amp; East</b>	<b>8,288</b>	<b>8,737</b>	<b>6,831</b>	<b>5,896</b>	<b>7,866</b>	<b>7,546</b>	<b>7,896</b>	<b>8,019</b>	<b>7,901</b>	<b>8,815</b>	<b>11.6%</b>	<b>6.4%</b>
Mid East	1,302	1,065	1,012	969	1,365	1,277	1,324	1,208	1,076	848	-21.2%	-34.9%
Mid West	2,302	2,745	1,272	753	984	1,101	1,288	1,396	1,361	1,530	12.4%	-33.5%
South East	1,072	1,262	1,316	1,215	1,490	1,264	1,315	1,276	1,401	1,542	10.1%	43.8%
South West	3,612	3,645	3,231	2,959	4,027	3,904	3,969	4,139	4,063	4,895	20.5%	35.5%
<b>All Regions</b>	<b>18,784</b>	<b>17,622</b>	<b>14,905</b>	<b>13,581</b>	<b>15,977</b>	<b>17,112</b>	<b>18,052</b>	<b>19,994</b>	<b>18,792</b>	<b>20,032</b>	<b>6.6%</b>	<b>6.6%</b>

## Appendix C: Methodology and Definitions

### C1 Overview of Methodology and Definitions

The Annual Employment Survey is carried out by postal survey and an extensive telephone follow-up.

In line with previous years, census returns as at 31st October for Permanent Full-time and for Temporary, Part-time and Short Term Contract employment combined were sought.

In the presentation of the results, we have reflected the nationality of any companies at the time of reporting. In the light of changes of ownership, the inclusion of new companies and the correction of identified errors, historic employment figures have been restated where appropriate. Therefore, the figures may differ from those previously reported.

### C2 Definitions

- Permanent Full-Time: Employees who have been employed full time for nine months or longer or who will be on contracts of nine months or longer on 31st October 2015.
- Part-time, Temporary & Short-term Contracts: Employees who have been employed for less than 9 months in the 12 months to 31st October 2015 or who are on employment contracts of less than 9 months or employed on a casual basis.
- Job Gains: Increase in employment, on a company by company basis, arising in the survey year over and above the company's employment level in the previous year.
- Job Losses: Decrease in employment on a company by company basis, arising in the survey year.
- Net Change: Difference between the total job gains and the total job losses in the survey year.

## Appendix D: Employment Survey questionnaires

1. Enterprise Ireland questionnaire
2. IDA questionnaire
3. Údarás questionnaire



PRIMARY CONTACT NAME  
COMPANY NAME

Address 1  
Address 2  
Address 3  
Address 4

**Dublin Regional Office**  
The Plaza  
East Point Business Park  
Dublin 3

Tel: (01) 7272000  
Fax: (01) 7272020

14 October 2015

PLANT ID HERE

**ANNUAL EMPLOYMENT SURVEY**

Dear Sir/Madam,

The Strategic Policy Division of the Department of Jobs, Enterprise and Innovation has a mandate to coordinate and advise on industrial policy and has responsibility to carry out the Annual Employment Survey with the assistance of Enterprise Ireland's regional offices. Employment data is critical to the development of industrial policy and consequently in helping to create new jobs. Your response will indicate agreement to its possible use for planning analysis purposes by Government departments and state agencies authorised by the Department of Jobs, Enterprise and Innovation. All responses to the Annual Employment Survey are received on an agreed understanding of confidentiality, consistent with our obligations under Irish law. All results will be published in a form that will not identify individual businesses and information will not be communicated to any third party except as is specifically required for the consideration and evaluation of the response. Finally, the information is combined with survey information from other enterprise state agencies to assist in evaluating and formulating industrial policy using a single comprehensive data source.

We would appreciate if you would help, once again, by supplying your best estimate of employment as at 31 October, as set out in the boxes below.

I would appreciate your reply by 6 October and enclose a business reply envelope for your convenience.

Thanking you for your assistance.

**Please print CRO Number in the box below**

--

**Regional Director, Enterprise Ireland**

1. Full-time Employees	
31 October 2013	
31 October 2015	

2. Other Employees	
31 October 2013	
31 October 2015	

**Definitions:**

- Number of Full-time employees in your establishment (Include executives, drivers, sales staff and full-time agency workers. Exclude those based permanently overseas). For the purposes of this survey, full-time employees can be taken as those who work full hours (i.e. no reduced working hours) and have contracts of nine months or longer or who will be on contracts of nine months or longer on the 31st October 2015.
- Other employees are part-time, temporary, short-term contract and agency workers employed on a part-time or short-term basis or employed on contracts of less than nine months. Exclude those based permanently overseas.

Agency workers are staff hired from a recruitment agency normally working temporarily for an employer. While not generally on a firm's payroll, the number of agency staff should be recorded on the Employment Survey in the same manner as other, directly employed staff, i.e. if they are full-time (as defined above), they should be Full-time staff. Otherwise they should be included in the Other Employees category.

For recruitment agencies undertaking the Employment Survey, only core retained staff should be recorded. Please do not include outsourced staff working in client firms.

Signed: \_\_\_\_\_

Position: \_\_\_\_\_

Please print your name in Block Capitals: \_\_\_\_\_



An Roinn Post, Fiontar agus Nuálaíochta  
Department of Jobs, Enterprise and Innovation



PRIMARY CONTACT NAME

COMPANY NAME

Address 1

Address 2

Address 3

Address 4

Wilton Park House

Wilton Place

Dublin 2

Tel: (01) 6034000

Fax: (01) 6034040

14 October 2015

PLANT ID HERE

### ANNUAL EMPLOYMENT SURVEY

Dear Sir/Madam,

The Strategic Policy Division of the Department of Jobs, Enterprise and Innovation has a mandate to coordinate and advise on industrial policy and has responsibility to carry out the Annual Employment Survey with the assistance of IDA Ireland's regional offices. Employment data is critical to the development of industrial policy and consequently in helping to create new jobs. Your response will indicate agreement to its possible use for planning analysis purposes by Government departments and state agencies authorised by the Department of Jobs, Enterprise and Innovation. All responses to the Annual Employment Survey are received on an agreed understanding of confidentiality, consistent with our obligations under Irish law. All results will be published in a form that will not identify individual businesses and information will not be communicated to any third party except as is specifically required for the consideration and evaluation of the response. Finally, the information is combined with survey information from other enterprise state agencies to assist in evaluating and formulating industrial policy using a single comprehensive data source.

We would appreciate if you would help, once again, by supplying *your best estimate of employment as at 31 October*, as set out in the boxes below.

I would appreciate your reply by 6 October and enclose a business reply envelope for your convenience.

Thanking you for your assistance.

**Please print CRO Number in the box below**

--

**Divisional Manager, IDA Ireland**

1. Full-time Employees	
31 October 2014	
31 October 2015	

2. Other Employees	
31 October 2014	
31 October 2015	

**Definitions:**

- Number of Full-time employees in your establishment (Include executives, drivers, sales staff and full-time agency workers. Exclude those based permanently overseas). For the purposes of this survey, full-time employees can be taken as those who work full hours (i.e. no reduced working hours) and have contracts of nine months or longer or who will be on contracts of nine months or longer on the 31st October 2015.
- Other employees are part-time, temporary, short-term contract and agency workers employed on a part-time or short-term basis or employed on contracts of less than nine months. Exclude those based permanently overseas.

Agency workers are staff hired from a recruitment agency normally working temporarily for an employer. While not generally on a firm's payroll, the number of agency staff should be recorded on the Employment Survey in the same manner as other, directly employed staff, i.e. if they are full-time (as defined above), they should be Full-time staff. Otherwise they should be included in the Other Employees category.

For recruitment agencies undertaking the Employment Survey, only core retained staff should be recorded. Please do not include outsourced staff working in client firms.

Signed: \_\_\_\_\_

Position: \_\_\_\_\_

Please print your name in Block Capitals: \_\_\_\_\_

Do thag:

A Chara

09/10/2015

**SUIRBHÉ FOSTAÍOCHTA/EMPLOYMENT SURVEY**

Lenár riachtanais tuairiscithe a chomhlíonadh tá orainn figiúirí fostaíochta a bhailiú gach bliain. Bailítear an t-eolas a chuirtear ar fáil do chuspóirí staidrimh agus pleanála, nó i dtaca lenár gcomhaontú leat/libh/féin amháin. Bheinn buíoch mar sin dá gcuirfeá an t-eolas seo a leanas ar fáil - **CÉ MHÉAD DUINE A BHEIDH FOSTAITHE SA GHNÓ ar 31/10/2015 (Lánaimseartha & Eile)** roinnte idir fir agus mná. Ba chóir na príomhaithe féin a chur san áireamh anseo chomh maith, má tá siad fostaithe sa ghnó. Cuir isteach an t-eolas ins na boscaí thíos. Tá an t-eolas seo an tábhachtach dúinn agus tá muid an bhuíoch as do chomhoibriú.

*To fulfill our reporting obligations we are required to collect employment figures on an annual basis. Any figures supplied are collected for planning/statistical purposes only, or in relation to our agreement with you.*

*Please supply the following information in: **HOW MANY PEOPLE WILL BE EMPLOYED IN YOUR BUSINESS ON 31/10/2015 (Fulltime & Other)** detailing numbers of men and women. The figure should include the principals of the business, if they are employed in the business. Please insert the information in the boxes provided below. This information is very important to us and we appreciate your cooperation.*

Go raibh maith agat.

Le deá ghúí



Peigí Weder

Rannóg Pleanála & Polasáí

**Líon fostaithe ag 31/10/2015/Number of people employed on 31/10/2015**

**Nóta Míniúchán ar chúl/Explanatory Note overleaf)**

Lán aimseartha / Full Time (i)		+	Eile/* Other (ii)		=	Comhluach Lánaimseartha Fulltime Equivalent (iii)	
Fir	Mná		Fir	Mná		Fir	Mná

\*Eolas breise/Additional Information

Síniú \_\_\_\_\_

Is féidir an t-eolas a sheoladh chugainn/ *You may submit the information to us:*

- I) Ar ríomhphost chuig/By email to [suirbhe@udaras.ie](mailto:suirbhe@udaras.ie)
- II) Ar ríomhphost chuig/By email to [p.weder@udaras.ie](mailto:p.weder@udaras.ie)
- III) Sa phost sa chlúdach réamhíochta leis seo/By post in the prepaid envelope supplied
- IV) Tré glaoch ar (09)503211/ By phone to (091)503211

**Roimh/ Before 24/10/2015**

**Déan cinnte do uimhir tagartha (Do Thag) ag barr an litir seo a lua i gcónaí.**

*Please refer to your reference number (Do thag) on the top of this letter at all times.*

Más mian leat an suirbhé seo a fháil go leictreonach as seo amach cuir tic sa bhosca thíos agus cuir isteach do sheoladh ríomhphost led thoil/*If you wish to receive this survey electronically in future please tick the box and supply your email address below:*

### Míniú/Definitions

**(i) Lánaimseartha/Full time :** Fostaithe lánaimseartha agus fostaithe atá ar chonradh 9 mí nó níos mó nó a bheidh ar chonradh 9 mí nó ós a chionn ar an 31 Deireadh Fómhair 2015.

*Full time employees and employees who will have contracts of 9 months or longer or who will be on contracts of 9 months or longer on 31/10/2015*

**(ii) Eile/Other:** Fostaithe páirtaimseartha/séasúrach/agus fostaithe ar chonradh faoi 9 mí. **Is féidir briseadh síos a thabhairt sa spás sonraithe más gá.**

*Part-time/seasonal employees including employees on contract of less than 9 months. You may give a breakdown in the space allocated at \*if necessary*

**Sampla 1.** - Más 40 uair an t-seachtain oibre agus má tá beirt fostaithe ag obair 20 uair sa tseachtain is ionann sin agus 1 phost lán aimseartha.  $2 \times 20 = 40$  (1 lánaimseartha) (*If 40 hours is the working week and 2 people working part-time at 20 hours each a week this is equal to 1 full-time equivalent and can be added as 1 in Box 'B' under 'FTE'*)

**Sampla 2.** Má tá 3 fostaithe ar 20 uair sa tseachtain is ionann sin agus 1.5 post lánaimseartha  $3 \times 20 = 60$  (1.5 lánaimseartha). (*3 people working part-time at 20 hours a week each this = 1.5 full time equivalent*)

**(iii) Comhluach Lánaimseartha/Fulltime Equivalent (Lán Aimseartha + Eile/Full time + Other) =**

### Sampla/Example:

2 fhear lánaimseartha

3 ban lánaimseartha

2 fhear páirtaimseartha (20uair sa tseachtain an duine) = 1 comhluach lánaimseartha/1fulltime equivalent

1 bean páirtaimseartha (20 uair sa tseachtain)= 0.5 comhluach lánaimseartha/0.5 fulltime equivalent .

Lán aimseartha /		+	Eile/Comhluach lánaimseartha		=	Iomlán Fostaithe	
Full Time (i)			Other /Full time equivalent			Total Employment	
Fir	Mná		Fir	Mná		Fir	Mná
2	3		2	1		3	3.5

Eolas Breise: Peigí Weder  
091 503211  
p.weder@udaras.ie

The images on the cover of this document are of drawings by Gabriel Hayes who was commissioned in 1941 to design and complete a range of carved stonework for the facade of the Department of Industry and Commerce building at Kildare Street.

## Department of Jobs Enterprise and Innovation

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[www.djei.ie](http://www.djei.ie)



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Department of Jobs, Enterprise and Innovation