







June 2018 Dashboard Statistics

<p>May 2018 Unemployment Rate 5.3% (Seasonally Adjusted) 124k Unemployed -14.9% (-39k) May '17 223k on Live Register (May) (CSO- LFS*)</p>	<p>2018 Digital Single Market Ranking 6th (up from 9th in 2017) The Digital Economy and Society Index (DESI) Rankings</p>	<p>Q4 2017 Balance of Payments Current Account €14,904m +19.0% GDP Merchandise €29,966m Services & Income -€15,062m (CSO)</p>	<p>27 June 2018 Euro £0.88 \$1.16 (From 29 Dec.'17 €//\$ -1.6%: €/£ +1.1%) (Central Bank)</p>
<p>2018 Q1 Patents Office Applications 10% (76) Patents +15% (15) SPC's -8% (880) Trademarks -7% (38) Designs (DBEI)</p>	<p>May 2018 Receivers appointed over assets of company 97 (-49% change - May 17) (CRO)</p>	<p>End Q1 2018 Employment Permits +23% (601) Accepted +15% (+351) Issued +40% (+294) ICT Issued (DBEI)</p>	<p>Year to May 2018 New Company Incorporations 9,770 (+2% change May 2017) (CRO)</p>
<p>Year 2017 Local Enterprise Offices Net Job change +3,760 (Total 37,485 employed 2017) (DBEI)</p>	<p>Year 2017 Enterprise Ireland Net Job change +10,309 (Total 209,338 employed) (DBEI)</p>	<p>Year 2017 IDA Ireland + 10,684 net jobs (Total 210,443 employed) 237 new investments Mid-Year 11,300(Estimate) 139 New Projects 51 Regional Investments (DBEI)</p>	<p>Q1 2012- Q1 2018 Jobs Growth since APJ Launch +358,600 (+15,700 Q4 '17 - Q1 '18) (+61,600 Q1 '17 - Q1'18) (CSO LFS Seasonally Adjusted)</p>
<p>Q4 2012 to Q1 2018 Microfinance Ireland €23.9m approved 46% approval rate (4,099 Jobs maintained) (DBEI)</p>	<p>May 2018 Manufacturing PMI 55.4 (54.1 April 2018) (Markit)</p>	<p>May 2018 Services PMI 59.3 (58.4 April 2018) (Markit)</p>	<p>May 2018 Construction PMI 61.8 (60.7 April 2018) (Markit)</p>
<p>Feb '17- Feb '18 Real Harmonised Competitiveness Indicator +4.6% (Real HCI deflated by consumer prices) (Central Bank)</p>	<p>May '17- '18 eCommerce Spend +29.9% (€15.8bn full year 2017) (€13.2bn full year 2016) (€10.8bn full year 2015) (Central Bank)</p>	<p>May '17 to May '18 Retail Sales 4.3% Volume 3.7% Value (excl. motor sales) (CSO)</p>	<p>April '17- April '18 Services Output Value 1.3% (Professional, Scientific and Technical Activities -9.7%, Transportation/Storage +14.3%) CSO</p>
<p>2018 Competitiveness Ranking 12th (down from 6th 2017; 3rd most competitive in the Euro area) (IMD Rankings)</p>	<p>2017 Scientific Research 10th (up from 36th in 2003) (Thompson Reuters Global Rankings for Scientific Research)</p>	<p>April '17 to April '18 Goods Exports 12.6% (+7% on Apr '18) (Food & Live Animals -4.8%, Chemicals +16.8%) (UK exports -27.3%, imports -1.9%) (CSO)</p>	<p>May '17 - May '18 New Goods Vehicles +16.2% (+5.0% Jan to May '18 vs. same period '17) (CSO)</p>





















<p>April '18- May '18 Manufacturing Output Prices (exports) 0.8% (Food 0.3%, Dairy -1.25%, Mining and Quarrying - 3.1%) (CSO)</p> 	<p>2016 - 2017 Manufacturing Investment -7.2% (€5.2bn 2017 €5.6bn 2016) (PharmaChem €2.8bn, ICT €1.4bn) (CSO)</p> 	<p>Q4 2012 to Q1 2018 Credit Guarantee Scheme €88.8m Funding +2,200 New Jobs (1,319 Jobs maintained) (DBEI)</p> 	<p>April 2017 - 2018 Industrial Production and Turnover Production Index -4.5% Turnover Index +0.9% (CSO)</p> 
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Note: Direction of arrow indicates change from previous month, quarter or year.

Colour of arrow indicates positive (Green) or negative (Orange) impact on the economy

+ QNHS has been replaced with the Labour Force Survey and revised time series.

UK & NI Brexit Economic Dashboard, June 2018

<p>UK GDP Growth (f)</p> <p>1.5% 2018 1.7% 2019 (+0.2% 3 months ending May '18)</p> <p> (NIESR)</p>	<p>UK Inflation (f)</p> <p>2.7% 2017 2.4% 2018 (+2.3% May '18)</p> <p> (OBR & ONS)</p>	<p>UK Current account deficit % GDP (f)*</p> <p>-5.8% 2016 -3.6% 2017 -4.4% 2018</p> <p> (OBR & ONS)</p>	<p>UK Unemployment (f)*</p> <p>4.4% 2017 4.2% 2018 (4.2% 3 months Feb to April 2018)</p> <p> (OBR & ONS)</p>
<p>May '18 UK Manufacturing PMI</p> <p>54.4 (53.9 April '18)</p> <p> (Markit)</p>	<p>May '18 UK Services PMI</p> <p>54.0 (52.8 April '18)</p> <p> (Markit)</p>	<p>May '18 UK Construction PMI</p> <p>52.5 (52.5 April '18)</p> <p> (Markit)</p>	<p>May '18 Northern Ireland PMI</p> <p>55.1 Output (53.5 April '18) 52.9 Construction 69.7 Input costs</p> <p> (Ulster Bank/Markit)</p>
<p>May '18 UK Output Prices</p> <p>+2.9% All Manufacturing (+2.7% April '18) +1.9% Food +2.4% Metal, Machinery & Equipment</p> <p> (ONS)</p>	<p>May '18 UK Input Prices</p> <p>+9.2% All Manufacturing (+5.3 April '18) +3.9% Home Food -1.1% Imported Food +3.5% Imported Chemicals +11.5% Imported Metals +40.2 Crude Oil</p> <p> (ONS)</p>	<p>22 June '17 to 22 June '18 UK Effective Exchange rate</p> <p>+2.71% (+0.4% 22 May '17/'18)</p> <p> (Bank of England)</p>	<p>Currency Sterling June 2018</p> <p>£/\$ 1.33 £/€ 1.14 (€/£ 0.88)</p> <p> (Bank of England)</p>
<p>3 mths end- April '17/'18</p> <p>UK Goods Exports Value</p> <p>+0.1% (+2.9% 3 mths end Mar '17/'18) (Volume -3.2%)</p> <p> (ONS)</p>	<p>3 mths end- April '17/'18</p> <p>UK Goods Imports Value</p> <p>+1.7% (+2.2% 3 mths end Mar '17/'18) (Volume +0.5%)</p> <p> (ONS)</p>	<p>3 mths end- April 17/'18</p> <p>UK Services Exports Value</p> <p>+2.7% (+6.5% 3 mths end Mar '17/'18)</p> <p> (ONS)</p>	<p>3 mths end- April '17/'18</p> <p>UK Services Imports Value</p> <p>+1.2% (+5.1% 3 mths end Mar 17/'18)</p> <p> (ONS)</p>
<p>3 mths end- April '17/'18</p> <p>UK Exports to Ireland</p> <p>+10.8% (+15.2% 3 mths end Mar '17/'18)</p> <p> (ONS)</p>	<p>3 mths end- April '17/'18</p> <p>UK Imports from Ireland</p> <p>-8.4% (+6.2% 3 mths end Mar '17/'18)</p> <p> (ONS)</p>	<p>April '18</p> <p>Ireland's Share of UK Goods Exports</p> <p>5.7% (5.7% Nov '17)</p> <p> (ONS)</p>	<p>April '18</p> <p>Ireland's Share of UK Goods Imports</p> <p>3.1% (3.1% Nov '17)</p> <p> (ONS)</p>

PMIs – Purchasing Managers Index readings above 50.0 signal growth compared with the previous month, and below 50.0 contraction. Goods trade data excludes oil and erratics such as ships and aircraft.

*Forecast