



**An Roinn Gnó,
Fiontar agus Nuálaíochta**
Department of Business,
Enterprise and Innovation

Annual Employment Survey 2019

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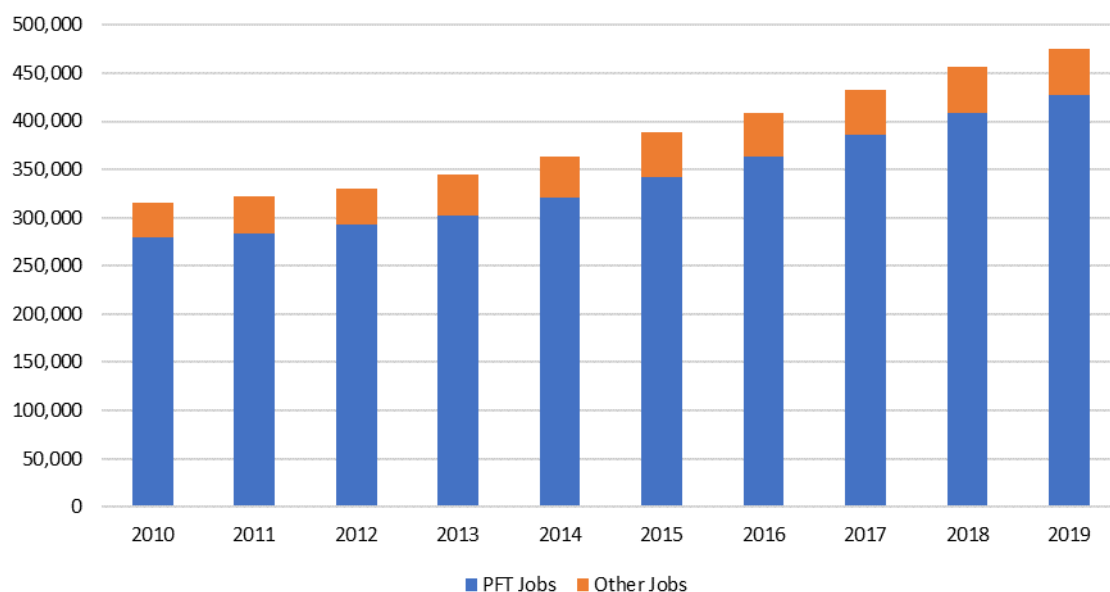
Executive Summary

The Annual Employment Survey provides an analysis of employment levels in Industrial (including Primary Production) and Services companies under the remit of IDA Ireland, Enterprise Ireland and Údarás na Gaeltachta. This 2019 Annual Employment Survey report looks at employment trends over the 10-year period from 2010 to 2019. The main findings of the 2019 survey are set out below.

Overall Employment

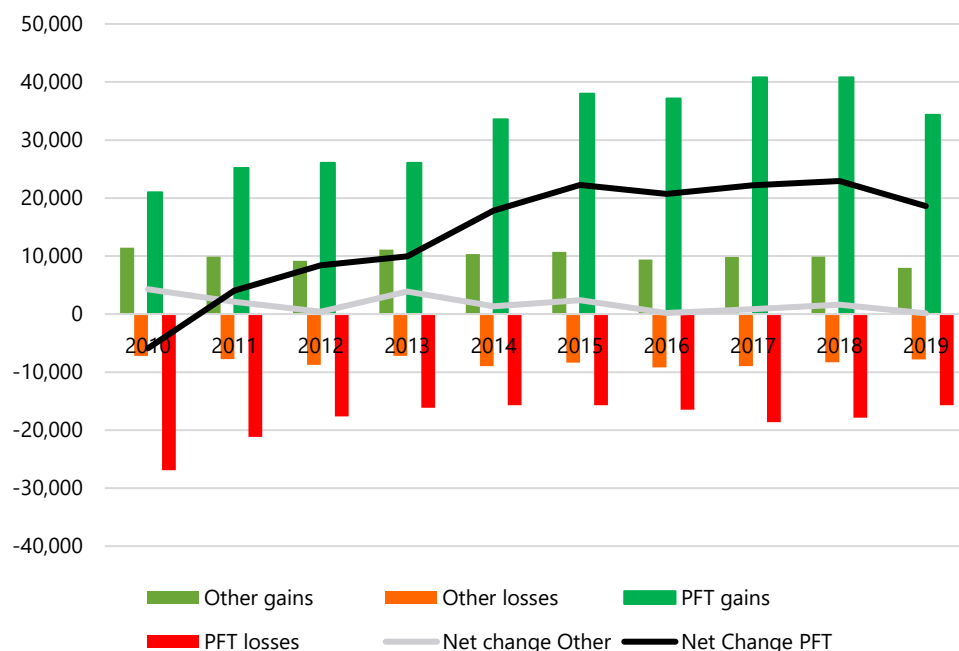
Total permanent, full-time employment (PFT) in agency-assisted companies operating in the Industrial and Services sectors amounted to 427,151 in 2019, an increase of 4.6% jobs (18,633) on 2018 employment levels, continuing the trend of growth in employment since 2011.

Figure A: Total Full-time and Part-time, Temporary Jobs in Agency-assisted firms, 2010-2019



Gross PFT job gains for 2019 are 34,324, which is down on the 2018 figure of 40,800 and gross PFT job losses were -15,691 down from -17,872 in 2018. Part-time and temporary employment in agency-assisted firms increased by 128 jobs in 2019 to reach 48,354. This brings total employment to 475,505 in 2019, an increase of 4.1% compared to 2018.

Figure B: Jobs Gains, Losses and Net Change in Full-time and Part-time Employment in All Agency-assisted Firms, 2010-2019



Total permanent, full-time employment among Irish-owned companies amounted to 191,906 in 2019, an increase of 5,698 jobs (3.06%) compared to 2018. This is the eighth year of positive employment growth for Irish-owned firms, following four years of net losses in employment between 2008 and 2011. Irish-owned companies account for 44.9% of total full-time employment in agency-assisted firms in 2019 compared with a 49.4% share in 2010. Permanent full-time employment in Irish-owned firms increased by 56,510 or 41.74% between 2010 and 2019, from 135,396 to 191,906 respectively. Part-time temporary jobs decreased by 508 in 2019 to reach 26,063.

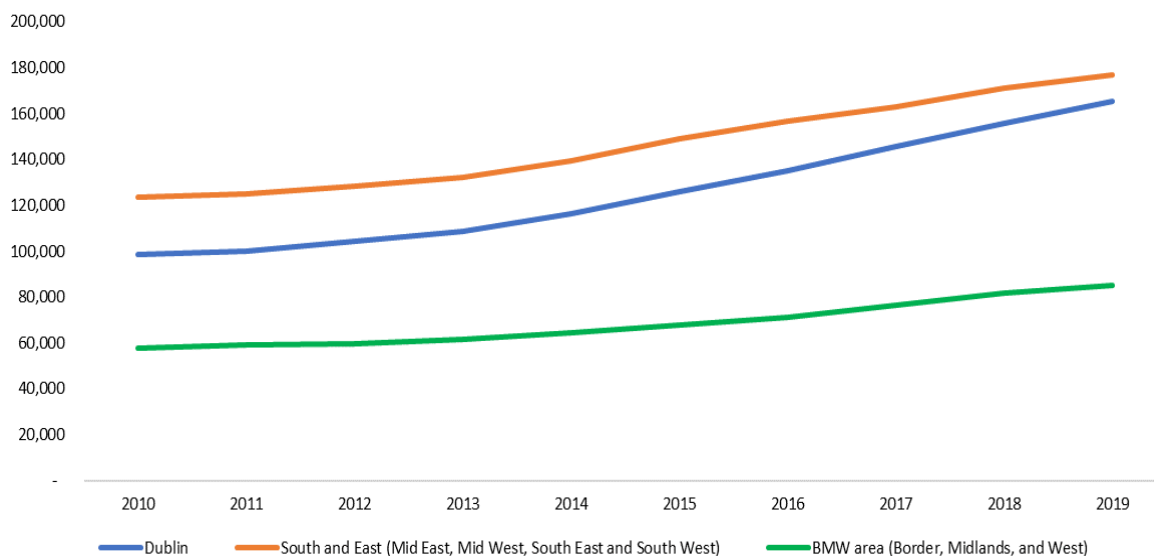
Among foreign-owned companies, total permanent, full-time employment amounted to 235,245. In 2019, there was an increase of 12,935 jobs (5.8%) over the previous year and it was the eighth successive year of growth. Permanent full-time employment in foreign-owned firms stood at 144,815 in 2010 and increased by 62.4% or 90,430 jobs by 2019. Part-time, temporary employment in foreign-owned firms increased by 636 jobs (2.9%) since 2018.

Regional Employment

The Border Midlands and West (BMW), Dublin, and the South and East (S&E) regions all saw increases in employment compared to 2018 levels, giving an eighth consecutive year of employment growth for those regions. The South and East (S&E) region remains the largest region in terms of employment, accounting for 176,864 jobs, or 41.4% of total agency full-time employment, followed by the Dublin region with 165,241 full-time jobs (38.7%) and the

Border, Midlands and West (BMW) region with 85,046 employed (19.9%). Over the 10-year period, 2019 is the year with the highest level of employment for all regions.

Figure C: Trends in Permanent, Full-Time Employment in All Agency-Assisted Firms by Region, 2010-2019



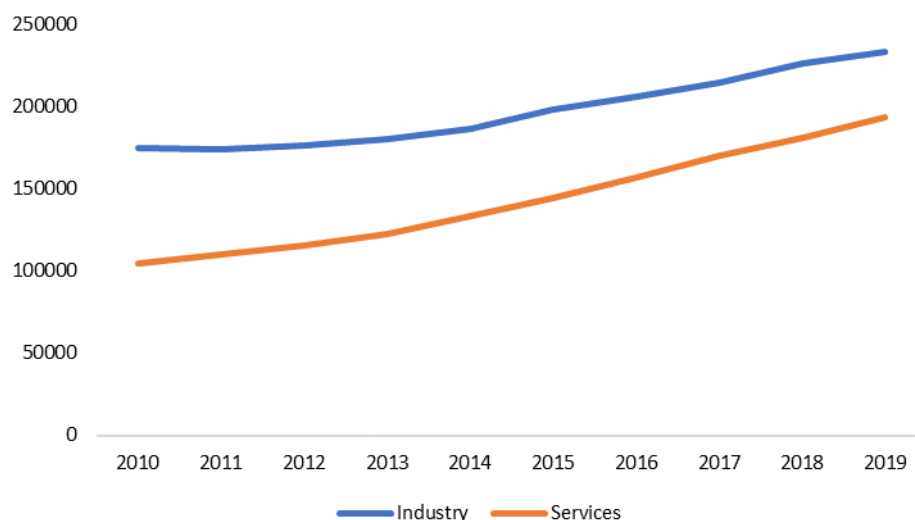
Irish-owned firms located in the S&E accounted for 44.6% (85,168 jobs) of total Irish-owned full-time employment in 2019, up from 82,920 jobs in 2018 or an increase of 3.3%. The BMW region accounted for 22.9% (44,041 jobs) of Irish-owned firms' employment in 2019, up from 42,829 in 2018. Dublin-based Irish-owned client companies accounted for 62,247 jobs in 2019 (32.4% of the total), up 1,788 (3.0%) on 2018. For all regions, 2019 showed the highest levels of employment over the decade for Irish-owned firms.

Foreign-owned Industrial and Services firms located in the S&E accounted for 91,246 full-time jobs in 2019 (38.8% of all regions), up 3,281 jobs (3.7%) on the previous year. In overall terms, the BMW region's share of full-time employment in foreign-owned companies is 17.4%, down from 18.4% in 2010. However, permanent full-time jobs in the BMW region have been on an increasing trajectory since 2011. Foreign-owned client companies in the Dublin region accounted for 102,944 full-time jobs, up 7.8% on 2018 and up 85.8% over the decade. Dublin holds the highest share of nationwide employment at 43.8%. For all regions the highest level of employment over the decade was in 2019.

Sectoral Employment

The sectoral employment breakdown shows evidence of continuing structural change in agency-assisted companies towards Services sectors, particularly in the foreign-owned sector. Full-time employment in all Industrial sector companies increased to 233,453 in 2019, up from 226,932 in 2018 (a rise of 6,521 or 2.9%). Services employment increased to 193,698 in 2019, up from 181,586 in 2018 (a rise of 12,112 or 6.7%).

Figure D: Trends in Permanent, Full-time Employment by Industrial and Services Sectors in All Agency-assisted Companies, 2010-2019



Permanent full-time jobs in the Irish-owned Industrial sector amounted to 126,178 in 2019, up from 123,346 in 2018, a net change of 2,832 jobs (2.3%). The industrial sub-sectors with the most significant net change in 2019 were: Food, Drink & Tobacco (975 jobs) and Basic and Fabricated Metals (505). Proportionately, the sub-sectors that changed most employment were: Medical Devices (7.6%) and Wood and Wood Products (6.4%). Negative net changes were recorded in Mining and Quarrying (-161, Paper and Printing (-145) and Computer, Electronic and Optical Products (-11 jobs).

A total of 65,728 full-time jobs were recorded in the Irish-owned Services sector in 2019, with a total net change of 2,866 jobs (4.6%) compared to 2018. The sub-sectors with the highest net changes in employment in 2019 were: Computer Consultancy (900) and Other Information technology and computer services (1,653 jobs). Proportionately, the sub-sectors that gained most employment were: Computer Facilities Management (42.2%) and Computer Consultancy (7.2%).

In the foreign-owned Industrial sector, full-time jobs amounted to 107,275 in 2019, up from 103,586 in 2018, showing a net change of 3,689 jobs (3.6%). The sub-sectors with the most significant net jobs changes in 2019 were: Medical Devices (1,804) and Chemicals (1,785 jobs). In proportionate terms the significant sub-sectors that fared best in 2019 in terms of employment net change were Chemicals (6.9%) and Medical Devices (6.1%). Negative net changes were recorded in Paper and Printing (-261 jobs) and Electrical Equipment (-233).

A total of 127,970 full-time jobs were recorded in the foreign-owned Services sector in 2019, with a substantial net change of 9,246 jobs (7.8%) compared to 2018. The sub-sectors with the highest net job changes were: Other Information technology and computer services (1,878 2,592) Computer Programming Activities (1,718 jobs), Business Services (1,433 jobs), Computer Consultancy (1,349 jobs). Proportionately, the sub-sectors that gained most employment were: Other Services (20.7%), Business Services (20.1%), Other Information

technology and computer services (13.4%). There were no negative job changes in Foreign-owned Services for 2019.

Introduction

This document sets out the results of the 2019 Department of Business, Enterprise and Innovation (DBEI) Annual Employment Survey. The survey is an annual census of employment in all Manufacturing and Services companies supported by the enterprise development agencies (IDA Ireland, Enterprise Ireland, and Údarás na Gaeltachta). The survey has been carried out each year since 1972. DBEI, in line with its mandate to co-ordinate the activities of Enterprise Ireland and IDA Ireland, continues to carry out the survey with the co-operation of Enterprise Ireland and IDA Ireland regional staff. Údarás na Gaeltachta carries out the survey for companies falling within its remit and provides the results for inclusion in the DBEI database. Companies formerly surveyed as Shannon Development companies have been incorporated into either the IDA Ireland or Enterprise Ireland client portfolios since 2013.

The data is presented by nationality of ownership rather than in terms of the parent development agency, and hence the cohort of foreign-owned firms includes food and beverages and natural resource subsidiaries of overseas firms that are supported by Enterprise Ireland.

The structure of the main body of the report is as follows:

- Section 1 provides overall employment trends in Manufacturing and Services sectors, the results of which are broken down on the basis of Irish and foreign ownership. Data on part-time, temporary and short-term contract employment are also provided for companies within the remit of Enterprise Ireland, IDA Ireland and Údarás na Gaeltachta.
- Section 2 provides a regional analysis of permanent/full-time employment.
- Section 3 analyses the permanent/full-time employment data on the basis of industrial and services sector.

It should be noted that employment figures in this document may differ from those previously reported at year-ends due to factors such as the inclusion of new companies on the agency client lists, revisions made by companies during the survey or the transfer of companies between Irish and foreign ownership at the end of each survey year.

The Department of Business, Enterprise and Innovation would like to thank the many respondents to this survey who have taken the time to gather information and complete the data requests for this key area of Government policy.

For further information on this survey please contact:

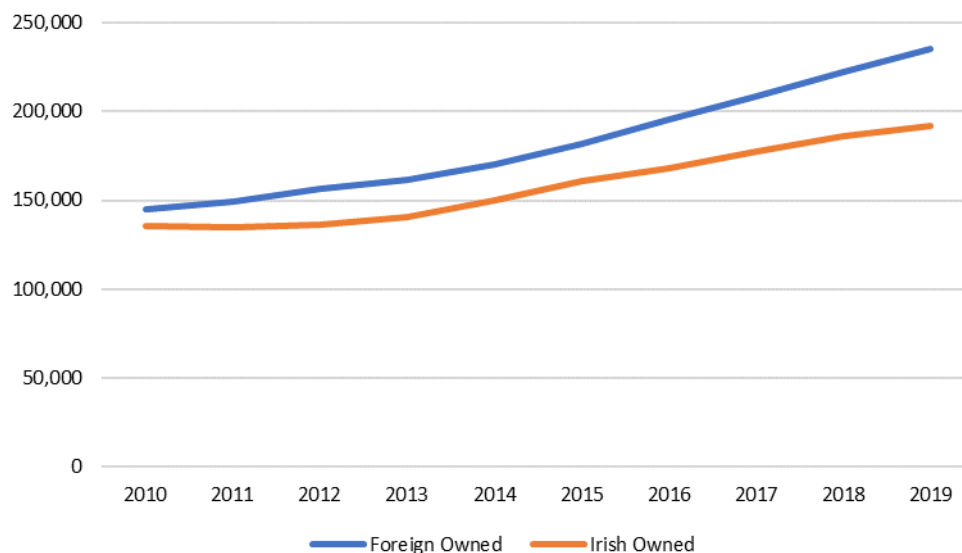
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Chapter 1: Employment Trends 2010 –2019

1.1 Trends in Permanent, Full-time (PFT) Employment in Irish and Foreign-owned Agency-assisted Companies, 2010-2019

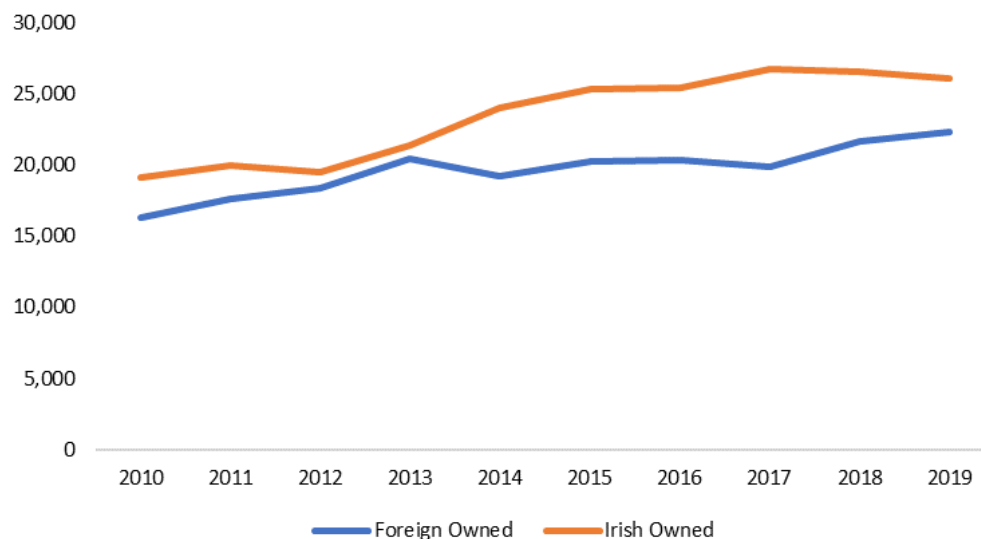


	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Foreign Owned	144,815	149,518	156,362	161,756	170,520	182,099	195,614	208,284	222,310	235,245
Irish Owned	135,396	134,722	136,297	140,844	149,913	160,598	167,776	177,306	186,208	191,906
All Ownership	280,211	284,240	292,659	302,600	320,433	342,697	363,390	385,590	408,518	427,151

- Total permanent, full-time employment in agency-assisted companies operating in all sectors amounted to 427,151 in 2019, an increase of 18,633 jobs (4.6%) on 2018 employment levels. Since 2010, the lowest level of employment recorded over the 10-year period, employment has increased by 52.4% or 146,940 jobs. The highest level of employment over the period was reported in 2019. There are now 146,940 more full-time jobs in agency-assisted firms or a 52.4% increase over the 2010 level.
- Total permanent, full-time employment among Irish-owned companies amounted to 191,906 in 2019, an increase of 3.1% or 5,698 additional jobs compared to 2018 and was the highest level of employment over the decade. Between 2010 and 2019, employment increased by 41.7% or 56,510 jobs. Irish-owned firms accounted for 44.9% of total permanent, full time employment in 2019 compared with 48.3% in 2010.
- Among foreign-owned companies, total permanent, full-time employment amounted to 235,245 in 2019, an increase of 12,935 jobs (5.8%) over the previous year and the highest employment level recorded over the 10-year period. Since 2010,

employment increased by 62.4% or 90,430 jobs. Foreign-owned firms accounted for 55.1% of total full-time employment in agency-assisted firms in 2019 compared with 51.7% in 2010.

1.2 Trends in Part-time, Temporary and Short-term Contract Employment in Irish and Foreign-owned Agency-assisted Companies, 2010-2019

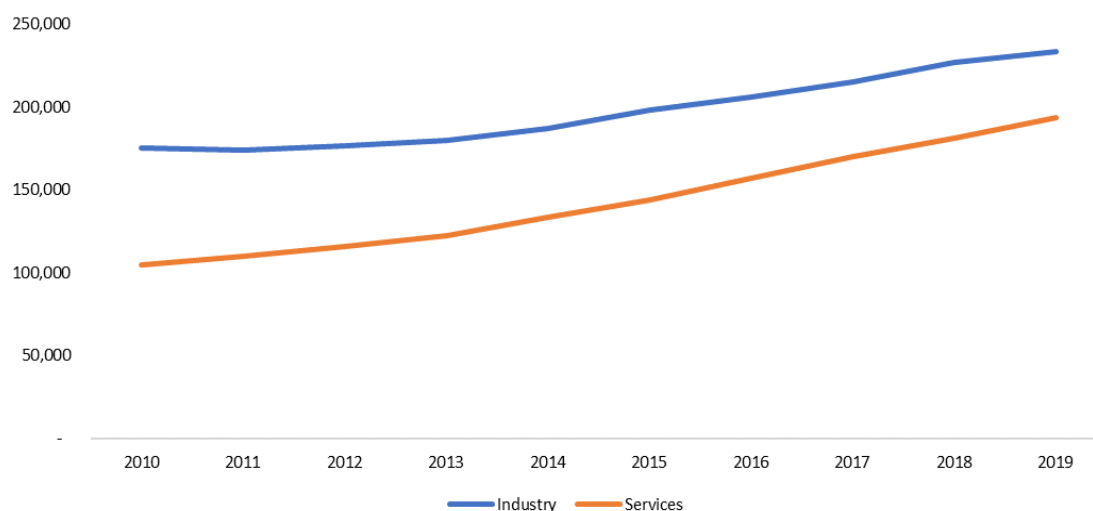


	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Foreign Owned	16,300	17,602	18,414	20,462	19,230	20,241	20,393	19,892	21,655	22,291
Irish Owned	19,148	19,945	19,548	21,399	24,000	25,367	25,392	26,717	26,571	26,063
All Ownership	35,448	37,547	37,962	41,861	43,230	45,608	45,785	46,609	48,226	48,354

- Part-time/ temporary or short-term contract employment in foreign-owned companies were at the highest level in 2019 over the 10-year period shown above.
- In total, there were 48,354 jobs of a temporary or part-time nature recorded in agency-assisted companies in 2019 representing an increase of 128 jobs since 2018.
- There were 26,063 part-time/ temporary workers in Irish-owned firms in 2019. Part-time employment levels for Irish-owned decreased by 508 jobs in 2019 when compared to 2018. This represents a decrease of 1.9% since 2018 but an overall increase of 36.4% since 2010.
- Irish-owned firms accounted for 54.0% share of all part-time workers in agency-assisted firms in 2010, this share decreased to 53.9% in 2019.

- There were 22,291 part-time/ temporary workers in foreign-owned firms in 2019, an increase of 2.9% since 2018.
- Between 2010 and 2019, the compound annual growth rate in part-time workers in Irish-owned firms was 3.49% compared with 3.5% in foreign-owned firms.

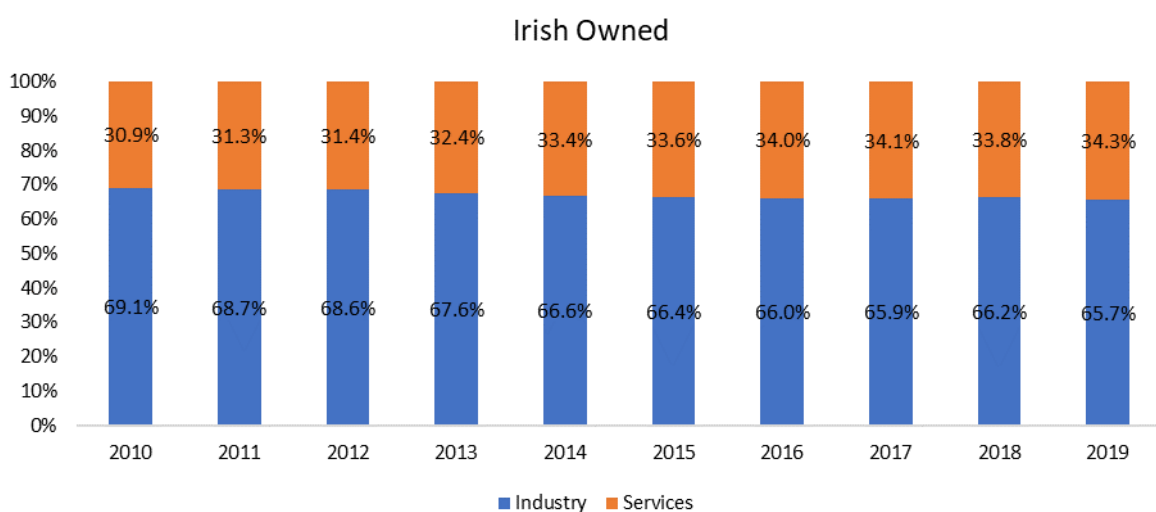
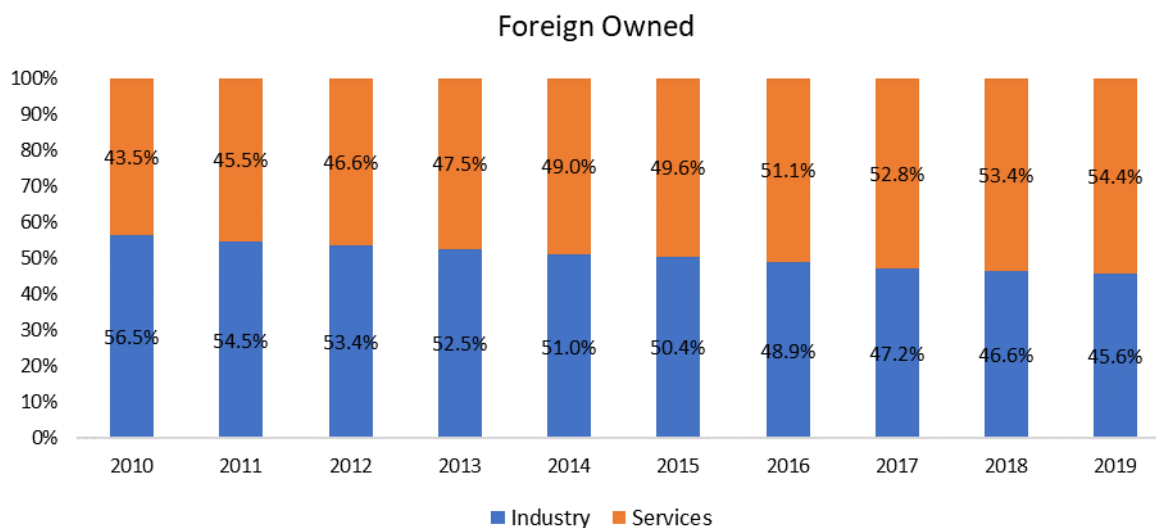
1.3 Trends in Permanent, Full-time Employment by Industrial and Services Sectors in All Agency-assisted Companies, 2010-2019



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Industry	175,354	174,114	176,979	180,168	186,858	198,351	206,349	215,181	226,932	233,453
Services	104,857	110,126	115,680	122,432	133,575	144,346	157,041	170,409	181,586	193,698
All Sectors	280,211	284,240	292,659	302,600	320,433	342,697	363,390	385,590	408,518	427,151

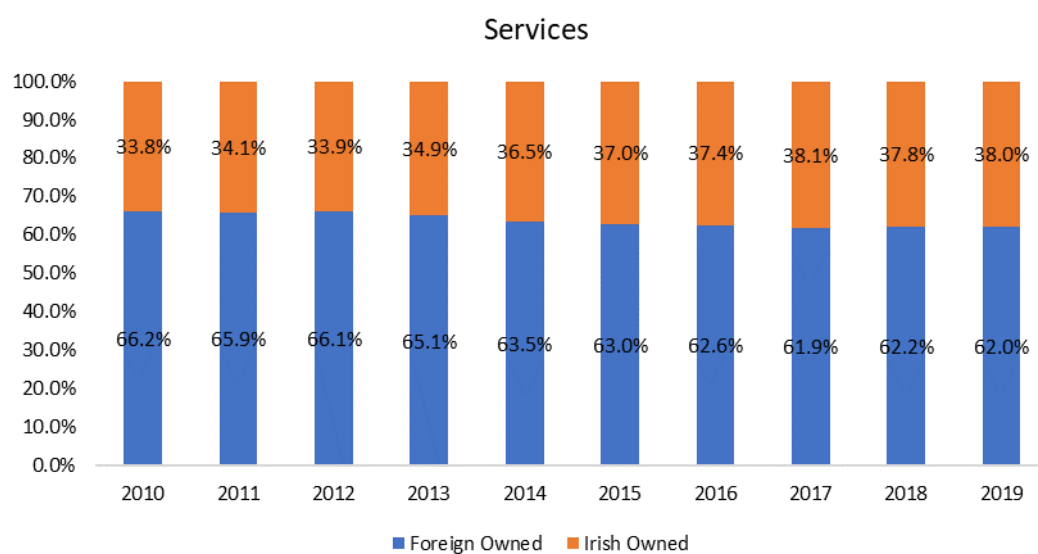
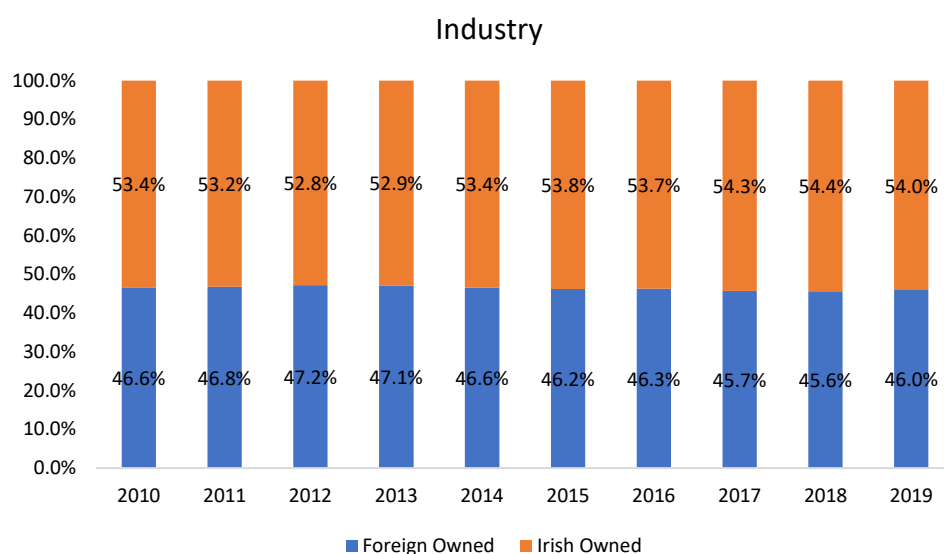
- Permanent full-time employment in Industry was recorded as 233,453 in 2019, up 2.9% (6,521 jobs) from 2018. The number employed in Industry has increased by 33.1% (58,099 jobs) since 2010.
- Industry accounts for the majority of jobs in agency-assisted companies accounting for 54.7% of full-time jobs in 2019. However, this share has declined from a 62.6% share of total full-time employment in 2010.
- The Services sector saw significant growth (88,841 jobs) over the period 2010 to 2019, with permanent, full-time employment reaching a high of 193,698 jobs in 2019. Over the full 10-year period employment in the Services sector increased by 84.7%.
- In 2019, employment in the Services sector accounted for 45.3% of total employment compared to 37.4% in 2010.

1.4 Trends in Permanent, Full-time Employment by Industrial and Services Sectors in Irish and Foreign Agency-assisted Companies, 2010-2019



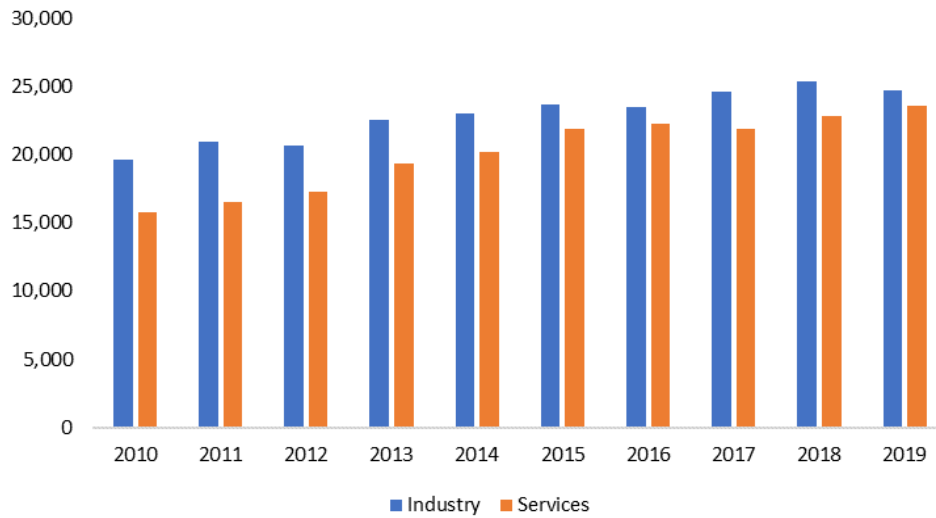
- The majority of permanent, full time employment in Irish-owned firms is in the Industrial sectors accounting for 65.7% of employment, down from 69.1% in 2010, while the majority of employment in Foreign-owned firms is in the Services sector, with a 54.4% share of total full-time employment.
- Over the past decade the Services sector has increased its share of total permanent, full time employment in Irish and foreign companies, so that it now accounts for 34.3% and 54.4% of total agency full-time employment respectively.

1.5 Trends in Permanent, Full-time Employment in Irish and Foreign Agency-assisted Companies by Industry and Service Sectors, 2010-2019



- In the Industrial sector, Irish-owned companies accounted for 54.0% of full-time employment in 2019 without much fluctuation in the share over the decade.
- In the Services sector, foreign-owned firms accounted for 62.0% of permanent full-time employment in 2019 down from a 66.2% in 2010.
- Overall, the Industry sector saw an increase of 58,099 jobs between 2010 and 2019 with 56% of this increase coming from Irish-owned firms and 44.0% from foreign-owned firms.
- Overall, Services companies created an additional 49,411 jobs between 2010 and 2019, and 51.6% of these additional jobs were in foreign-owned companies.

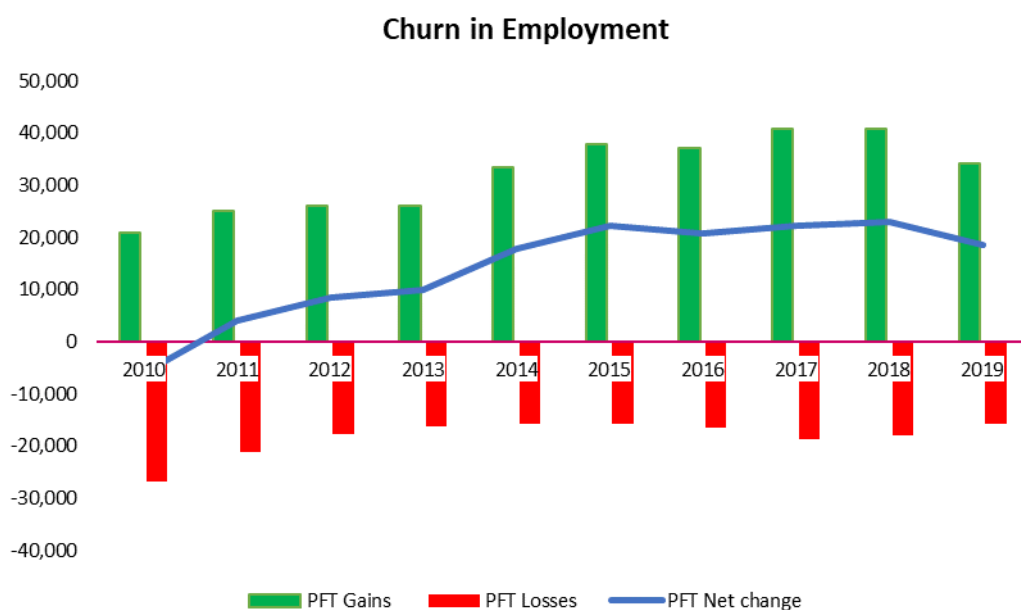
1.6 Trends in Part-time, Temporary and Short-term Contract Employment by Sector in All Agency-assisted Companies, 2010-2019



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Industry	19,644	20,971	20,711	22,529	23,025	23,685	23,544	24,674	25,407	24,731
Services	15,804	16,576	17,251	19,332	20,205	21,923	22,241	21,935	22,819	23,623
All Sectors	35,448	37,547	37,962	41,861	43,230	45,608	45,785	46,609	48,226	48,354

- The above table and accompanying chart document trends in temporary and part-time employment on the basis of Industrial and Services sectors.
- Between 2010 and 2019, total temporary and part-time jobs increased from 35,448 to 48,354.
- In the Industry sector, part-time employment increased from 19,644 to 24,731 between 2010 and 2019, with the highest level of part-time employment recorded in 2018.
- In the Services sector, part-time employment increased from 15,804 to 23,623 between 2010 and 2019.
- Over the period 2010 to 2019, the annual growth rate in part-time employment was 2.6% in the Industry sector and 4.6% in the Services sector.
- The Services sector now accounts for 48.9% of part-time employment compared with a 44.6% share in 2010.

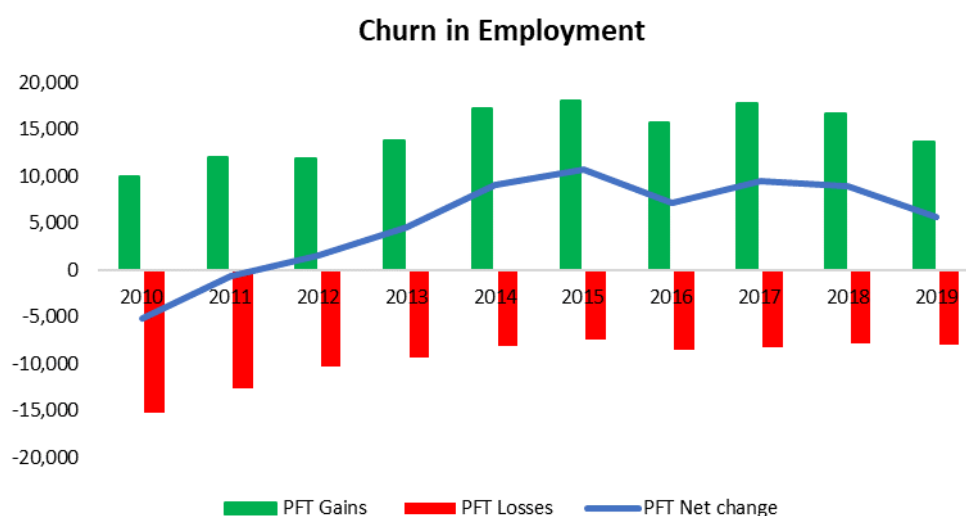
1.7 Job Gains, Losses and Net Change in Permanent Full-time Employment in All Agency-assisted Companies, 2010-2019



All Firms	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PFT Gains	20,999	25,195	26,043	26,065	33,565	37,980	37,145	40,813	40,800	34,324
PFT Losses	26,892	21,166	17,624	16,124	15,732	15,716	16,452	18,613	17,872	15,691
PFT Net change	-5,893	4,029	8,419	9,941	17,833	22,264	20,693	22,200	22,928	18,633

- Figure 1.7 illustrates trends in gross job gains, gross job losses and net job change among all agency-assisted firms during the period 2010 to 2019. The net change in employment comprises gross job gains (firms that have increased employment) less gross job losses (firms where employment numbers have decreased).
- Agency-assisted companies recorded net job losses in 2010, amounting to 5,893 jobs. Since 2010, agency-assisted companies have recorded positive net job gains with 18,633 jobs recorded in 2019.
- There has been an 15.9% decline in job gains (-6,476 jobs) since 2018, although since 2010 job gains have increased by 13,325.
- In 2019, job losses were at 15,691. This represents a decrease in job losses of 2,181 when compared with 2018.
- The overall net change in jobs in 2019 was 18,633.

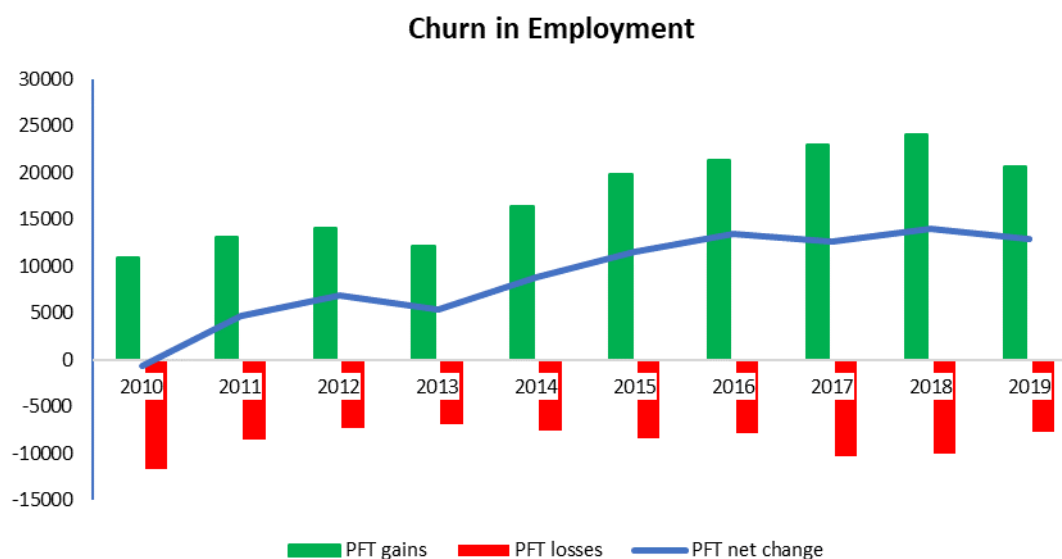
1.8 Job Gains, Losses and Net Change in Permanent, Full-time Employment in Irish-owned Agency-assisted Companies, 2010-2019



Irish Owned	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PFT Gains	9,990	11,997	11,917	13,820	17,190	18,054	15,720	17,766	16,675	13,633
PFT Losses	-15,214	-12,671	-10,342	-9,273	-8,121	-7,369	-8,542	-8,236	-7,773	-7,935
PFT Net change	-5,224	-674	1,575	4,547	9,069	10,685	7,178	9,530	8,902	5,698

- Figure 1.8 illustrates trends in gross job gains, gross job losses and net job change among Irish-owned firms during the period 2010 to 2019.
- The highest positive net change was recorded in 2015, with 10,585 jobs created. In 2019, the net change in employment showed a decrease of 36% or 3,204 jobs since 2018 with 5,698 net jobs created.
- 2019 was the eighth consecutive year for positive net growth in employment for Irish owned firms.
- The highest negative net change was recorded in 2010 with 15,214 jobs lost. In 2012, jobs gains of 11,917 exceeded jobs losses of 10,342, resulting in a net change of 1,575 jobs created and indicating a return to jobs growth for the first time since 2007.
- Over the 10-year period, 2015 was the year that most jobs were created by Irish-owned companies (18,054 jobs). In 2019, gross job gains in Irish-owned companies at 13,633 had decreased by 18.2% or 3,042 jobs since 2018.
- In 2019, gross job losses were at 7,935, representing an increase of 2.1% since 2018. The highest job losses in the decade of 15,214 were recorded in 2010.

1.9 Job Gains, Losses and Net Change in Permanent, Full-time Employment in Foreign-owned Agency-assisted Companies, 2010-2019



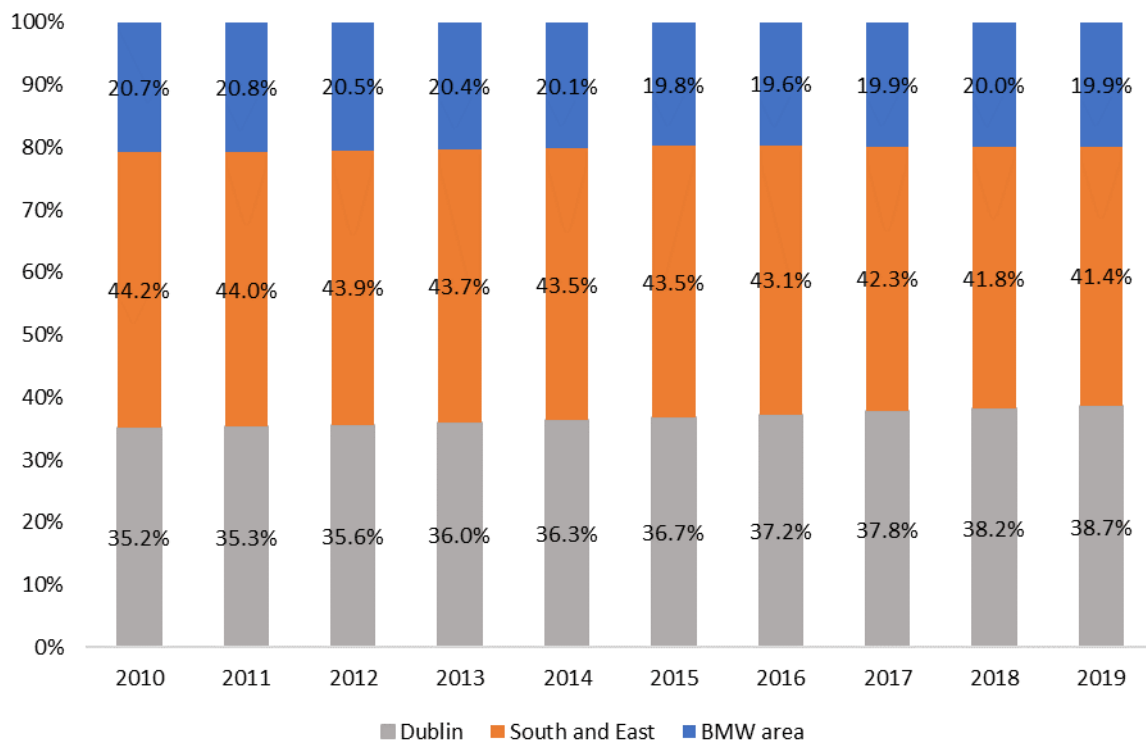
Foreign Owned	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
PFT gains	11009	13198	14126	12245	16375	19926	21425	23047	24125	20691
PFT losses	-11678	-8495	-7282	-6851	-7611	-8347	-7910	-10377	-10099	-7756
PFT net change	-669	4703	6844	5394	8764	11579	13515	12670	14026	12935

- Figure 1.9 provides an overview of gross job gains; job losses and net job change in foreign-owned firms between 2010 and 2019.
- The highest positive net change was recorded in 2016, with 13,515 jobs created. 2019 was the eighth consecutive year of positive net growth in employment for foreign-owned firms recording a net change of 12,935 jobs, a decrease of 7.8% on 2018. The highest negative net change was recorded in 2010 with 11,678 jobs lost. In 2011, jobs gains of 13,198 exceeded jobs losses of 8,495, resulting in a net change of 4,703 jobs created and indicating a return to jobs growth for the first time since 2007, following a loss of 14,590 net jobs between 2009 and 2010.
- Over the 10-year period, 2018 remained the year that most jobs were created by foreign-owned companies (24,125 job gains). In 2019, job gains in foreign-owned companies at 20,691 had decreased by 14.2% since 2018.
- In 2013, gross job losses at 6,851 were at their lowest in a decade. In 2019, gross job losses were at 7,756, representing a decrease of 23.2% since 2018. The highest job losses in the decade at 11,678 were recorded in 2010.

- For a more detailed breakdown of sectoral employment trends then please see chapter 3.

Chapter 2: Regional Employment Trends 2010-2019

2.1 Permanent, Full-time Employment in All Agency-assisted Companies by Region, 2010-2019



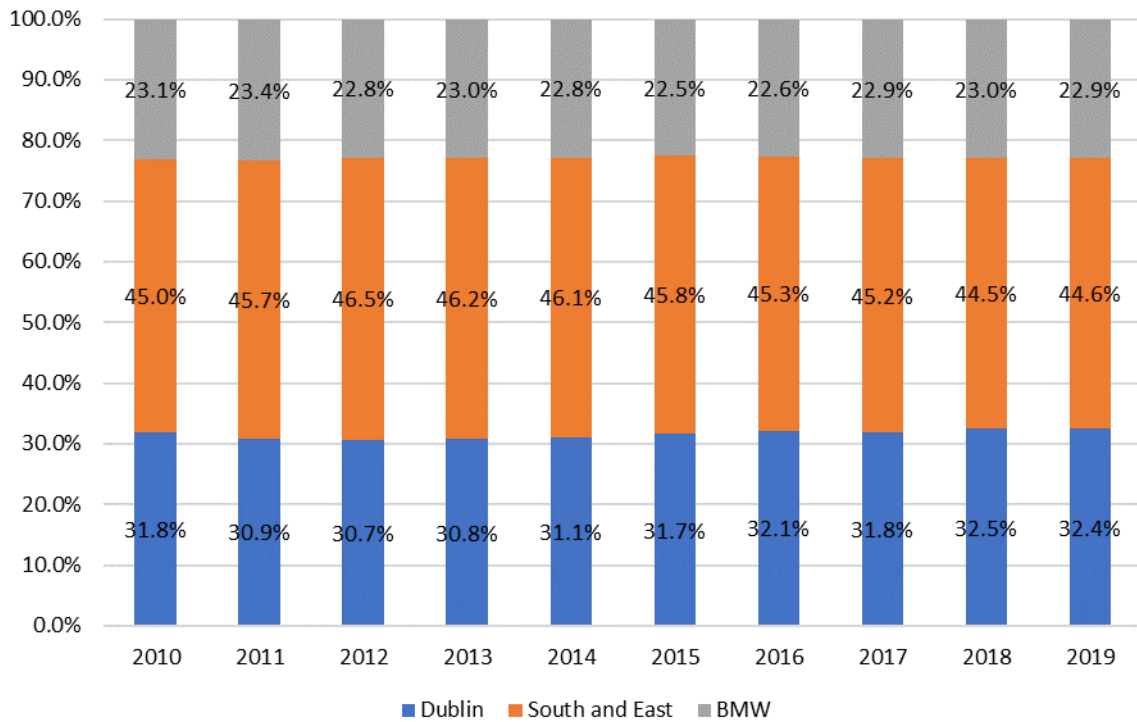
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Dublin	98,506	100,227	104,210	108,816	116,372	125,827	135,195	145,851	155,965	165,241
South and East	123,754	124,981	128,536	132,148	139,509	149,050	156,789	163,016	170,885	176,864
BMW area	57,951	59,032	59,913	61,636	64,552	67,820	71,406	76,723	81,668	85,046
All Regions	280,211	284,240	292,659	302,600	320,433	342,697	363,390	385,590	408,518	427,151

- The Border, Midlands and West (BMW) region saw an increase of 3,378 jobs (4.1%) from 81,668 jobs in 2018 to 85,046 jobs in 2019. The South and East region saw an increase of 5,979 jobs (3.5%) from 170,885 in 2018 to 176,864 jobs in 2019. Dublin had an increase of 9,276 jobs (5.9%) from 155,965 jobs in 2018 to 165,241 jobs in 2019.
- In 2010, the BMW region accounted for 20.7% of total agency-assisted employment, employing 57,951 people full-time. In 2019, the BMW region accounted for 19.9% of employment and employment in the region had increased by 46.8% to 85,046. The South and East region accounted for a 44.2% share of total employment in 2010

compared with a 41.4% share in 2019, with employment increasing by 53,110 (42.9%) over the period.

- By 2019, the Dublin region accounted for 38.7% of total agency-assisted employment, up from 35.2% in 2010. In absolute terms, employment increased by 66,735 jobs (53.3%) in Dublin over the period. The highest level of employment for the Dublin region over the decade was recorded in 2019.

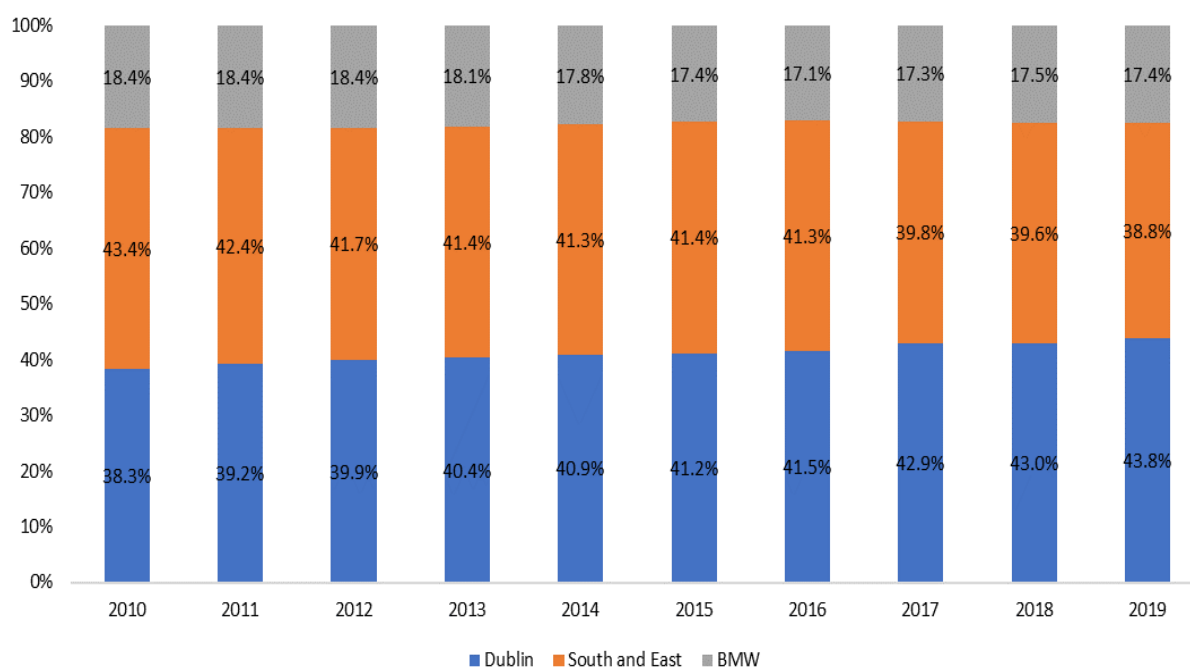
2.2 Permanent, Full-time Employment in Irish-owned Agency-assisted Companies by Region, 2010-2019



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Dublin	43,087	41,626	41,816	43,398	46,609	50,837	53,925	56,467	60,459	62,247
South and East	60,969	61,607	63,348	65,109	69,078	73,571	75,924	80,148	82,920	85,618
BMW	31,340	31,489	31,133	32,337	34,226	36,190	37,927	40,691	42,829	44,041
All Regions	135,396	134,722	136,297	140,844	149,913	160,598	167,776	177,306	186,208	191,906

- The BMW region gained 1,212 jobs between 2018 and 2019, an increase of 2.8%. The South & East region gained 2,698 jobs an increase of 3.3%. The Dublin region gained 1,788 jobs, an increase of 3% compared to 2018.
- In 2010, the BMW region accounted for 23.1% of total employment, employing 31,340 full-time staff and decreased to 22.9% in 2019 although full time employment had grown by 12,701 (40.5%) in the region over the period 2010-2019. Similarly, the South and East region accounted for a 45% share of total employment in 2010 and 44.6% in 2019, although full time employment had increased by 24,649 (40.4%) over the period 2010-2019.
- The Dublin region accounted for 32.4% of total Irish-owned employment in 2019 which has increased from 31.8% in 2010. In absolute terms, full time employment increased by 19,160 jobs (44.5%) in Dublin over the period.

2.3 Permanent, Full-time Employment in Foreign-owned Agency-assisted Companies by Region, 2010-2019



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
BMW	26,611	27,543	28,780	29,299	30,326	31,630	33,479	36,032	38,839	41,005
South and East	62,785	63,374	65,188	67,039	70,431	75,479	80,865	82,868	87,965	91,246
Dublin	55,419	58,601	62,394	65,418	69,763	74,990	81,270	89,384	95,506	102,994
All Regions	144,815	149,518	156,362	161,756	170,520	182,099	195,614	208,284	222,310	235,245

- Trends in permanent, full-time employment in foreign-owned agency-assisted companies are detailed above in figure 2.3. The BMW region increased employment by 5.6%, the Dublin region increased employment by 7.8% and the South and East region increased by 3.7% in 2019.
- Dublin has seen its share of foreign-owned employment grow from 38.3% in 2010 to 43.8% in 2019. Employment also increased by 47,575 jobs (85.8%) over the 10-year period.
- The BMW region has seen its share of foreign-owned employment fall from 18.4% in 2010 to 17.4% in 2019, although in absolute terms full time employment increased by 14,394 jobs (54.1%) over the period.
- The South and East region saw its share of foreign-owned employment fall from 43.4% in 2010 to 38.8% in 2019, although employment increased by 28,461 jobs (45.3%) over the period.
- In 2019, full time employment in foreign-owned firms increased by 5.8% or 12,935 jobs compared to 2018. Of these 12,935 jobs, 7,488 (43.8%) were in the Dublin region, 3,281 (38.8%) were in the South and East regions and 2,166 (17.4%) in the BMW region.
- Growth in employment was recorded in all regions between 2018 and 2019.

Chapter 3: Sectoral Employment Trends 2010–2019

3.1 Sectoral Trends in Permanent, Full-time Employment in All Agency-assisted Companies, 2010-2019

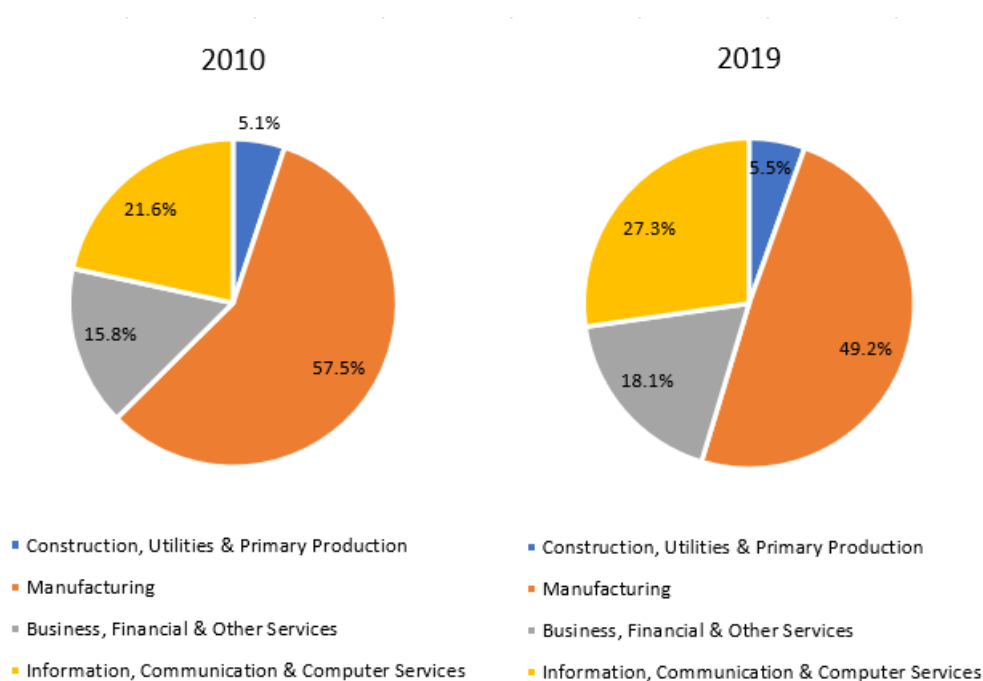
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Construction, Utilities & Primary Production	14,266	13,821	14,204	14,870	15,104	17,518	18,918	20,397	23,082	23,336
Manufacturing	161,088	160,293	162,775	165,298	171,754	180,833	187,431	194,784	203,850	210,117
Total Industry	175,354	174,114	176,979	180,168	186,858	198,351	206,349	215,181	226,932	233,453
Business, Financial & Other Services	44,275	45,226	46,511	49,025	54,877	59,541	63,977	69,509	72,906	77,296
Information, Communication & Computer Services	60,582	64,900	69,169	73,407	78,698	84,805	93,064	100,900	108,680	116,402
Total Services	104,857	110,126	115,680	122,432	133,575	144,346	157,041	170,409	181,586	193,698
All Sectors	280,211	284,240	292,659	302,600	320,433	342,697	363,390	385,590	408,518	427,151

- Figure 3.1 presents a sectoral breakdown of permanent full-time employment across all agency-assisted companies by broad sector. In 2019, employment increased by 18,633 jobs or 4.6% for all sectors. The Manufacturing sector accounted for 33.6% of this increase, creating 6,267 additional jobs.
- All broad sectors presented in Figure 3.1 show increases in full time employment since 2018. In 2019, employment in the Services sectors had increased substantially (84.7%) since 2010 and in Industry employment levels are 33.1% above where they were in 2010.
- By 2019, full-time employment in Industry had increased by 2.9% (6,521 jobs) since 2018 and in Services it had also increased by 6.7% (12,112 jobs).
- The Manufacturing sector gained 6,267 jobs since 2018, a rise of 3.1%. Construction, Utilities and Primary production saw a 1.1% increase or 254 additional jobs. The Medical and Dental Instruments and Supplies sector saw a 6.1% increase in full-time employment, or 1,853 additional jobs since 2018. The Chemicals sector saw a yearly increase of 6.7% with an additional 1,944 jobs.
- The Food, Drink & Tobacco sector accounts for 24.6% of employment (51,753 jobs) in the Manufacturing sector in 2019. The Food, Drink & Tobacco sector had an increase in employment of 2.2% since 2018 or 1,105 jobs. Since 2010, employment

in the Food, Drink & Tobacco sector increased by 22.6% gaining an additional 9,549 jobs.

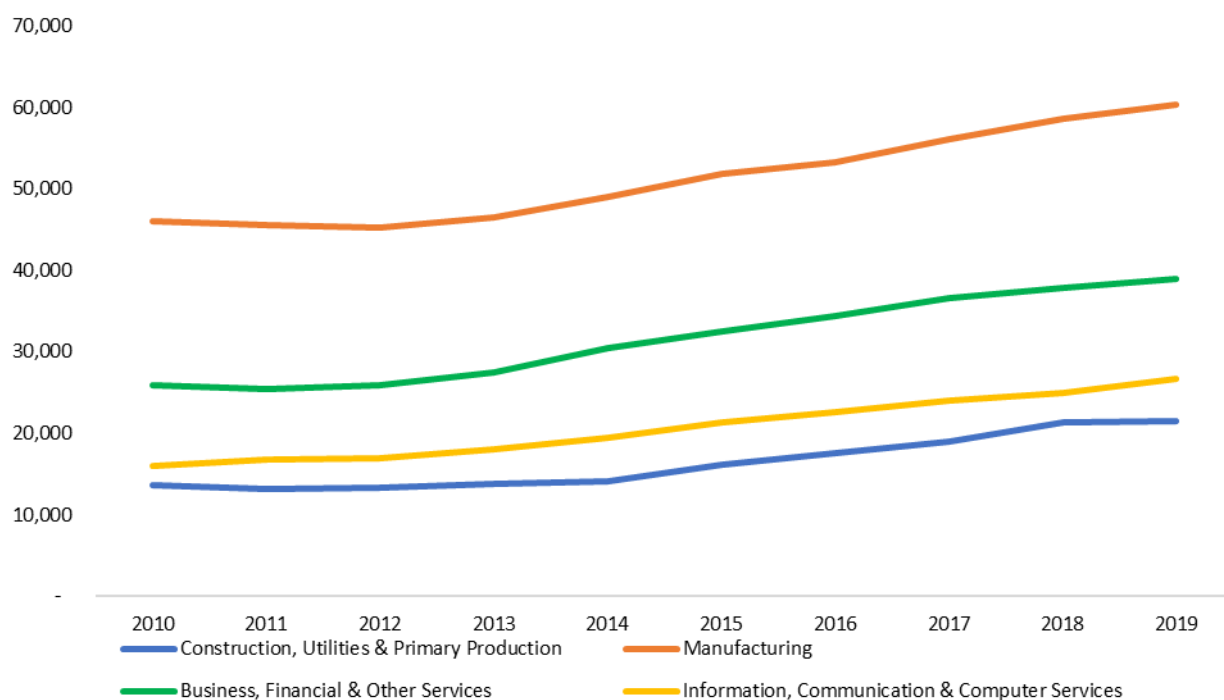
- The development agencies support enterprises in the Construction, Utilities and Primary Production sectors that are internationally trading, which is a relatively small proportion of these sectors overall. This sector saw an increase over 2019 of 1.1% or 254 additional jobs. Employment in this category of agency-supported internationally trading enterprises has risen by 9,070 jobs from 14,266 jobs in 2010.
- Within the Information, Communication and Computer Services sector, the computer facilities management sub sector grew by 3.4% (453 jobs) and the Computer Programming Activities sub sector grew by 5.3% (1,826 jobs) over 2019.
- The Business, Financial and Other Services sector also recorded jobs growth of 6% or 4,390 jobs between 2018 and 2019. Since 2010, 33,021 jobs were created in this sector, an increase of 74.6%, of which 16,725 of these jobs were created in the Business Services sector. The Financial Services sector showed employment growth of 4.8%, and an additional 1,387 jobs since 2018.
- See Annex A2 for full breakdown of permanent, full-time employment by sector.

3.2 Sectoral Proportions in Permanent, Full-time Employment in All Agency-assisted Companies, 2010-2019



- As a share of total agency-assisted company employment, Manufacturing has fallen from 57.5% in 2010 (161,088 jobs) to 49.2% in 2019 (210,117 jobs).
- In the Business, Financial and Other Services sector employment rose from 44,275 in 2010 to 77,296 in 2019 and has increased its share of total employment from 15.8% to 18.1% over the same period.
- The Information, Communications and Computer Services sector increased its share from 21.6% in 2010 to 27.3% in 2019.
- The Construction, Utilities and Primary Production sector saw a small increase in shares of total employment between 2010 and 2019 of 0.4%.

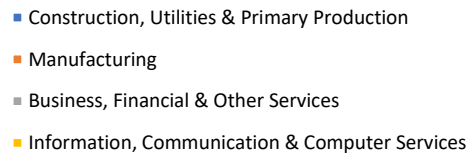
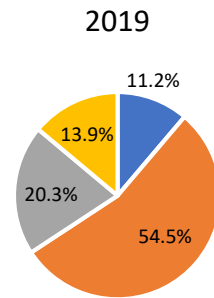
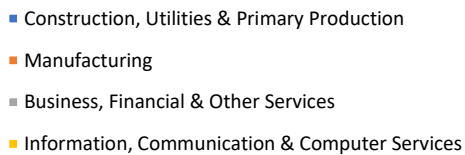
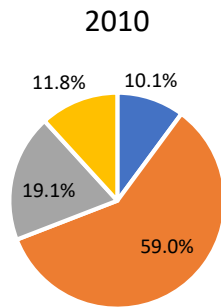
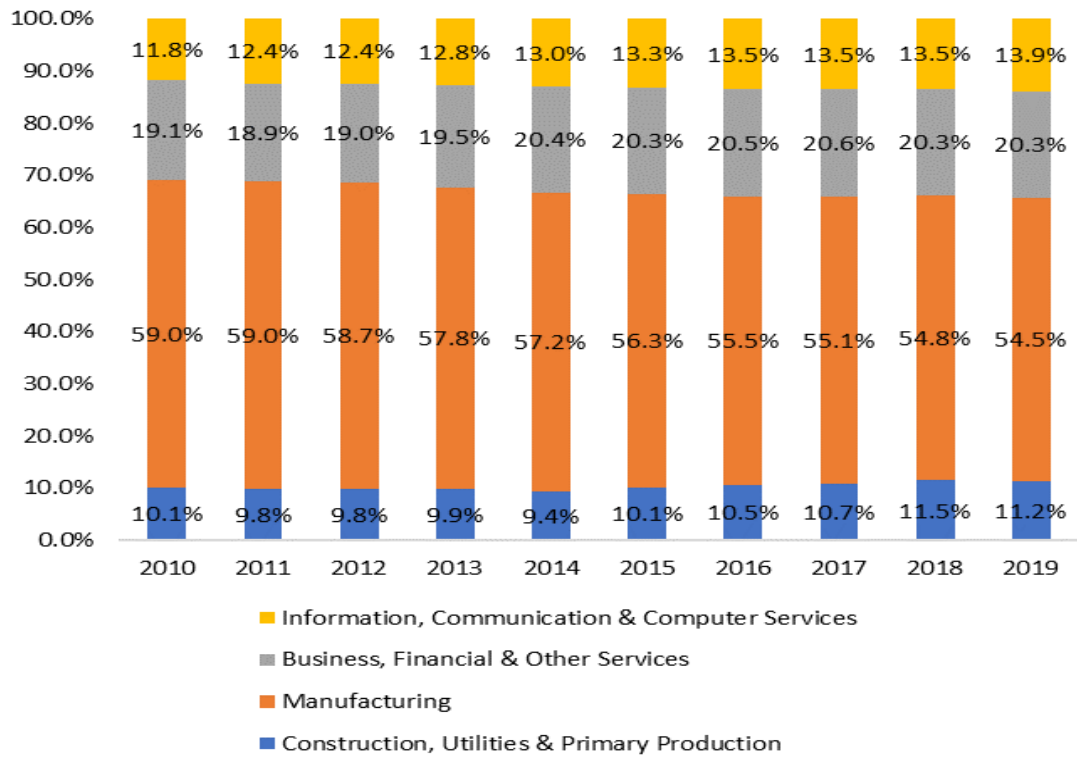
3.3 Sectoral Trends in Permanent, Full-time Employment in Irish-owned Agency-assisted Companies, 2010-2019



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Construction, Utilities & Primary Production	13,700	13,153	13,414	13,882	14,097	16,194	17,602	18,996	21,338	21,500
Manufacturing	79,894	79,424	80,041	81,393	85,769	90,454	93,128	97,783	102,008	104,678
Total Industry	93,594	92,577	93,455	95,275	99,866	106,648	110,730	116,779	123,346	126,178
Business, Financial & Other Services	25,849	25,399	25,926	27,532	30,538	32,571	34,353	36,560	37,816	39,029
Information, Communication & Computer Services	15,953	16,746	16,916	18,037	19,509	21,379	22,693	23,967	25,046	26,699
Total Services	41,802	42,145	42,842	45,569	50,047	53,950	57,046	60,527	62,862	65,728
All Sectors	135,396	134,722	136,297	140,844	149,913	160,598	167,776	177,306	186,208	191,906

- Figure 3.3 presents a sectoral breakdown of permanent full-time employment across Irish-owned companies by broad sector. In 2019, employment increased by 5,698 jobs or 3.1% for all sectors over 2018.
- Manufacturing jobs increased by 2,670 since 2018, up 2.6% with 31.8% of these additional jobs were created in the Food sector. In 2019, employment in the Manufacturing sector continued to increase rising from 79,894 jobs in 2010 to 104,678 in 2019 (31% increase).
- The Business, Financial and Other Services sector increased by 3.2% in employment, or 1,213 jobs since 2018. Over the 10-year period this sector saw employment growth of 51% or 13,180 jobs, with the Business Services sub sector accounting for 9,238 (or 70.0%) of job increases.
- The Information, Communication and Computer Services sector created 1,653 additional jobs since 2018, up 6.6%.
- Employment in the Construction, Utilities and Primary Production sector increased by 162 jobs (0.8%) between 2018 and 2019. Employment in this sector has increased by 56.9% over its 2010 level.

3.4 Sectoral Proportions in Permanent, Full-time Employment in Irish-owned Agency-assisted Companies, 2010-2019



- As a share of total Irish-owned company employment, Manufacturing fell from 59% in 2010 (79,894 jobs) to 54.5% in 2019 (104,678 jobs).
- The Business, Financial and Other Services sector saw its share increase from 19.1% to 20.3% between 2010 and 2019. Employment in this sector increased from 25,849 in 2010 to 39,029 in 2019.

- The Information, Communications and Computer Services sector also increased their share of total employment from 11.8% in 2010 to 13.9% in 2019 with numbers employed increasing from 15,953 in 2010 to 26,699 in 2019.
- The Construction, Utilities and Primary Production sectors saw an increase of 1.1% in its share of total employment between 2010 and 2019.

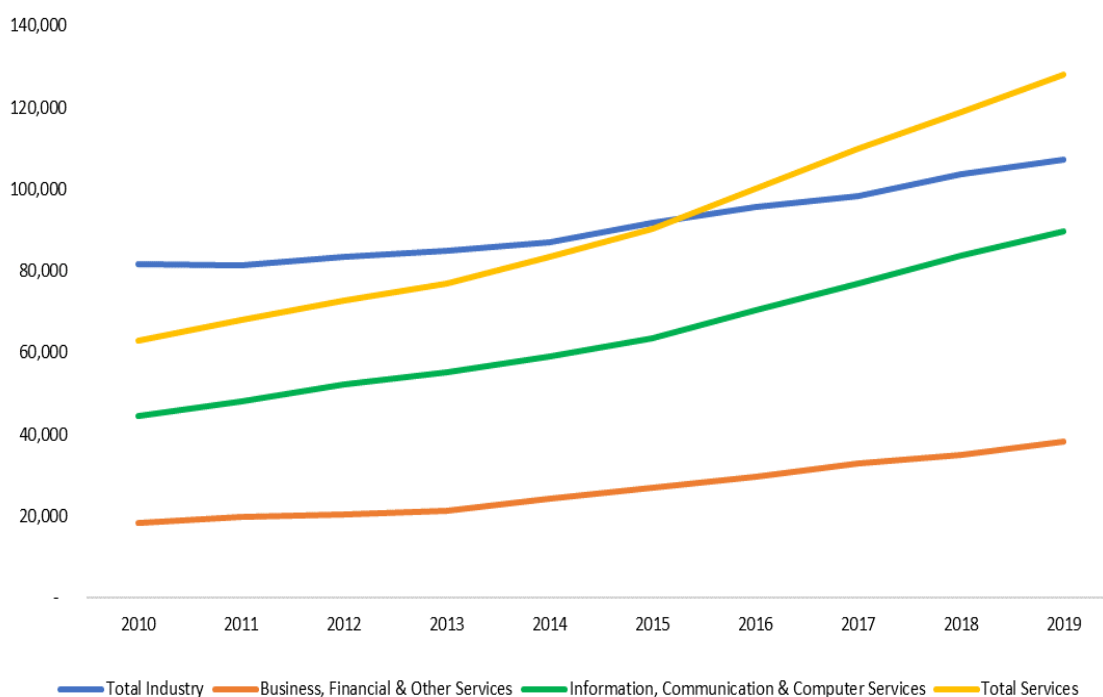
3.5 Sectoral Analysis of Permanent, Full-time Employment in Industry and Services in Irish-owned Agency-assisted Companies, 2019

Irish Firms	2019 Pft Jobs	2019 PFT Gains	2019 PFT Losses	2019 PFT Net change	2018-2019 Full-time % Change
Manufacturing	88,334	5,397	-3,062	2,335	2.7%
Basic and Fabricated Metal Products	12,211	905	-400	505	4.3%
Chemicals	3,348	253	-94	159	-1.6%
Computer, electronic and optical products	3,805	269	-280	11	-0.3%
Food, Drink & Tobacco	44,338	2,502	-1,527	975	2.2%
Electrical equipment	3,943	324	-177	147	3.9%
Machinery and Equipment	8,298	459	-245	214	1.3%
Medical Devices	696	78	-29	49	7.6%
Miscellaneous Manufacturing	5,186	325	-208	117	2.3%
Non-Metallic Minerals	6,509	282	-102	180	2.8%
Rubber and Plastics	3,907	197	-79	118	3.1%
Textiles, Clothing, Footwear and Leather	2,516	135	-82	53	2.2%
Transport Equipment	1,451	62	-46	16	1.1%
Wood and Wood Products	4,890	418	-125	293	6.4%
Construction, Utilities & Primary Production	21,500	1,517	-1,355	162	0.8%
Agriculture, Fishing, Forestry	2,423	158	-141	17	0.7%
Energy, Water, Waste & Construction	17,732	1,306	-1,000	306	1.8%
Mining & Quarrying	1,345	53	-214	161	-10.7%
Services	65,728	5,743	-2,877	2,866	4.6%
Business Services	23,527	1,560	-902	658	2.9%
Financial Services	4,052	402	-200	202	5.2%
Computer Consultancy	13,356	1,382	-482	900	7.2%
Computer Facilities Management	145	44	-1	43	42.2%
Computer Programming	1,520	215	-107	108	7.6%
Other Information technology and computer ser	11,678	1,387	-785	602	5.4%
Other Services	11,450	753	-400	353	3.2%
Total - All Sectors	191,906	13,633	-7,935	5,698	3.1%

- Table 3.5 provides a sectoral analysis of permanent, full-time employment for Irish-owned firms in 2019 along with job gains and losses compared to the 2018 figures. It also provides net percentage change in employment between 2018 and 2019.
- From table 3.5 we can see that the majority (54.5%) of Irish-owned employment continues to be in the Manufacturing sectors. This sector has seen the loss of 3,703 jobs in 2019, with job gains of 6,373 resulting in a net gain of 2,670 jobs.
- All the Manufacturing sub sectors showed a positive net change in 2019 compared to 2018, except Computer, Electronic and Optical Products (-11) and Paper and Printing (-145).
- The manufacturing sub sectors with the highest positive net change were Food, Drink & Tobacco (975) and Basic & Fabricated Metal Products.
- Medical Devices had the highest percentage change among the manufacturing sectors with an increase of 7.6% over 2019.

- The Services sectors account for 34.2% of Irish agency-assisted employment. This sector created 5,743 jobs in 2019 and recorded job losses of 2,877 resulting in a net gain of 2,866 jobs (4.6%).
- The Service sub sectors with the highest positive net change in absolute terms were Computer Consultancy (900), Business Services (658), Other Information technology and computer services (602) and Other Services (353). All the Services sectors showed a positive net change in 2019 compared to 2018.
- Construction, utilities and primary production account for 11.2% of employment with 21,500 permanent, full time jobs. This was up 1,517 jobs since 2018, with nearly all this increase coming from the Energy, Water, Waste & Construction sector (up 1,306 jobs).

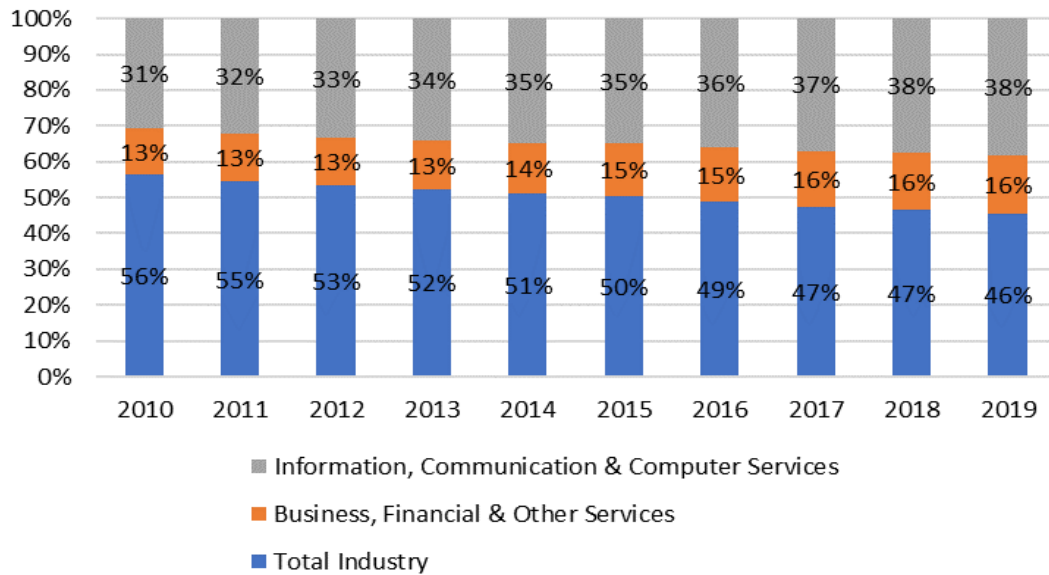
3.6 Sectoral Trends in Permanent, Full-time Employment in Foreign-owned Agency-assisted Companies, 2010-2019



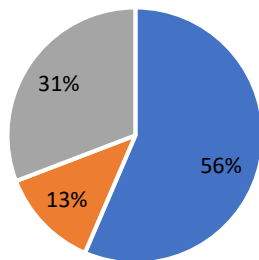
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Construction, Utilities & Primary Production	566	668	790	988	1,007	1,324	1,316	1,401	1,744	1,836
Manufacturing	81,194	80,869	82,734	83,905	85,985	90,379	94,303	97,001	101,842	105,439
Total Industry	81,760	81,537	83,524	84,893	86,992	91,703	95,619	98,402	103,586	107,275
Business, Financial & Other Services	18,426	19,827	20,585	21,493	24,339	26,970	29,624	32,949	35,090	38,267
Information, Communication & Computer Services	44,629	48,154	52,253	55,370	59,189	63,426	70,371	76,933	83,634	89,703
Total Services	63,055	67,981	72,838	76,863	83,528	90,396	99,995	109,882	118,724	127,970
All Sectors	144,815	149,518	156,362	161,756	170,520	182,099	195,614	208,284	222,310	235,245

- Figure 3.6 and the accompanying table present a sectoral analysis of employment in foreign-owned Industry and Services companies.
- Greater numbers were employed in the Services sector in 2019 than in the Industry sector.
- Industry permanent, full-time employment has recovered from losses during the recession and is now 25,515 above where it was in 2010, an increase of 31.2%.
- The Services sectors saw more buoyant employment numbers over the period 2010 to 2019. The Information, Communication and Computer Services sector saw a substantial increase going from 44,629 employed in 2010 to 89,703 in 2019, up 101%. Employment in the Business, Financial and Other Services sector also grew significantly with an increase of 107.7% compared to 2010.
- Foreign-owned agency-client companies employ a small number of employees in Construction, Utilities and Primary Production.

3.7 Sectoral Proportions in Permanent, Full-time Employment in Foreign-owned Agency-assisted Companies, 2010-2019

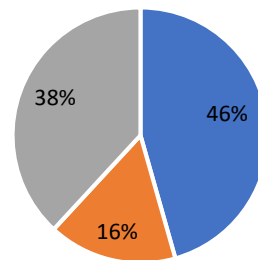


2010



■ Total Industry
 ■ Business, Financial & Other Services
 ■ Information, Communication & Computer Servi

2019



■ Total Industry
 ■ Business, Financial & Other Services
 ■ Information, Communication & Computer

- Figure 3.7 depicts the proportion of employment in Foreign-owned client companies for each sector in 2010 and in 2019.
- Notable are the reduced share of Total Industry jobs moving from 56.5% in 2010 to 45.6% in 2019 and the increases in the Services sectors.
- The Information, Communication and Computer Services sectors now represent 38.1% of total employment compared with 30.8% in 2010. Similarly, the Business, Financial and Other Services sectors have increased their share to 16.3% in 2019 from 12.7% in 2010.
- Construction, Utilities and Primary Production employment account for a very small proportion, less than 1.0% in 2019.

3.8 Sectoral Analysis of Permanent Full-time Employment in Industry and Services in Foreign-owned Agency assisted Companies, 2019

	2019 Full-time Jobs	2019 Full-time Gains	2019 Full-time Losses	2019 Net change	2018-2019 Full-time % Change
Foreign-Owned					
Manufacturing	107,275	6,684	-2,995	3,689	3.6%
Agriculture, Fishing, Forestry	286	30	-10	20	7.5%
Basic and Fabricated Metal Products	2,287	51	-90	-39	-1.7%
Chemicals	27,593	2,457	-672	1,785	6.9%
Computer, electronic and optical products	18,748	547	-455	92	0.5%
Energy, Water, Waste, Construction	1,550	82	-10	72	4.9%
Food, Drink & Tobacco	7,415	296	-166	130	1.8%
Electrical equipment	1,671	65	-288	-223	-11.8%
Machinery and Equipment	4,448	220	-218	2	0.0%
Medical Devices	31,433	2,282	-478	1,804	6.1%
Miscellaneous Manufacturing	1,489	170	-10	160	12.0%
Non-Metallic Minerals	783	27	-11	16	2.1%
Paper and Printing	1,079	35	-296	-261	-19.5%
Rubber and Plastics	4,642	222	-182	40	0.9%
Textiles, Clothing, Footware and Leather	127	8	-5	3	2.4%
Transport Equipment	3,431	189	-58	131	4.0%
Wood and Wood Products	293	3	-46	-43	-12.8%
Services	127,970	14,007	-4,761	9,246	7.8%
Business Services	8,554	1,613	-180	1,433	20.1%
Financial Services	26,456	2,327	-1,142	1,185	4.7%
Computer Consultancy	19,335	1,868	-519	1,349	7.5%
Computer Facilities Management	13,713	1,124	-714	410	3.1%
Computer Programming	34,691	3,220	-1,502	1,718	5.2%
Other Information technology and compute	21,964	3,197	-605	2,592	13.4%
Other Services	3,257	658	-99	559	20.7%
Total (All Sectors)	235,245	20,691	-7,756	12,935	5.8%

- Table 3.8 presents the sectoral composition of permanent full-time jobs, job gains and losses and net employment change in foreign-owned agency-assisted companies in 2019.
- Within Total Industry, employment grew overall by 3,689 to 107,275 jobs, an increase of 3.6% in 2019. Job losses in Total Industry of 2,995 were outnumbered by job gains of 6,684.
- Net increases in employment within Total Industry were driven by the Medical and Dental Instruments and Supplies 1,804 jobs (6.1%) and the Chemicals 1,785 jobs (6.9%). Both sectors were also among the largest losses with Medical and Dental Instruments and Supplies accounting for 478 job losses and Chemicals with 672 job losses.

- The largest net jobs losses within Total Industry were Paper and Printing with -261 job losses with overall employment of 1,079 in 2019.
- Within the Services sector, employment grew overall by 9,264 jobs in 2019 (7.8%) to 127,970 jobs. Key drivers of this overall increase included a 20.7% (3,257 jobs) net growth in the number employed in Other Services, a 20.1% (1,433 jobs) net growth in Business Services and a 13.4% (2,592 jobs) net growth in the number employed in the Other Information and Computer Services sector.
- The Services sector with the largest number of employees is the Computer Programming Activities sector. This sector employed 34,691 people in 2019, followed by financial Services with 26,456 employees.

Appendix A: Agency-assisted Employment by Sector, 2010-2019

A1 All Companies - Total Employment by Sector, 2010-2019

Total Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
Manufacturing and Other Industry	190,799	190,803	193,374	198,135	205,121	217,226	225,128	234,994	247,471	253,610	2.5	32.9
Basic and Fabricated Metal Products	10,721	10,946	10,595	10,957	11,879	12,560	13,127	13,664	14,954	15,402	3.0	43.7
Chemicals	24,542	24,418	24,864	25,389	25,814	27,949	29,744	31,044	33,106	35,372	6.8	44.1
Computer, electronic and optical pro	19,408	19,448	19,871	20,909	22,080	24,562	24,465	24,220	24,269	23,958	1.3	23.4
Electrical equipment	5,454	5,124	5,543	5,719	5,765	5,776	5,982	6,251	6,187	6,173	0.2	13.2
Energy, Water, Waste, Construction	11,286	10,684	11,010	11,899	12,253	14,233	15,630	17,172	19,990	20,427	2.2	81.0
Food, Drink & Tobacco	47,324	47,088	48,079	48,892	50,661	52,628	53,440	55,561	57,395	57,929	0.9	22.4
Paper and Printing	6,199	5,932	6,066	5,776	5,793	5,756	5,371	5,518	5,496	5,117	6.9	17.5
Rubber and Plastics	6,801	6,760	6,780	7,074	7,262	7,667	8,081	8,523	9,146	9,239	1.0	35.9
Textiles, Clothing, Footware and Lea	3,175	3,012	2,836	2,846	2,853	2,934	2,945	3,050	3,140	3,256	3.7	2.6
Transport Equipment	4,204	4,445	4,506	4,868	4,692	4,859	4,980	5,158	5,159	5,203	0.9	23.8
Wood and Wood Products	4,654	4,473	4,318	4,356	4,529	4,646	4,872	5,092	5,334	5,417	1.6	16.4
Machinery and Equipment	10,185	10,536	10,866	11,256	11,805	12,561	12,596	12,890	13,583	13,635	0.4	33.9
Medical Devices	23,899	25,242	26,194	26,412	27,622	28,013	30,138	32,185	34,555	36,845	6.6	54.2
Miscellaneous Manufacturing	6,682	6,432	6,192	5,812	5,916	6,437	6,559	6,947	7,281	7,565	3.9	13.2
Non-Metalic Minerals	6,265	6,263	5,654	5,970	6,197	6,645	7,198	7,719	7,876	8,072	2.5	28.8
Primary Production	4,199	4,282	4,316	4,562	4,762	4,810	4,765	4,861	4,868	4,574	6.0	8.9
Agriculture, Fishing, Forestry	2,422	2,507	2,654	2,815	2,864	2,875	2,795	2,872	2,979	2,999	0.7	23.8
Mining & Quarrying	1,777	1,775	1,662	1,747	1,898	1,935	1,970	1,989	1,889	1,575	16.6	11.4
Services	120,661	126,702	132,931	141,764	153,780	166,269	179,282	192,344	204,405	217,321	6.3	80.1
Business Services	18,998	19,347	19,768	21,654	26,679	29,899	31,303	34,101	36,903	39,061	5.9	105.6
Financial Services	21,312	22,282	22,604	23,420	25,186	27,177	29,348	31,248	31,568	33,320	5.6	56.3
Computer Consultancy	25,451	26,807	27,420	28,972	30,286	31,153	32,931	33,039	33,614	35,847	6.6	40.9
Computer Facilities Management	7,754	8,225	9,514	9,934	9,914	10,898	12,265	13,288	14,592	15,217	4.3	96.3
Computer Programming	21,215	22,687	25,301	26,825	27,544	29,219	30,909	32,963	36,075	37,969	5.3	79.0
Other Information technology and cc	14,546	15,872	16,682	18,890	20,871	23,608	27,288	30,744	34,013	37,143	9.2	155.4
Other Services	11,385	11,482	11,642	12,069	13,300	14,315	15,238	16,961	17,640	18,764	6.4	64.8
Grand Total	315,659	321,787	330,621	344,461	363,663	388,305	409,175	432,199	456,744	475,505	4.1	50.6

A2 All Companies - Permanent, Full-time Employment by Sector, 2010-2019

Permanent, Full-time Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010- 19
Manufacturing and Other Industry	171,779	170,413	173,195	176,241	182,888	194,306	202,337	211,077	222,754	229,399	3.0	33.5
Basic and Fabricated Metal Products	9,849	10,005	9,695	10,060	10,994	11,542	12,164	12,778	14,032	14,498	3.3	47.2
Chemicals	21,884	21,471	21,877	22,284	22,543	24,360	25,842	26,976	28,997	30,941	6.7	41.4
Computer, electronic and optical products	17,405	17,333	18,009	18,866	20,036	22,215	22,568	22,326	22,472	22,553	0.4	29.6
Electrical equipment	4,818	4,418	4,886	5,168	5,322	5,336	5,526	5,775	5,690	5,614	1.3	16.5
Energy, Water, Waste, Construction	10,691	10,120	10,420	10,943	11,134	13,473	14,906	16,293	18,904	19,282	2.0	80.4
Food, Drink & Tobacco	42,204	42,073	43,159	43,063	44,581	46,400	46,934	48,891	50,648	51,753	2.2	22.6
Machinery and Equipment	9,263	9,639	10,022	10,441	10,908	11,752	11,830	11,921	12,530	12,746	1.7	37.6
Medical Devices	21,597	22,082	22,540	22,577	24,130	24,085	26,566	28,252	30,276	32,129	6.1	48.8
Miscellaneous Manufacturing	5,837	5,552	5,370	5,051	5,190	5,614	5,630	6,089	6,398	6,675	4.3	14.4
Non-Metallic Minerals	5,546	5,523	5,024	5,323	5,421	5,944	6,423	6,857	7,096	7,292	2.8	31.5
Paper and Printing	5,675	5,380	5,525	5,259	5,290	5,330	4,986	5,074	5,065	4,659	8.0	17.9
Rubber and Plastics	6,258	6,096	6,183	6,412	6,537	7,006	7,416	7,899	8,391	8,549	1.9	36.6
Textiles, Clothing, Footwear and Leather	2,531	2,382	2,282	2,309	2,304	2,408	2,434	2,484	2,587	2,643	2.2	4.4
Transport Equipment	3,901	4,190	4,179	4,437	4,238	4,498	4,580	4,752	4,735	4,882	3.1	25.2
Wood and Wood Products	4,320	4,149	4,024	4,048	4,260	4,343	4,532	4,710	4,933	5,183	5.1	20.0
Primary Production	3,575	3,701	3,784	3,927	3,970	4,045	4,012	4,104	4,178	4,054	3.0	13.4
Agriculture, Fishing, Forestry	2,095	2,218	2,325	2,532	2,558	2,608	2,538	2,605	2,672	2,709	1.4	29.3
Mining & Quarrying	1,480	1,483	1,459	1,395	1,412	1,437	1,474	1,499	1,506	1,345	10.7	9.1
Services	104,857	110,126	115,680	122,432	133,575	144,346	157,041	170,409	181,586	193,698	6.7	84.7
Business Services	15,356	15,560	16,244	17,732	21,121	23,304	25,118	27,207	29,990	32,081	7.0	108.9
Computer Consultancy	22,944	23,674	23,930	24,951	26,631	27,525	29,709	29,751	30,442	32,691	7.4	42.5
Computer Facilities Management	7,171	7,390	8,602	8,886	8,877	10,116	11,151	12,344	13,405	13,858	3.4	93.3
Computer Programming	18,273	20,329	22,343	23,555	25,266	26,988	28,711	31,400	34,385	36,211	5.3	98.2
Financial Services	19,783	20,625	21,123	21,796	23,324	24,970	26,956	29,055	29,121	30,508	4.8	54.2
Other Information technology and compu	12,194	13,507	14,294	16,015	17,924	20,176	23,493	27,405	30,448	33,642	10.5	175.9
Other Services	9,136	9,041	9,144	9,497	10,432	11,267	11,903	13,247	13,795	14,707	6.6	61.0
Grand Total	280,211	284,240	292,659	302,600	320,433	342,697	363,390	385,590	408,518	427,151	4.6	52.4

A3 All Companies - Part-time, Temporary and Short-term Contract Employment by Sector, 2010-2019

Part-time, Temporary and Short-term Contract Employment	2010	2011	2012	2013	2014	2015	2017	2016	2018	2019	% Change 2018-19	% Change 2010-19
Manufacturing and Other Industry	19,020	20,390	20,179	21,894	22,233	22,920	23,917	22,791	24,717	24,211	2.1	27.3
Basic and Fabricated Metal Products	872	941	900	897	885	1,018	886	963	922	904	2.0	3.7
Chemicals	2,658	2,947	2,987	3,105	3,271	3,589	4,068	3,902	4,109	4,431	7.8	66.7
Computer, electronic and optical produc	2,003	2,115	1,862	2,043	2,044	2,347	1,894	1,897	1,797	1,405	21.8	29.9
Electrical equipment	636	706	657	551	443	440	476	456	497	559	12.5	12.1
Energy, Water, Waste, Construction	595	564	590	956	1,119	760	879	724	1,086	1,145	5.4	92.4
Food, Drink & Tobacco	5,120	5,015	4,920	5,829	6,080	6,228	6,670	6,506	6,747	6,176	8.5	20.6
Machinery and Equipment	922	897	844	815	897	809	969	766	1,053	889	15.6	3.6
Medical Devices	2,302	3,160	3,654	3,835	3,492	3,928	3,933	3,572	4,279	4,716	10.2	104.9
Miscellaneous Manufacturing	845	880	822	761	726	823	858	929	883	890	0.8	5.3
Non-Metalic Minerals	719	740	630	647	776	701	862	775	780	780	0.0	8.5
Paper and Printing	524	552	541	517	503	426	444	385	431	458	6.3	12.6
Rubber and Plastics	543	664	597	662	725	661	624	665	755	690	8.6	27.1
Textiles, Clothing, Footware and Leather	644	630	554	537	549	526	566	511	553	613	10.9	4.8
Transport Equipment	303	255	327	431	454	361	406	400	424	321	24.3	5.9
Wood and Wood Products	334	324	294	308	269	303	382	340	401	234	41.7	29.9
Primary Production	624	581	532	635	792	765	757	753	690	520	24.6	16.7
Agriculture, Fishing, Forestry	327	289	329	283	306	267	267	257	307	290	5.5	11.3
Mining & Quarrying	297	292	203	352	486	498	490	496	383	230	40.0	22.6
Services	15,804	16,576	17,251	19,332	20,205	21,923	21,935	22,241	22,819	23,623	3.5	49.5
Business Services	3,642	3,787	3,524	3,922	5,558	6,595	6,894	6,185	6,913	6,980	1.0	91.7
Computer Consultancy	2,507	3,133	3,490	4,021	3,655	3,628	3,288	3,222	3,172	3,156	0.5	25.9
Computer Facilities Management	583	835	912	1,048	1,037	782	944	1,114	1,187	1,359	14.5	133.1
Computer Programming	2,942	2,358	2,958	3,270	2,278	2,231	1,563	2,198	1,690	1,758	4.0	40.2
Financial Services	1,529	1,657	1,481	1,624	1,862	2,207	2,193	2,392	2,447	2,812	14.9	83.9
Other Information technology and comp	2,352	2,365	2,388	2,875	2,947	3,432	3,339	3,795	3,565	3,501	1.8	48.9
Other Services	2,249	2,441	2,498	2,572	2,868	3,048	3,714	3,335	3,845	4,057	5.5	80.4
Grand Total	35,448	37,547	37,962	41,861	43,230	45,608	46,609	45,785	48,226	48,354	0.3	36.4

A4 Irish-owned Companies - Total Employment by Sector, 2010-2019

Total Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
Manufacturing and Other Industry	99,636	98,818	99,499	102,280	107,353	113,918	118,290	124,442	131,321	133,937	2.0	34.4
Basic and Fabricated Metal Products	8,661	8,897	8,566	8,916	9,793	10,439	11,038	11,443	12,559	13,060	4.0	50.8
Chemicals	2,690	2,704	2,810	2,919	2,962	3,151	3,319	3,517	3,678	3,877	5.4	44.1
Computer, electronic and optical product	3,462	3,215	3,311	3,333	3,570	3,693	3,815	3,927	4,225	4,210	0.4	21.6
Electrical equipment	2,872	2,772	2,978	3,106	3,479	3,615	3,791	4,097	4,140	4,342	4.9	51.2
Energy, Water, Waste, Construction	10,803	10,118	10,418	11,165	11,483	13,191	14,553	15,978	18,428	18,801	2.0	74.0
Food, Drink & Tobacco	37,594	37,829	38,952	39,712	41,887	43,819	45,230	47,191	48,973	49,469	1.0	31.6
Machinery and Equipment	6,032	6,277	6,479	6,786	7,179	7,709	7,681	7,987	8,562	8,765	2.4	45.3
Medical Devices	358	379	455	497	527	599	664	715	713	769	7.9	114.8
Miscellaneous Manufacturing	4,958	4,819	4,543	4,351	4,466	4,894	4,978	5,312	5,602	5,736	2.4	15.7
Non-Metallic Minerals	5,339	5,375	4,927	5,236	5,371	5,774	6,239	6,621	6,781	7,005	3.3	31.2
Paper and Printing	4,838	4,777	4,754	4,537	4,569	4,542	4,137	4,200	4,124	4,022	2.5	16.9
Rubber and Plastics	3,561	3,301	3,258	3,448	3,548	3,666	3,732	3,918	4,035	4,150	2.9	16.5
Textiles, Clothing, Footwear and Leather	2,927	2,836	2,703	2,716	2,730	2,817	2,839	2,926	3,004	3,078	2.5	5.2
Transport Equipment	1,305	1,444	1,427	1,562	1,636	1,701	1,752	1,873	1,518	1,544	1.7	18.3
Wood and Wood Products	4,236	4,075	3,918	3,996	4,153	4,308	4,522	4,737	4,979	5,109	2.6	20.6
Primary Production	4,067	4,145	4,082	4,276	4,419	4,477	4,464	4,595	4,601	4,285	6.9	5.4
Agriculture, Fishing, Forestry	2,290	2,370	2,420	2,529	2,521	2,542	2,494	2,606	2,712	2,710	0.1	18.3
Mining & Quarrying	1,777	1,775	1,662	1,747	1,898	1,935	1,970	1,989	1,889	1,575	16.6	11.4
Services	50,841	51,704	52,264	55,687	62,141	67,570	70,414	74,986	76,857	79,747	3.8	56.9
Business Services	17,850	17,945	18,263	19,816	24,136	26,625	27,226	28,847	29,174	29,811	2.2	67.0
Computer Consultancy	9,419	9,745	10,146	10,795	11,425	12,503	13,203	13,600	13,817	14,703	6.4	56.1
Computer Facilities Management	40	42	51	66	70	79	82	98	127	155	22.1	287.5
Computer Programming	519	650	768	930	1,015	1,159	1,254	1,496	1,631	1,768	8.4	240.7
Financial Services	3,666	3,330	3,314	3,548	3,829	4,027	4,345	4,211	4,312	4,555	5.6	24.3
Other Information technology and compu	8,984	9,606	9,284	9,823	10,589	11,559	11,992	12,751	13,442	13,927	3.6	55.0
Other Services	10,363	10,386	10,438	10,709	11,077	11,618	12,312	13,983	14,354	14,828	3.3	43.1
Grand Total	154,544	154,667	155,845	162,243	173,913	185,965	193,168	204,023	212,779	217,969	2.4	41.0

A5 Irish-owned Companies - Permanent, Full-time Employment by Sector, 2010-2019

Permanent, Full-time Employment	2010	2011	2012	2013	2014	2015	2017	2016	2018	% Change		
										2019	2018-19	2010-19
Manufacturing and Other Industry	90,147	89,009	89,901	91,634	96,237	102,935	112,940	107,019	119,434	122,410	2.5	35.8
Basic and Fabricated Metal Products	7,895	8,095	7,786	8,155	9,026	9,507	10,629	10,150	11,706	12,211	4.3	54.7
Chemicals	2,360	2,311	2,413	2,502	2,476	2,651	3,035	2,799	3,189	3,348	5.0	41.9
Computer, electronic and optical produ	3,190	2,921	3,078	3,068	3,241	3,373	3,556	3,461	3,816	3,805	0.3	19.3
Electrical equipment	2,588	2,418	2,648	2,824	3,258	3,345	3,821	3,512	3,796	3,943	3.9	52.4
Energy, Water, Waste, Construction	10,253	9,585	9,860	10,241	10,468	12,481	15,157	13,891	17,426	17,732	1.8	72.9
Food, Drink & Tobacco	33,829	33,857	34,789	34,844	36,777	38,643	41,671	39,774	43,363	44,338	2.3	31.1
Machinery and Equipment	5,516	5,830	6,032	6,370	6,750	7,247	7,546	7,267	8,084	8,298	2.7	50.4
Medical Devices	335	352	416	466	494	560	652	607	647	696	7.6	107.8
Miscellaneous Manufacturing	4,308	4,166	4,001	3,840	4,014	4,408	4,821	4,401	5,069	5,186	2.3	20.4
Non-Metalic Minerals	4,778	4,787	4,420	4,707	4,784	5,267	6,107	5,728	6,329	6,509	2.8	36.2
Paper and Printing	4,382	4,300	4,318	4,121	4,119	4,159	3,791	3,791	3,725	3,580	3.9	18.3
Rubber and Plastics	3,253	3,029	3,010	3,141	3,203	3,388	3,645	3,453	3,789	3,907	3.1	20.1
Textiles, Clothing, Footware and Leathe	2,302	2,218	2,161	2,186	2,189	2,301	2,374	2,342	2,463	2,516	2.2	9.3
Transport Equipment	1,233	1,366	1,336	1,467	1,534	1,587	1,761	1,637	1,435	1,451	1.1	17.7
Wood and Wood Products	3,925	3,774	3,633	3,702	3,904	4,018	4,374	4,206	4,597	4,890	6.4	24.6
Primary Production	3,447	3,568	3,554	3,641	3,629	3,713	3,839	3,711	3,912	3,768	3.7	9.3
Agriculture, Fishing, Forestry	1,967	2,085	2,095	2,246	2,217	2,276	2,340	2,237	2,406	2,423	0.7	23.2
Mining & Quarrying	1,480	1,483	1,459	1,395	1,412	1,437	1,499	1,474	1,506	1,345	10.7	9.1
Services	41,802	42,145	42,842	45,569	50,047	53,950	60,527	57,046	62,862	65,728	4.6	57.2
Business Services	14,289	14,282	14,858	16,042	18,732	20,261	22,289	21,296	22,869	23,527	2.9	64.7
Computer Consultancy	8,026	8,279	8,696	9,245	9,963	10,986	12,162	11,850	12,456	13,356	7.2	66.4
Computer Facilities Management	34	39	47	58	58	63	74	62	102	145	42.2	326.5
Computer Programming	416	520	632	766	822	963	1,297	1,078	1,412	1,520	7.7	265.4
Financial Services	3,287	2,970	2,946	3,142	3,397	3,477	3,672	3,738	3,850	4,052	5.3	23.3
Other Information technology and comp	7,477	7,908	7,541	7,968	8,666	9,367	10,434	9,703	11,076	11,678	5.4	56.2
Other Services	8,273	8,147	8,122	8,348	8,409	8,833	10,599	9,319	11,097	11,450	3.2	38.4
Grand Total	135,396	134,722	136,297	140,844	149,913	160,598	177,306	167,776	186,208	191,906	3.1	41.7

A6 Irish-owned Companies - Part-time, Temporary and Short-term Contract Employment by Sector, 2010-2019

Part-time, Temporary and Short-term Contract											% Change	% Change
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2018-19	2010-19
Manufacturing and Other Industry	9,489	9,809	9,598	10,646	11,116	10,983	11,271	11,502	11,887	11,527	3.0	21.5
Basic and Fabricated Metal Products	766	802	780	761	767	932	888	814	853	849	0.5	10.8
Chemicals	330	393	397	417	486	500	520	482	489	529	8.2	60.3
Computer, electronic and optical products	272	294	233	265	329	320	354	371	409	405	1.0	48.9
Electrical equipment	284	354	330	282	221	270	279	276	344	399	16.0	40.5
Energy, Water, Waste, Construction	550	533	558	924	1,015	710	662	821	1,002	1,069	6.7	94.4
Food, Drink & Tobacco	3,765	3,972	4,163	4,868	5,110	5,176	5,456	5,520	5,610	5,131	8.5	36.3
Machinery and Equipment	516	447	447	416	429	462	414	441	478	467	2.3	9.5
Medical Devices	23	27	39	31	33	39	57	63	66	73	10.6	217.4
Miscellaneous Manufacturing	650	653	542	511	452	486	577	491	533	550	3.2	15.4
Non-Metallic Minerals	561	588	507	529	587	507	511	514	452	496	9.7	11.6
Paper and Printing	456	477	436	416	450	383	346	409	399	442	10.8	3.1
Rubber and Plastics	308	272	248	307	345	278	279	273	246	243	1.2	21.1
Textiles, Clothing, Footware and Leather	625	618	542	530	541	516	497	552	541	562	3.9	10.1
Transport Equipment	72	78	91	95	102	114	115	112	83	93	12.1	29.2
Wood and Wood Products	311	301	285	294	249	290	316	363	382	219	42.7	29.6
Primary Production	620	577	528	635	790	764	753	756	689	517	25.0	16.6
Agriculture, Fishing, Forestry	323	285	325	283	304	266	257	266	306	287	6.2	11.2
Mining & Quarrying	297	292	203	352	486	498	496	490	383	230	40.0	22.6
Services	9,039	9,559	9,422	10,118	12,094	13,620	13,368	14,459	13,995	14,019	0.2	55.1
Business Services	3,561	3,663	3,405	3,774	5,404	6,364	5,930	6,558	6,305	6,284	0.3	76.5
Computer Consultancy	1,393	1,466	1,450	1,550	1,462	1,517	1,353	1,438	1,361	1,347	1.0	3.3
Computer Facilities Management	6	3	4	8	12	16	20	24	25	10	60.0	66.7
Computer Programming	103	130	136	164	193	196	176	199	219	248	13.2	140.8
Financial Services	379	360	368	406	432	550	607	539	462	503	8.9	32.7
Other Information technology and computer s	1,507	1,698	1,743	1,855	1,923	2,192	2,289	2,317	2,366	2,249	5.0	49.2
Other Services	2,090	2,239	2,316	2,361	2,668	2,785	2,993	3,384	3,257	3,378	3.7	61.6
Grand Total	19,148	19,945	19,548	21,399	24,000	25,367	25,392	26,717	26,571	26,063	1.9	36.1

A7 Foreign-owned Companies - Total Employment by Sector, 2010-2019

Total Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
Manufacturing and Other Industry	91,163	91,985	93,875	95,855	97,768	103,308	106,838	110,552	116,150	119,673	3.0	31.3
Basic and Fabricated Metal Products	2,060	2,049	2,029	2,041	2,086	2,121	2,089	2,221	2,395	2,342	2.2	13.7
Chemicals	21,852	21,714	22,054	22,470	22,852	24,798	26,425	27,527	29,428	31,495	7.0	44.1
Computer, electronic and optical produc	15,946	16,233	16,560	17,576	18,510	20,869	20,650	20,293	20,044	19,748	1.5	23.8
Electrical equipment	2,582	2,352	2,565	2,613	2,286	2,161	2,191	2,154	2,047	1,831	10.6	29.1
Energy, Water, Waste, Construction	483	566	592	734	770	1,042	1,077	1,194	1,562	1,626	4.1	236.7
Food, Drink & Tobacco	9,730	9,259	9,127	9,180	8,774	8,809	8,210	8,370	8,422	8,460	0.5	13.1
Machinery and Equipment	4,153	4,259	4,387	4,470	4,626	4,852	4,915	4,903	5,021	4,870	3.0	17.3
Medical Devices	23,541	24,863	25,739	25,915	27,095	27,414	29,474	31,470	33,842	36,076	6.6	53.3
Miscellaneous Manufacturing	1,724	1,613	1,649	1,461	1,450	1,543	1,581	1,635	1,679	1,829	8.9	6.1
Non-Metalic Minerals	926	888	727	734	826	871	959	1,098	1,095	1,067	2.6	15.2
Paper and Printing	1,361	1,155	1,312	1,239	1,224	1,214	1,234	1,318	1,372	1,095	20.2	19.5
Rubber and Plastics	3,240	3,459	3,522	3,626	3,714	4,001	4,349	4,605	5,111	5,089	0.4	57.1
Textiles, Clothing, Footware and Leather	248	176	133	130	123	117	106	124	136	178	30.9	28.2
Transport Equipment	2,899	3,001	3,079	3,306	3,056	3,158	3,228	3,285	3,641	3,659	0.5	26.2
Wood and Wood Products	418	398	400	360	376	338	350	355	355	308	13.2	26.3
Primary Production	132	137	234	286	343	333	301	266	267	289	8.2	118.9
Agriculture, Fishing, Forestry	132	137	234	286	343	333	301	266	267	289	8.2	118.9
Services	69,820	74,998	80,667	86,077	91,639	98,699	108,868	117,358	127,548	137,574	7.9	97.0
Business Services	1,148	1,402	1,505	1,838	2,543	3,274	4,077	5,254	7,729	9,250	19.7	705.8
Computer Consultancy	16,032	17,062	17,274	18,177	18,861	18,650	19,728	19,439	19,797	21,144	6.8	31.9
Computer Facilities Management	7,714	8,183	9,463	9,868	9,844	10,819	12,183	13,190	14,465	15,062	4.1	95.3
Computer Programming	20,696	22,037	24,533	25,895	26,529	28,060	29,655	31,467	34,444	36,201	5.1	74.9
Financial Services	17,646	18,952	19,290	19,872	21,357	23,150	25,003	27,037	27,256	28,765	5.5	63.0
Other Information and Communication	1,165	1,309	1,461	1,688	2,137	3,115	4,310	5,390	6,392	7,134	11.6	512.4
Other Information technology and comp	4,397	4,957	5,937	7,379	8,145	8,934	10,986	12,603	14,179	16,082	13.4	265.8
Other Services	1,022	1,096	1,204	1,360	2,223	2,697	2,926	2,978	3,286	3,936	19.8	285.1
Grand Total	161,115	167,120	174,776	182,218	189,750	202,340	216,007	228,176	243,965	257,536	5.6	59.9

A8 Foreign-owned Companies - Permanent, Full-time Employment by Sector, 2010-2019

Permanent, Full-time Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
Manufacturing and Other Industry	81,632	81,404	83,294	84,607	86,651	91,371	95,318	98,137	103,320	106,989	3.6	31.1
Basic and Fabricated Metal Products	1,954	1,910	1,909	1,905	1,968	2,035	2,014	2,149	2,326	2,287	1.7	17.0
Chemicals	19,524	19,160	19,464	19,782	20,067	21,709	23,043	23,941	25,808	27,593	6.9	41.3
Computer, electronic and optical product	14,215	14,412	14,931	15,798	16,795	18,842	19,107	18,770	18,656	18,748	0.5	31.9
Electrical equipment	2,230	2,000	2,238	2,344	2,064	1,991	2,014	1,954	1,894	1,671	11.8	25.1
Energy, Water, Waste, Construction	438	535	560	702	666	992	1,015	1,136	1,478	1,550	4.9	253.9
Food, Drink & Tobacco	8,375	8,216	8,370	8,219	7,804	7,757	7,160	7,220	7,285	7,415	1.8	11.5
Machinery and Equipment	3,747	3,809	3,990	4,071	4,158	4,505	4,563	4,375	4,446	4,448	0.0	18.7
Medical Devices	21,262	21,730	22,124	22,111	23,636	23,525	25,959	27,600	29,629	31,433	6.1	47.8
Miscellaneous Manufacturing	1,529	1,386	1,369	1,211	1,176	1,206	1,229	1,268	1,329	1,489	12.0	2.6
Non-Metallic Minerals	768	736	604	616	637	677	695	750	767	783	2.1	2.0
Paper and Printing	1,293	1,080	1,207	1,138	1,171	1,171	1,195	1,283	1,340	1,079	19.5	16.6
Rubber and Plastics	3,005	3,067	3,173	3,271	3,334	3,618	3,963	4,254	4,602	4,642	0.9	54.5
Textiles, Clothing, Footwear and Leather	229	164	121	123	115	107	92	110	124	127	2.4	44.5
Transport Equipment	2,668	2,824	2,843	2,970	2,704	2,911	2,943	2,991	3,300	3,431	4.0	28.6
Wood and Wood Products	395	375	391	346	356	325	326	336	336	293	12.8	25.8
Primary Production	128	133	230	286	341	332	301	265	266	286	7.5	123.4
Agriculture, Fishing, Forestry	128	133	230	286	341	332	301	265	266	286	7.5	123.4
Services	63,055	67,981	72,838	76,863	83,528	90,396	99,995	109,882	118,724	127,970	7.8	103.0
Business Services	1,067	1,278	1,386	1,690	2,389	3,043	3,822	4,918	7,121	8,554	20.1	701.7
Computer Consultancy	14,918	15,395	15,234	15,706	16,668	16,539	17,859	17,589	17,986	19,335	7.5	29.6
Computer Facilities Management	7,137	7,351	8,555	8,828	8,819	10,053	11,089	12,270	13,303	13,713	3.1	92.1
Computer Programming	17,857	19,809	21,711	22,789	24,444	26,025	27,633	30,103	32,973	34,691	5.2	94.3
Financial Services	16,496	17,655	18,177	18,654	19,927	21,493	23,218	25,383	25,271	26,456	4.7	60.4
Other Information technology and comp	4,717	5,599	6,753	8,047	9,258	10,809	13,790	16,971	19,372	21,964	13.4	365.6
Other Services	863	894	1,022	1,149	2,023	2,434	2,584	2,648	2,698	3,257	20.7	277.4
Grand Total	144,815	149,518	156,362	161,756	170,520	182,099	195,614	208,284	222,310	235,245	5.8	62.5

A9 Foreign-owned Companies - Part-time, Temporary and Short-term Contract Employment by Sector, 2010-2019

Part-time, Temporary and Short-term	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2019	% Change 2011
Manufacturing and Other Industry	9,531	10,581	10,581	11,248	11,117	11,937	11,520	12,415	12,830	12,684	1.1	33.1
Basic and Fabricated Metal Products	106	139	120	136	118	86	75	72	69	55	20.3	48.1
Chemicals	2,328	2,554	2,590	2,688	2,785	3,089	3,382	3,586	3,620	3,902	7.8	67.6
Computer, electronic and optical product	1,731	1,821	1,629	1,778	1,715	2,027	1,543	1,523	1,388	1,000	28.0	42.2
Electrical equipment	352	352	327	269	222	170	177	200	153	160	4.6	54.6
Energy, Water, Waste, Construction	45	31	32	32	104	50	62	58	84	76	9.5	68.9
Food, Drink & Tobacco	1,355	1,043	757	961	970	1,052	1,050	1,150	1,137	1,045	8.1	22.9
Machinery and Equipment	406	450	397	399	468	347	352	528	575	422	26.6	3.9
Medical Devices	2,279	3,133	3,615	3,804	3,459	3,889	3,515	3,870	4,213	4,643	10.2	103.7
Miscellaneous Manufacturing	195	227	280	250	274	337	352	367	350	340	2.9	74.4
Non-Metallic Minerals	158	152	123	118	189	194	264	348	328	284	13.4	79.8
Paper and Printing	68	75	105	101	53	43	39	35	32	16	50.0	76.5
Rubber and Plastics	235	392	349	355	380	383	386	351	509	447	12.2	90.2
Textiles, Clothing, Footwear and Leather	19	12	12	7	8	10	14	14	12	51	325.0	168.4
Transport Equipment	231	177	236	336	352	247	285	294	341	228	33.1	1.3
Wood and Wood Products	23	23	9	14	20	13	24	19	19	15	21.1	34.8
Primary Production	4	4	4	-	2	1	-	1	1	3	200.0	25.0
Agriculture, Fishing, Forestry	4	4	4	-	2	1	-	1	1	3	200.0	25.0
Services	6,765	7,017	7,829	9,214	8,111	8,303	8,873	7,476	8,824	9,604	8.8	42.0
Business Services	81	124	119	148	154	231	255	336	608	696	14.5	759.3
Computer Consultancy	1,114	1,667	2,040	2,471	2,193	2,111	1,869	1,850	1,811	1,809	0.1	62.4
Computer Facilities Management	577	832	908	1,040	1,025	766	1,094	920	1,162	1,349	16.1	133.8
Computer Programming	2,839	2,228	2,822	3,106	2,085	2,035	2,022	1,364	1,471	1,510	2.7	46.8
Financial Services	1,150	1,297	1,113	1,218	1,430	1,657	1,785	1,654	1,985	2,309	16.3	100.8
Other Information technology and compu	845	667	645	1,020	1,024	1,240	1,506	1,022	1,199	1,252	4.4	48.2
Other Services	159	202	182	211	200	263	342	330	588	679	15.5	327.0
Grand Total	16,300	17,602	18,414	20,462	19,230	20,241	20,393	19,892	21,655	22,291	2.9	36.8

Appendix B: Agency-assisted Employment by Region, 2010-2019

B1 All Companies - Total Employment by Region, 2010-2019

Total Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	64,472	66,918	67,796	70,005	73,111	76,935	81,134	86,410	92,052	94,838	3.0	47.1
Border	22,243	22,593	22,398	22,541	23,353	24,761	25,909	27,175	28,809	29,620	2.8	33.2
Midlands	12,779	12,632	12,939	13,666	14,893	15,722	16,101	16,966	18,195	18,552	2.0	45.2
West	29,450	31,693	32,459	33,798	34,865	36,452	39,124	42,269	45,048	46,666	3.6	58.5
Dublin	112,351	114,744	118,752	125,894	134,026	143,954	153,542	163,469	174,528	184,469	5.7	64.2
Dublin	112,351	114,744	118,752	125,894	134,026	143,954	153,542	163,469	174,528	184,469	5.7	64.2
South & East	138,836	140,125	144,073	148,562	156,526	167,416	174,499	182,320	190,164	196,198	3.2	41.3
Mid East	34,372	34,527	35,641	37,483	39,796	42,188	42,912	42,793	43,793	45,545	4.0	32.5
Mid West	31,817	31,065	31,400	31,582	32,881	34,449	36,548	40,289	42,258	44,040	4.2	38.4
South East	24,702	24,137	24,185	24,566	25,808	27,085	28,555	29,831	31,583	32,240	2.1	30.5
South West	47,945	50,396	52,847	54,931	58,041	63,694	66,484	69,407	72,530	74,373	2.5	55.1
Grand Total	315,659	321,787	330,621	344,461	363,663	388,305	409,175	432,199	456,744	475,505	4.1	50.6

B2 All Companies - Permanent, Full-time Employment by Region, 2010-2019

Permanent, Full-time Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	57,951	59,032	59,913	61,636	64,552	67,820	71,406	76,723	81,668	85,046	4.1	46.8
Border	19,872	20,014	20,094	20,015	20,805	21,853	22,711	24,503	25,872	26,832	3.7	35.0
Midlands	11,693	11,526	11,817	12,540	13,369	14,051	14,453	15,206	16,421	16,903	2.9	44.6
West	26,386	27,492	28,002	29,081	30,378	31,916	34,242	37,014	39,375	41,311	4.9	56.6
Dublin	98,506	100,227	104,210	108,816	116,372	125,827	135,195	145,851	155,965	165,241	6.0	67.8
Dublin	98,506	100,227	104,210	108,816	116,372	125,827	135,195	145,851	155,965	165,241	6.0	67.8
South & East	123,754	124,981	128,536	132,148	139,509	149,050	156,789	163,016	170,885	176,864	3.5	42.9
Mid East	30,948	30,957	32,042	33,626	35,863	38,324	39,042	38,373	39,436	41,066	4.1	32.7
Mid West	28,920	28,055	28,159	28,140	29,492	30,847	32,784	35,973	37,706	39,361	4.4	36.1
South East	22,015	21,719	21,914	22,324	23,219	24,227	25,363	26,716	28,319	28,872	2.0	31.2
South West	41,871	44,250	46,421	48,058	50,935	55,652	59,600	61,954	65,424	67,565	3.3	61.4
All Regions	280,211	284,240	292,659	302,600	320,433	342,697	363,390	385,590	408,518	427,151	4.6	52.4

B3 All Companies Part-time, Temporary and Short-term Contract Employment by Region, 2010-2019

Part-time, Temporary and Short-term Contract Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	6,521	7,886	7,883	8,369	8,559	9,115	9,728	9,687	10,384	9,792	5.7	50.2
Border	2,371	2,579	2,304	2,526	2,548	2,908	3,198	2,672	2,937	2,788	5.1	17.6
Midlands	1,086	1,106	1,122	1,126	1,524	1,671	1,648	1,760	1,774	1,649	7.1	51.8
West	3,064	4,201	4,457	4,717	4,487	4,536	4,882	5,255	5,673	5,355	5.6	74.8
Dublin	13,845	14,517	14,542	17,078	17,654	18,127	18,347	17,618	18,563	19,228	3.6	38.9
Dublin	13,845	14,517	14,542	17,078	17,654	18,127	18,347	17,618	18,563	19,228	3.6	38.9
South & East	15,082	15,144	15,537	16,414	17,017	18,366	17,710	19,304	19,279	19,334	0.3	28.2
Mid East	3,424	3,570	3,599	3,857	3,933	3,864	3,870	4,420	4,357	4,479	2.8	30.8
Mid West	2,897	3,010	3,241	3,442	3,389	3,602	3,764	4,316	4,552	4,679	2.8	61.5
South East	2,687	2,418	2,271	2,242	2,589	2,858	3,192	3,115	3,264	3,368	3.2	25.3
South West	6,074	6,146	6,426	6,873	7,106	8,042	6,884	7,453	7,106	6,808	4.2	12.1
All Regions	35,448	37,547	37,962	41,861	43,230	45,608	45,785	46,609	48,226	48,354	0.3	36.4

B4 Irish-owned Companies - Total Employment by Region, 2010-2019

Total Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	35,271	35,629	35,357	36,866	38,958	41,213	43,237	45,975	48,376	49,221	1.8	39.6
Border	13,784	13,907	13,574	13,807	14,352	15,401	16,239	17,162	18,312	18,746	2.4	36.0
Midlands	8,086	8,026	8,088	8,789	9,816	10,429	10,718	11,268	11,840	11,699	1.2	44.7
West	13,401	13,696	13,695	14,270	14,790	15,383	16,280	17,545	18,224	18,776	3.0	40.1
Dublin	51,160	50,165	49,817	52,373	57,262	62,217	65,269	68,173	72,117	73,844	2.4	44.3
Dublin	51,160	50,165	49,817	52,373	57,262	62,217	65,269	68,173	72,117	73,844	2.4	44.3
South & East	68,113	68,873	70,671	73,004	77,693	82,535	84,662	89,875	92,286	94,904	2.8	39.3
Mid East	18,195	18,056	18,791	19,923	21,530	23,316	24,029	25,077	25,178	26,269	4.3	44.4
Mid West	13,915	13,326	13,452	13,762	14,204	14,821	15,583	17,943	18,721	19,265	2.9	38.5
South East	15,171	15,302	15,225	15,372	16,314	17,275	17,569	18,072	19,024	19,475	2.4	28.4
South West	20,832	22,189	23,203	23,947	25,645	27,123	27,481	28,783	29,363	29,895	1.8	43.5
All Regions	154,544	154,667	155,845	162,243	173,913	185,965	193,168	204,023	212,779	217,969	2.4	41.0

B5 Irish-owned Companies - Permanent, Full-time Employment by Region, 2010-2019

Permanent, Fulltime Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	% Change		
										2019	2018-19	2010-19
BMW Area	31,340	31,489	31,133	32,337	34,226	36,190	37,927	40,691	42,829	44,041	2.8	40.5
Border	12,202	12,190	11,967	12,090	12,607	13,455	14,158	15,303	16,181	16,706	3.2	36.9
Midlands	7,332	7,210	7,297	7,893	8,678	9,210	9,458	10,006	10,643	10,675	0.3	45.6
West	11,806	12,089	11,869	12,354	12,941	13,525	14,311	15,382	16,005	16,660	4.1	41.1
Dublin	43,087	41,626	41,816	43,398	46,609	50,837	53,925	56,467	60,459	62,247	3.0	44.5
Dublin	43,087	41,626	41,816	43,398	46,609	50,837	53,925	56,467	60,459	62,247	3.0	44.5
South & East	60,969	61,607	63,348	65,109	69,078	73,571	75,924	80,148	82,920	85,618	3.3	40.4
Mid East	16,263	16,111	16,889	17,839	19,266	20,983	21,651	22,442	22,706	23,849	5.0	46.7
Mid West	12,435	11,767	11,978	12,088	12,535	13,113	13,811	15,861	16,797	17,482	4.1	40.6
South East	13,544	13,800	13,793	14,044	14,753	15,545	15,732	16,260	17,225	17,574	2.0	29.8
South West	18,727	19,929	20,688	21,138	22,524	23,930	24,730	25,585	26,192	26,713	2.0	42.6
All Regions	135,396	134,722	136,297	140,844	149,913	160,598	167,776	177,306	186,208	191,906	3.1	41.7

B6 Irish-owned Companies - Part-time, Temporary and Short-term Contract Employment by Region, 2010-2019

Part-time, Temporary and Short-term Contract Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	3,931	4,140	4,224	4,529	4,732	5,023	5,310	5,284	5,547	5,180	6.6	31.8
Border	1,582	1,717	1,607	1,717	1,745	1,946	2,081	1,859	2,131	2,040	4.3	29.0
Midlands	754	816	791	896	1,138	1,219	1,260	1,262	1,197	1,024	14.5	35.8
West	1,595	1,607	1,826	1,916	1,849	1,858	1,969	2,163	2,219	2,116	4.6	32.7
Dublin	8,073	8,539	8,001	8,975	10,653	11,380	11,344	11,706	11,658	11,597	0.5	43.7
Dublin	8,073	8,539	8,001	8,975	10,653	11,380	11,344	11,706	11,658	11,597	0.5	43.7
South & East	7,144	7,266	7,323	7,895	8,615	8,964	8,738	9,727	9,366	9,286	0.9	30.0
Mid East	1,932	1,945	1,902	2,084	2,264	2,333	2,378	2,635	2,472	2,420	5.7	16.8
Mid West	1,480	1,559	1,474	1,674	1,669	1,708	1,772	2,082	1,924	1,783	0.4	51.2
South East	1,627	1,502	1,432	1,328	1,561	1,730	1,837	1,812	1,799	1,901	2.1	25.3
South West	2,105	2,260	2,515	2,809	3,121	3,193	2,751	3,198	3,171	3,182	7.3	20.5
All Regions	19,148	19,945	19,548	21,399	24,000	25,367	25,392	26,717	26,571	26,063	1.9	36.1

B7 Foreign-owned Companies - Total Employment by Region, 2010-2019

Total Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	29,201	31,289	32,439	33,139	34,153	35,722	37,897	40,435	43,676	45,617	4.4	56.2
Border	8,459	8,686	8,824	8,734	9,001	9,360	9,670	10,013	10,497	10,874	3.6	28.6
Midlands	4,693	4,606	4,851	4,877	5,077	5,293	5,383	5,698	6,355	6,853	7.8	46.0
West	16,049	17,997	18,764	19,528	20,075	21,069	22,844	24,724	26,824	27,890	4.0	73.8
Dublin	61,191	64,579	68,935	73,521	76,764	81,737	88,273	95,296	102,411	110,625	8.0	80.8
Dublin	61,191	64,579	68,935	73,521	76,764	81,737	88,273	95,296	102,411	110,625	8.0	80.8
South & East	70,723	71,252	73,402	75,558	78,833	84,881	89,837	92,445	97,878	101,294	3.5	43.2
Mid East	16,177	16,471	16,850	17,560	18,266	18,872	18,883	17,716	18,615	19,276	1.6	33.9
Mid West	17,902	17,739	17,948	17,820	18,677	19,628	20,965	22,346	23,537	24,775	3.0	64.1
South East	9,531	8,835	8,960	9,194	9,494	9,810	10,986	11,759	12,559	12,765	3.6	19.2
South West	27,113	28,207	29,644	30,984	32,396	36,571	39,003	40,624	43,167	44,478	5.3	38.4
All Regions	161,115	167,120	174,776	182,218	189,750	202,340	216,007	228,176	243,965	257,536	5.6	59.9

B8 Foreign-owned Companies - Permanent, Full-time Employment by Region, 2010-2019

Permanent, Full-Time Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change	% Change
											2018-19	2010-19
BMW Area	26,611	27,543	28,780	29,299	30,326	31,630	33,479	36,032	38,839	41,005	5.6	54.1
Border	7,670	7,824	8,127	7,925	8,198	8,398	8,553	9,200	9,691	10,126	4.5	32.0
Midlands	4,361	4,316	4,520	4,647	4,691	4,841	4,995	5,200	5,778	6,228	7.8	42.8
West	14,580	15,403	16,133	16,727	17,437	18,391	19,931	21,632	23,370	24,651	5.5	69.1
Dublin	55,419	58,601	62,394	65,418	69,763	74,990	81,270	89,384	95,506	102,994	7.8	85.9
Dublin	55,419	58,601	62,394	65,418	69,763	74,990	81,270	89,384	95,506	102,994	7.8	85.9
South & East	62,785	63,374	65,188	67,039	70,431	75,479	80,865	82,868	87,965	91,246	3.7	45.3
Mid East	14,685	14,846	15,153	15,787	16,597	17,341	17,391	15,931	16,730	17,217	1.8	33.4
Mid West	16,485	16,288	16,181	16,052	16,957	17,734	18,973	20,112	20,909	21,879	4.1	76.5
South East	8,471	7,919	8,121	8,280	8,466	8,682	9,631	10,456	11,094	11,298	2.9	17.2
South West	23,144	24,321	25,733	26,920	28,411	31,722	34,870	36,369	39,232	40,852	4.6	32.7
All Regions	144,815	149,518	156,362	161,756	170,520	182,099	195,614	208,284	222,310	235,245	5.8	62.5

B9 Foreign-owned Companies - Part-time, Temporary and Short-term Contract Employment by Region, 2010-2019

Part-time, Temporary and Shortterm Contract Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change 2018-19	% Change 2010-19
BMW Area	2,590	3,746	3,659	3,840	3,827	4,092	4,418	4,403	4,837	4,612	4.7	78.1
Border	789	862	697	809	803	962	1,117	813	806	748	7.2	5.2
Midlands	332	290	331	230	386	452	388	498	577	625	8.3	88.3
West	1,469	2,594	2,631	2,801	2,638	2,678	2,913	3,092	3,454	3,239	6.2	120.5
Dublin	5,772	5,978	6,541	8,103	7,001	6,747	7,003	5,912	6,905	7,631	10.5	32.2
Dublin	5,772	5,978	6,541	8,103	7,001	6,747	7,003	5,912	6,905	7,631	10.5	32.2
South & East	7,938	7,878	8,214	8,519	8,402	9,402	8,972	9,577	9,913	10,048	1.4	26.6
Mid East	1,492	1,625	1,697	1,773	1,669	1,531	1,492	1,785	1,885	2,059	9.2	38.0
Mid West	1,417	1,451	1,767	1,768	1,720	1,894	1,992	2,234	2,628	2,896	10.2	104.4
South East	1,060	916	839	914	1,028	1,128	1,355	1,303	1,465	1,467	0.1	38.4
South West	3,969	3,886	3,911	4,064	3,985	4,849	4,133	4,255	3,935	3,626	7.9	8.6
All Regions	16,300	17,602	18,414	20,462	19,230	20,241	20,393	19,892	21,655	22,291	2.9	36.8

Appendix C: Methodology and Definitions

C1 Overview of Methodology and Definitions

The Annual Employment Survey is carried out by postal survey and an extensive telephone follow-up.

In line with previous years, census returns as at 31st October for Permanent, Full-time and for, Part-time, Temporary and Short-Term Contract employment combined were sought.

In the presentation of the results, we have reflected the nationality of any companies at the time of reporting. In the light of changes of ownership, the inclusion of new companies and the correction of identified errors, historic employment figures have been restated where appropriate. Therefore, the figures may differ from those previously reported.

C2 Definitions

- Permanent, Full-time: Employees who have been employed full time for nine months or longer or who will be on contracts of nine months or longer on 31st October 2019.
- Part-time, Temporary & Short-term Contracts: Employees who have been employed for less than 9 months in the 12 months to 31st October 2019 or who are on employment contracts of less than 9 months or employed on a casual basis.
- Job Gains: Increase in employment, on a company by company basis, arising in the survey year over and above the company's employment level in the previous year.
- Job Losses: Decrease in employment on a company by company basis, arising in the survey year.
- Net Change: Difference between the total job gains and the total job losses in the survey year.

Appendix D: Employment Survey questionnaires

1. Enterprise Ireland questionnaire
2. IDA questionnaire
3. Údarás na Gaeltachta questionnaire



An Roinn Post, Fiontar agus Nuálaíochta
Department of Jobs, Enterprise and Innovation



PRIMARY CONTACT NAME
COMPANY NAME
Address 1
Address 2
Address 3
Address 4

Dublin Regional Office
The Plaza
East Point Business Park
Dublin 3

Tel: (01) 7272000
Fax: (01) 7272020

PLANT ID HERE

ANNUAL EMPLOYMENT SURVEY

Dear Sir/Madam,

The Strategic Policy Division of the Department of Jobs, Enterprise and Innovation has a mandate to coordinate and advise on industrial policy and has responsibility to carry out the Annual Employment Survey with the assistance of Enterprise Ireland's regional offices. Employment data is critical to the development of industrial policy and consequently in helping to create new jobs. Your response will indicate agreement to its possible use for planning analysis purposes by Government departments and state agencies authorised by the Department of Jobs, Enterprise and Innovation. All responses to the Annual Employment Survey are received on an agreed understanding of confidentiality, consistent with our obligations under Irish law. All results will be published in a form that will not identify individual businesses and information will not be communicated to any third party except as is specifically required for the consideration and evaluation of the response. Finally, the information is combined with survey information from other enterprise state agencies to assist in evaluating and formulating industrial policy using a single comprehensive data source.

We would appreciate if you would help, once again, by supplying your best estimate of employment as at 31 October, as set out in the boxes below.

I would appreciate your reply by 6 October and enclose a business reply envelope for your convenience.

Thanking you for your assistance.

Please print CRO Number in the box below

--

Regional Director, Enterprise Ireland

1. Full-time Employees	
31 October 2015	
31 October 2016	

2. Other Employees	
31 October 2015	
31 October 2016	

Definitions:

- Number of Full-time employees in your establishment (Include executives, drivers, sales staff and full-time agency workers. Exclude those based permanently overseas). For the purposes of this survey, full-time employees can be taken as those who work full hours (i.e. no reduced working hours) and have contracts of nine months or longer or who will be on contracts of nine months or longer on the 31st October 2016.
- Other employees are part-time, temporary, short-term contract and agency workers employed on a part-time or short-term basis or employed on contracts of less than nine months. Exclude those based permanently overseas.

Agency workers are staff hired from a recruitment agency normally working temporarily for an employer. While not generally on a firm's payroll, the number of agency staff should be recorded on the Employment Survey in the same manner as other, directly employed staff, i.e. if they are full-time (as defined above), they should be Full-time staff. Otherwise they should be included in the Other Employees category.

For recruitment agencies undertaking the Employment Survey, only core retained staff should be recorded. Please do not include outsourced staff working in client firms.

Signed: _____

Position: _____

Please print your name in Block Capitals: _____



PRIMARY CONTACT NAME
COMPANY NAME
Address 1
Address 2
Address 3
Address 4

Three Park Place
Hatch Street Upper
Dublin 2

Tel: (01) 6034000
Fax: (01) 6034040

2 October 2019

PLANT ID HERE

ANNUAL EMPLOYMENT SURVEY

Dear Sir/Madam,

The Department of Business, Enterprise and Innovation (DBEI) has a mandate to co-ordinate and advise on enterprise policy and has responsibility to carry out an Annual Employment Survey with the assistance of IDA Ireland's regional offices. Employment data is critical to the development of enterprise policy and consequently in helping to facilitate future jobs creation. Your response will indicate agreement to its possible use for planning analysis purposes by government departments and state agencies authorised by DBEI. All responses to the Annual Employment Survey are received on an agreed understanding of confidentiality, consistent with our obligations under Irish law. Results will be published in a form that will not identify individual businesses and information will not be communicated to any third party except as is specifically required for the consideration and evaluation of the response. The information is combined with survey information from other enterprise state agencies to assist in evaluating and formulating industrial policy using a single comprehensive data source.

Please supply your best estimate of employment as at 31 October, as set out in the boxes below.

I would appreciate your reply by **9 October** and enclose a business reply envelope for your convenience.

Thanking you for your assistance.

Please print CRO Number in the box below

--

Conor Simpson
Divisional Manager, IDA Ireland

1. Full-time Employees	
31 October 2018	
31 October 2019	

2. Other Employees	
31 October 2018	
31 October 2019	

Definitions:

- Number of Full-time employees in your establishment (Include executives, drivers, sales staff and full-time agency workers. Exclude those based permanently overseas). For the purposes of this survey, full-time employees can be taken as those who work full hours (i.e. no reduced working hours) and have contracts of nine months or longer or who will be on contracts of nine months or longer on the 31st October 2018.
- Other employees are part-time, temporary, short-term contract and agency workers employed on a part-time or short-term basis or employed on contracts of less than nine months. Exclude those based permanently overseas.

Agency workers are staff hired from a recruitment agency normally working temporarily for an employer. While not generally on a firm's payroll, the number of agency staff should be recorded on the Employment Survey in the same manner as other directly employed staff, i.e. if they are full-time (as defined above), they should be Full-time staff. Otherwise they should be included in the Other Employees category. For recruitment agencies undertaking the Employment Survey, only core retained staff should be recorded. Please do not include outsourced staff working in client firms.

Signed: _____

Position: _____

Please print your name in Block Capitals: _____

Do thag:

A Chara

SUIRBHÉ FOSTAÍOCHTA/EMPLOYMENT SURVEY

Lenár riachtanais tuairiscithe a chomhlíonadh tá orainn figiúirí fostaíochta a bhailiú gach bliain. Bailítear an t-eolas a chuirtear ar fáil do chuspóirí staidrimh agus pleanála, nó i dtaca lenár gcomhaontú leat/libh/féin amháin. Bheinn buíoch mar sin dá gcuirfeá an t-eolas seo a leanas ar fáil - **CÉ MHÉAD DUINE A BHEIDH FOSTAITHE SA GHNÓ ar 31/10/2016 (Lánaimseartha & Eile)** roinnte idir fir agus mná. Ba chóir na príomhaithe féin a chur san áireamh anseo chomh maith, má tá siad fostaithe sa ghnó. Cuir isteach an t-eolas ins na boscaí thíos. Tá an t-eolas seo an tábhachtach dúinn agus tá muid an bhuíoch as do chomhoibriú.

To fulfill our reporting obligations we are required to collect employment figures on an annual basis. Any figures supplied are collected for planning/statistical purposes only, or in relation to our agreement with you.

*Please supply the following information in: **HOW MANY PEOPLE WILL BE EMPLOYED IN YOUR BUSINESS ON 31/10/2016 (Fulltime & Other)** detailing numbers of men and women. The figure should include the principals of the business, if they are employed in the business. Please insert the information in the boxes provided below. This information is very important to us and we appreciate your cooperation.*

Go raibh maith agat.

Le deá ghui



Peigi Weder

Rannóg Pleanála & Polasáí

Líon fostaithe ag 31/10/2016/Number of people employed on 31/10/2016

Nóta Míniúchán ar chúil/Explanatory Note overleaf)

Lán aimseartha / Full Time (i)		+	Eile/* Other (ii)		=	Comhluach Lánaimseartha Fulltime Equivalent (iii)	
Fir	Mná		Fir	Mná		Fir	Mná

*Eolas breise/Additional Information

Síniú _____

Is féidir an t-eolas a sheoladh chugainn/ *You may submit the information to us:*

- I) Ar ríomhphost chuig/By email to suirbhe@udaras.ie
- II) Ar ríomhphost chuig/By email to p.weder@udaras.ie
- III) Sa phost sa chlúdach réamhíochta leis seo/By post in the prepaid envelope supplied
- IV) Tré glaach ar (09)503211/ By phone to (091)503211

Roimh/ Before

Déan cinnte do uimhir tagartha (Do Thag) ag barr an litir seo a lua i gcónaí.

Please refer to your reference number (Do thag) on the top of this letter at all times.

Más mian leat an suirbhé seo a fháil go leictreonach as seo amach cuir tic sa bhosca thíos agus cuir isteach do sheoladh ríomhphost led thoil/*If you wish to receive this survey electronically in future please tick the box and supply your email address below:*

Míniú/Definitions

(i) Lánaimseartha/Full time : Fostaithe lánaimseartha agus fostaithe atá ar chonradh 9 mí nó níos mó nó a bheidh ar chonradh 9 mí nó ós a chionn ar an 31 Deireadh Fómhair 2016.

Full time employees and employees who will have contracts of 9 months or longer or who will be on contracts of 9 months or longer on 31/10/2016

(ii) Eile/Other: Fostaithe páirtaimseartha/séasúrach/agus fostaithe ar chonradh faoi 9 mí. **Is féidir briseadh síos a thabhairt sa spás sonraíthe más gá.**

*Part-time/seasonal employees including employees on contract of less than 9 months. You may give a breakdown in the space allocated at *if necessary*

Sampla 1. - Más 40 uair an t-seachtain oibre agus má tá beirt fostaithe ag obair 20 uair sa tseachtain is ionann sin agus 1 phost lánaimseartha. $2 \times 20 = 40$ (1 lánaimseartha) *(If 40 hours is the working week and 2 people working part-time at 20 hours each a week this is equal to 1 full-time equivalent and can be added as 1 in Box 'B' under 'FTE'*

Sampla 2. Má tá 3 fostaithe ar 20 uair sa tseachtain is ionann sin agus 1.5 post lánaimseartha $3 \times 20 = 60$ (1.5 lánaimseartha). *(3 people working part-time at 20 hours a week each this = 1.5 full time equivalent)*

(iii) Comhluach Lánaimseartha/Fulltime Equivalent (Lán Aimseartha + Eile/Full time + Other) =

Sampla/Example:

2 fhear lánaimseartha

3 ban lánaimseartha

2 fhear páirtaimseartha (20uair sa tseachtain an duine) = 1 comhluach lánaimseartha/1fulltime equivalent

1 bean páirtaimseartha (20 uair sa tseachtain)= 0.5 comhluach lánaimseartha/0.5 fulltime equivalent .

Lán aimseartha /		+	Eile/Comhluach lánaimseartha		=	Iomlán Fostaithe	
Full Time (i)			Other /Full time equivalent			Total Employment	
Fir	Mná		Fir	Mná		Fir	Mná
2	3		2	1		3	3.5

Eolas Breise: Peigí Weder
091 503211
p.weder@udaras.ie



An Roinn Gnó,
Fiontar agus Nuálaíochta
Department of Business,
Enterprise and Innovation