



Rialtas na hÉireann  
Government of Ireland

# Annual Business Survey of Economic Impact - 2019

March 2020



# Annual Business Survey of Economic Impact

## 2019 RESULTS



SALES

**€315 billion**



VALUE ADDED

**€117 billion**

35% of Value Added in Ireland



EXPORTS

**€283 billion**

76% of total exports of goods and services from Ireland



IN-HOUSE RESEARCH & DEVELOPMENT

**€3.5 billion**

approx 100% of in-house business R&D in Ireland

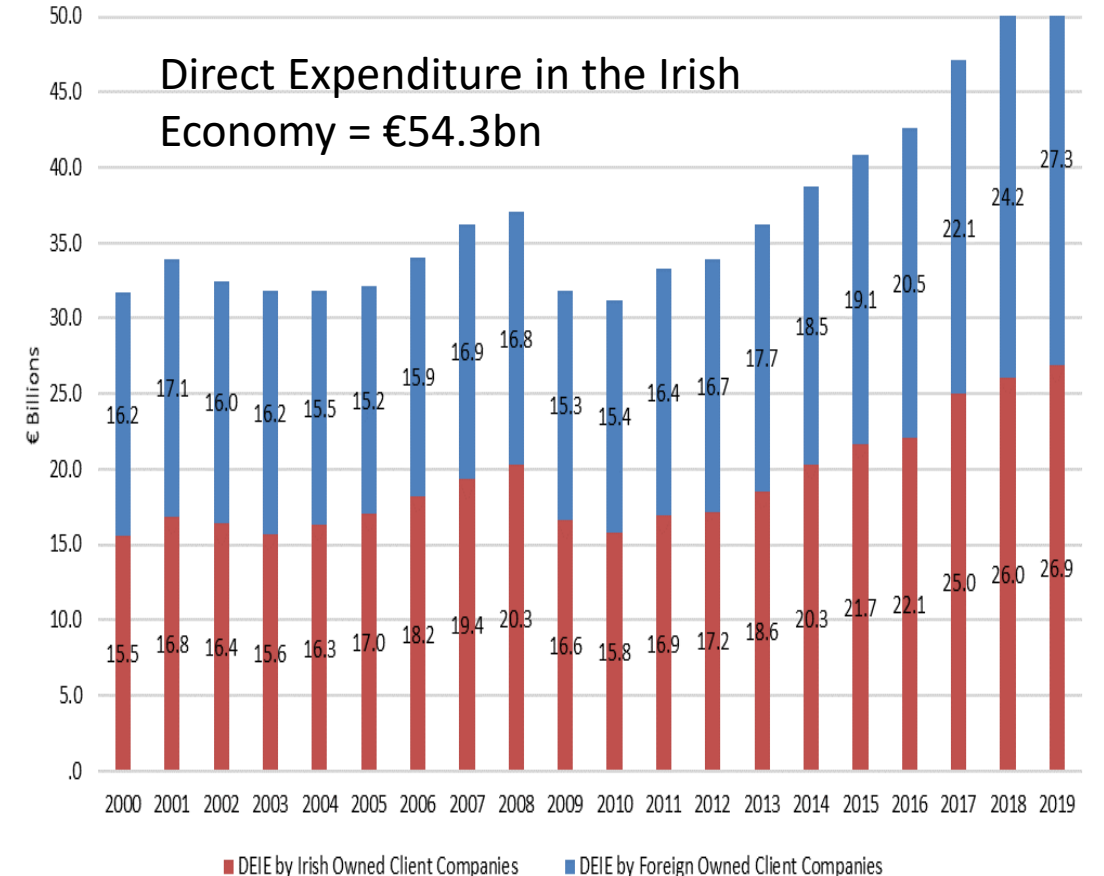
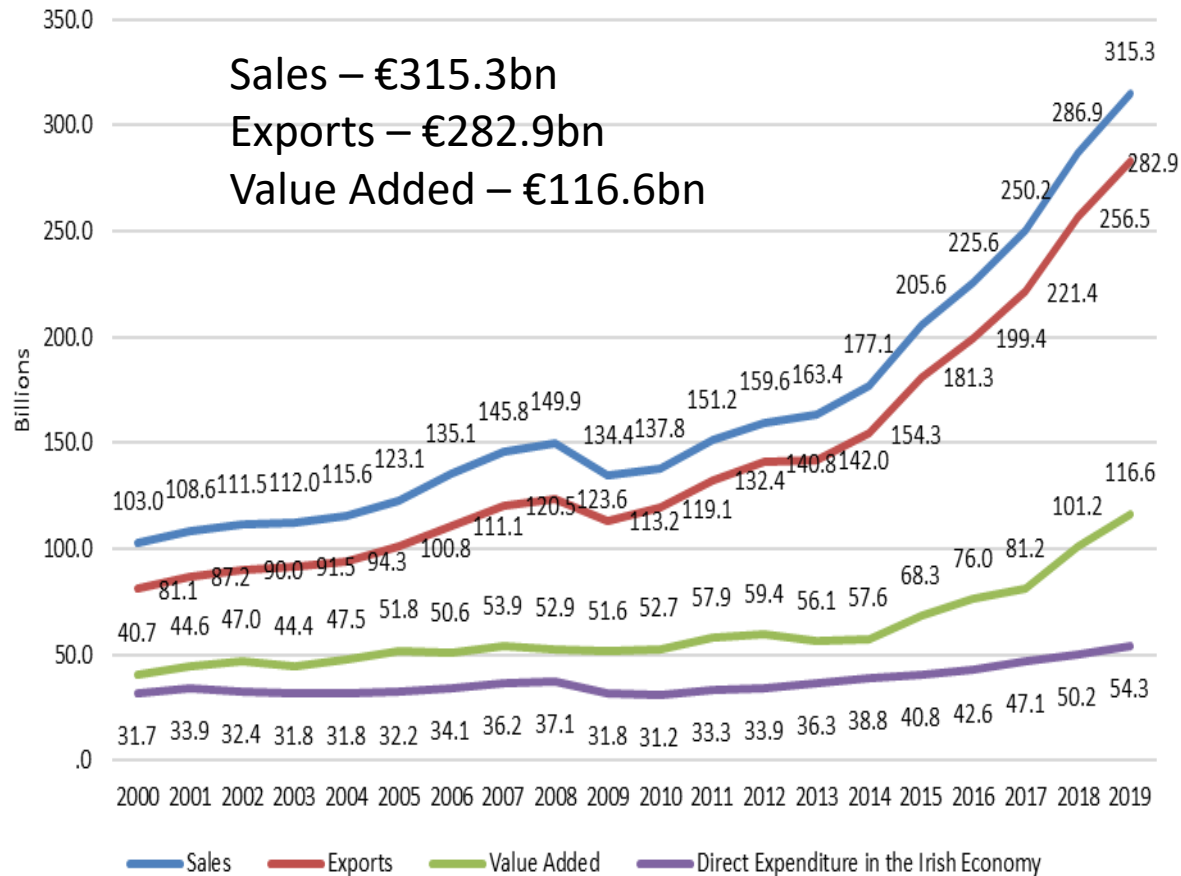


**€54 billion**

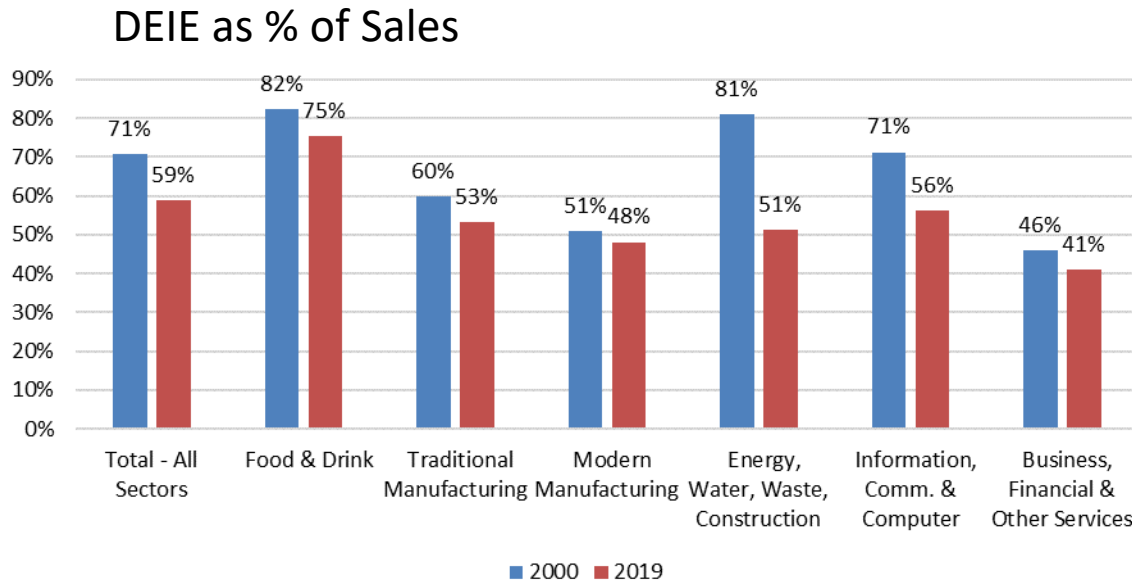
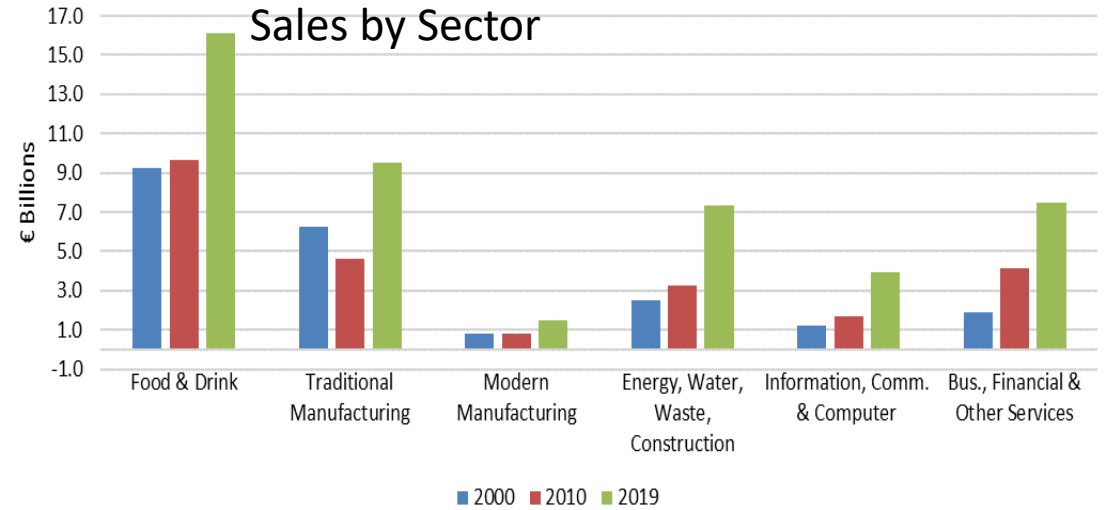
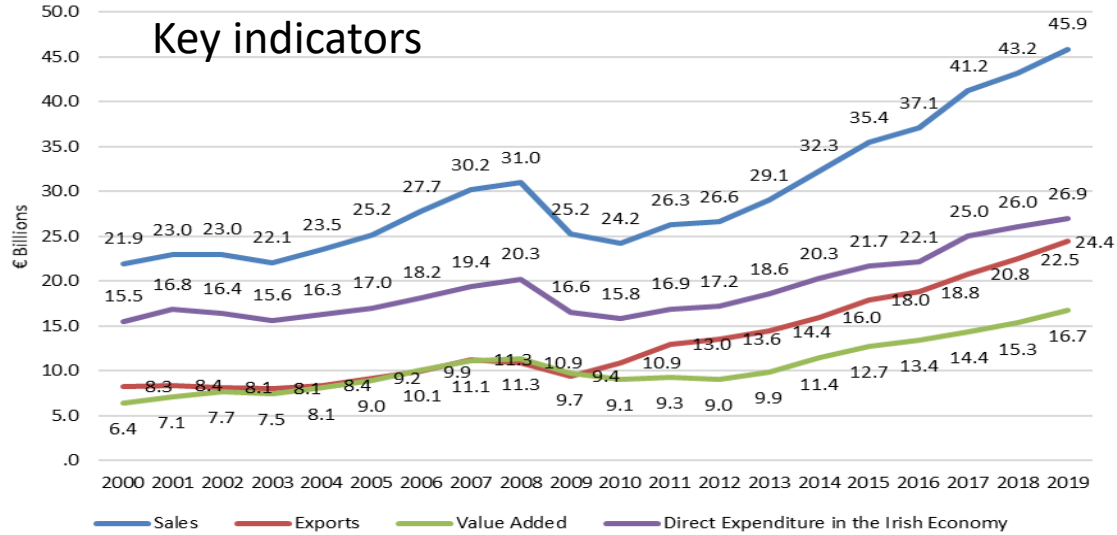
Direct expenditure in Irish economy



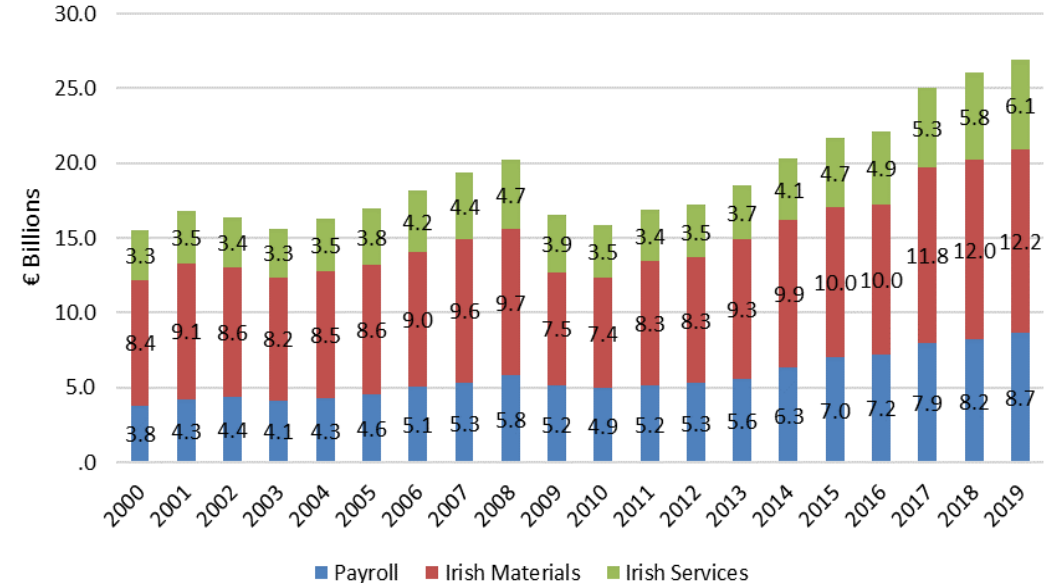
# All Client Companies 2019 Performance and Impact



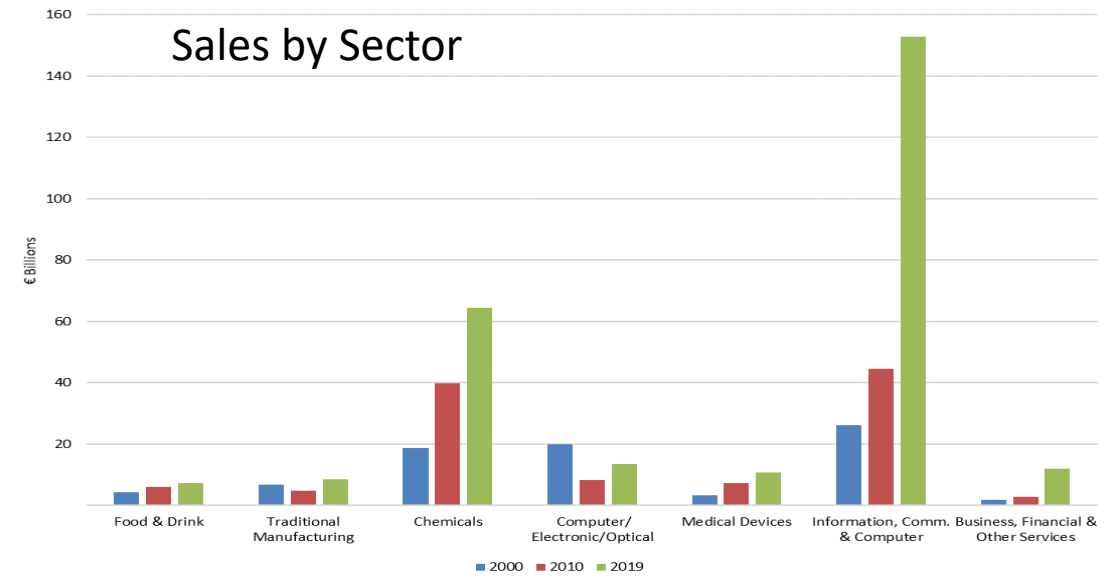
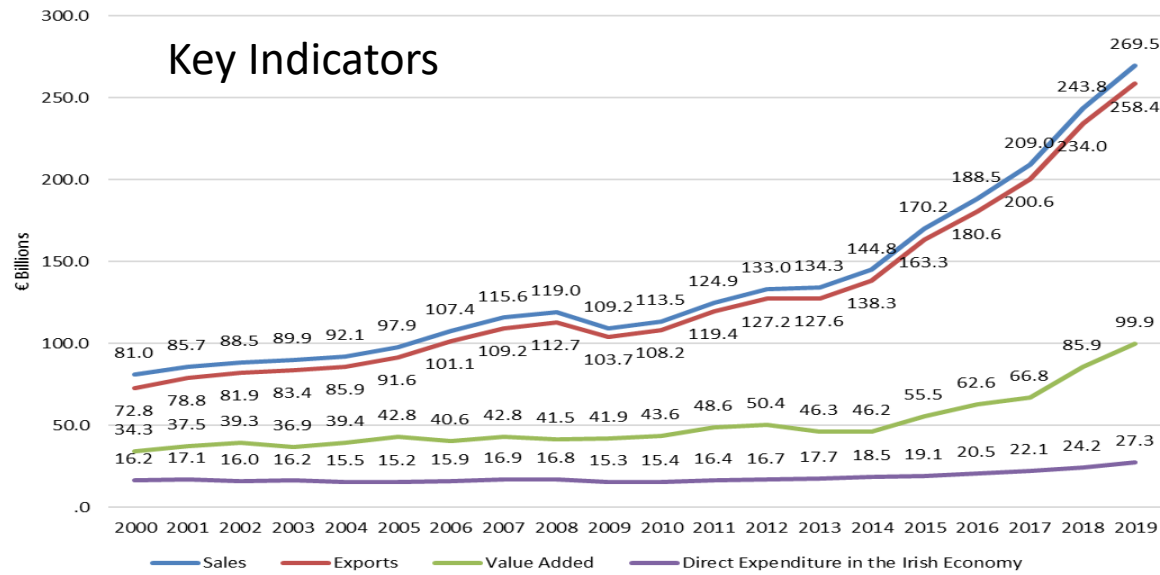
# Irish-owned Client Companies 2000-2019 Performance and Impact



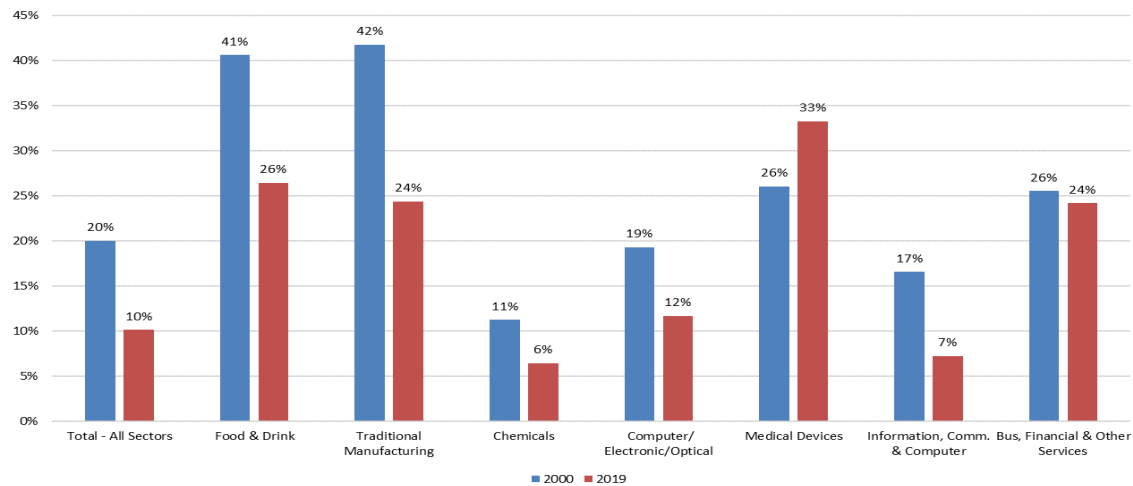
### Direct Expenditure in the Irish Economy



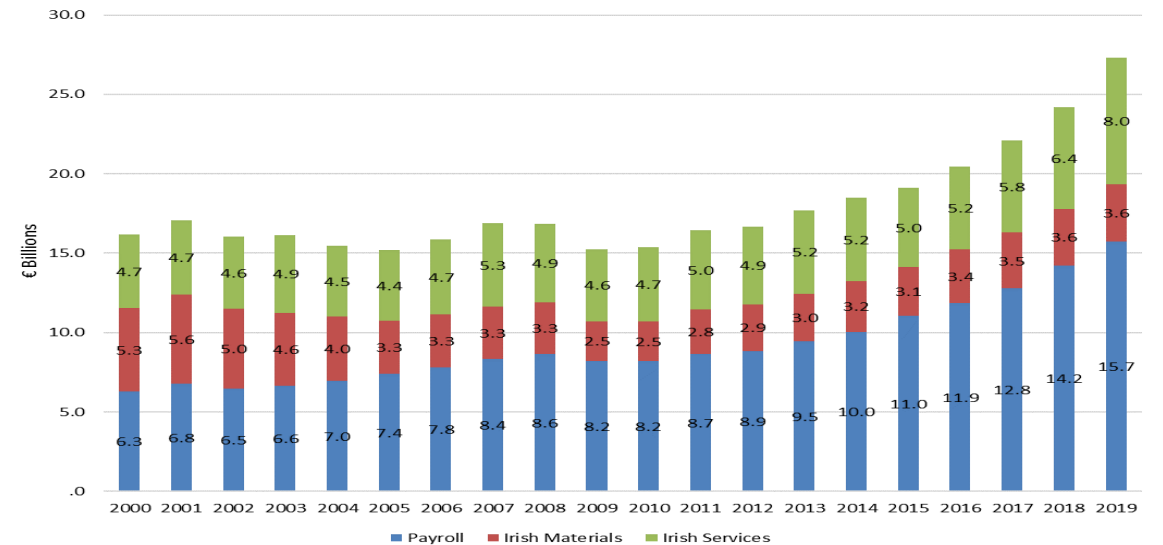
# Foreign-owned Client Companies 2000-2019 Performance and Impact



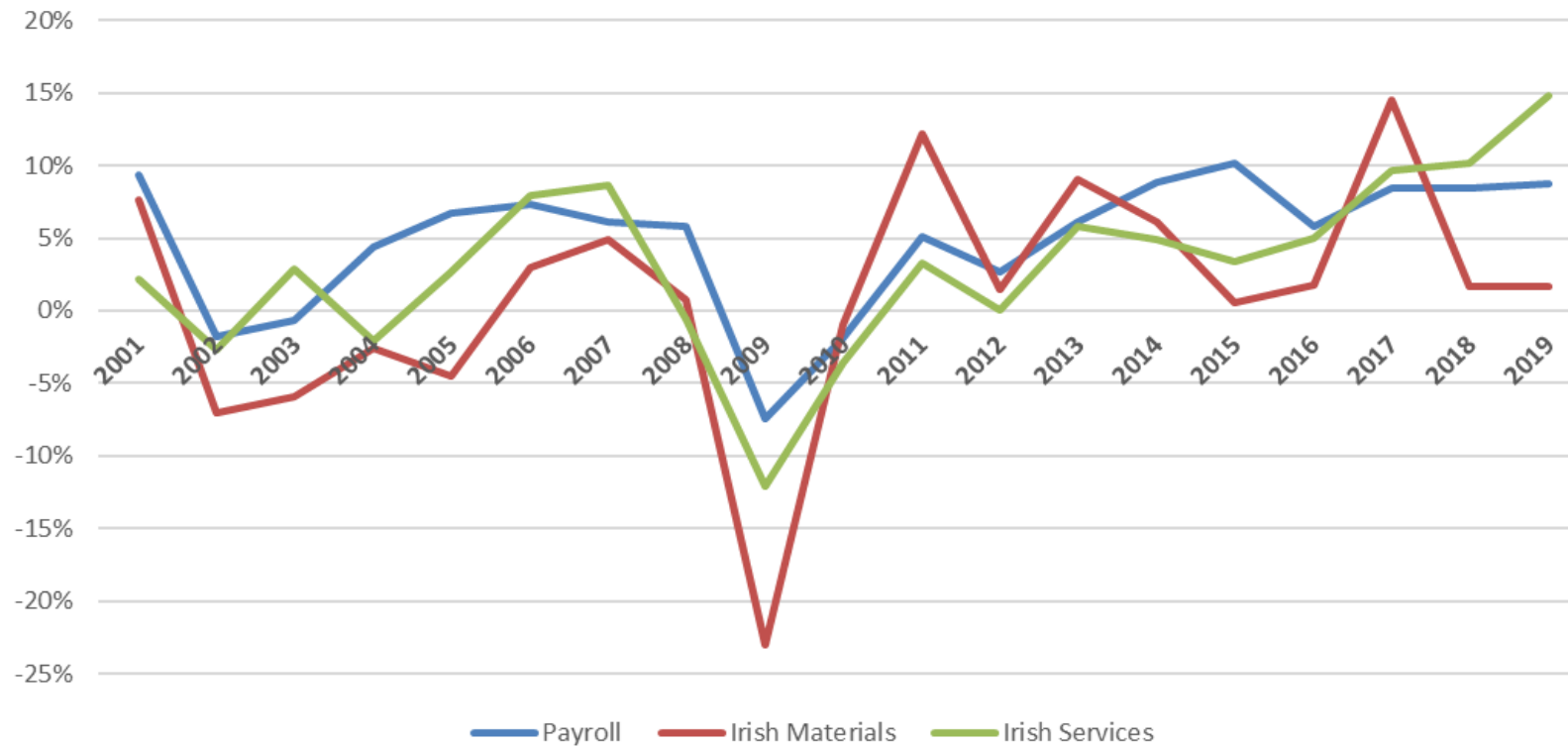
## DEIE as % of Sales



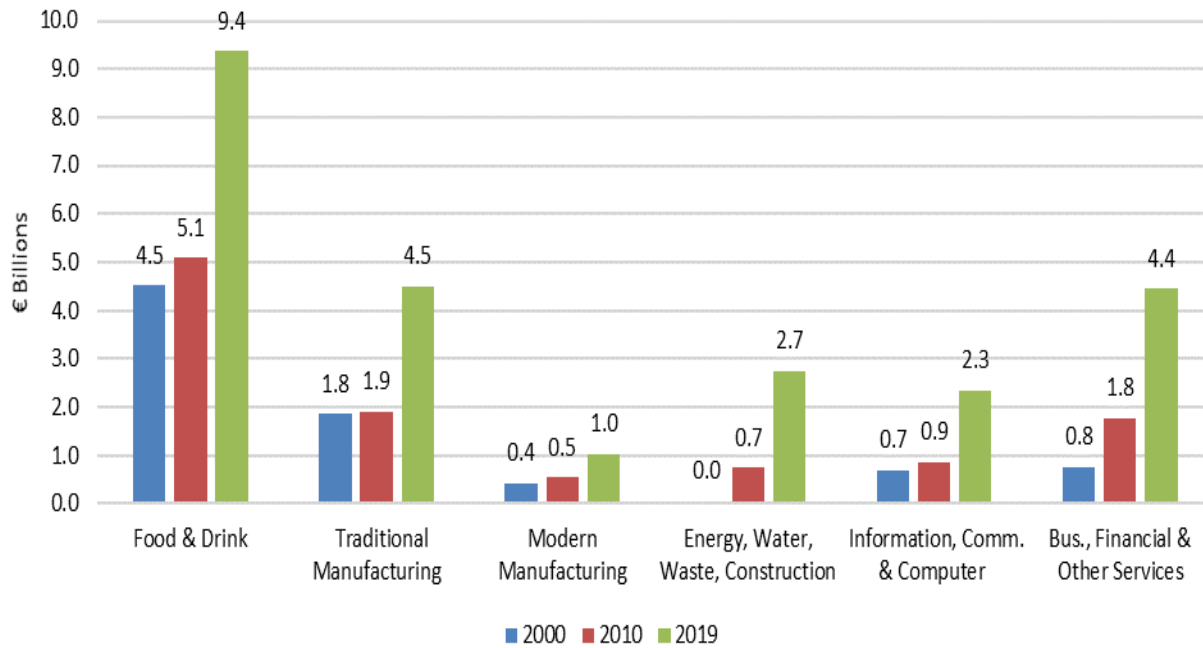
## Direct Expenditure in the Irish Economy



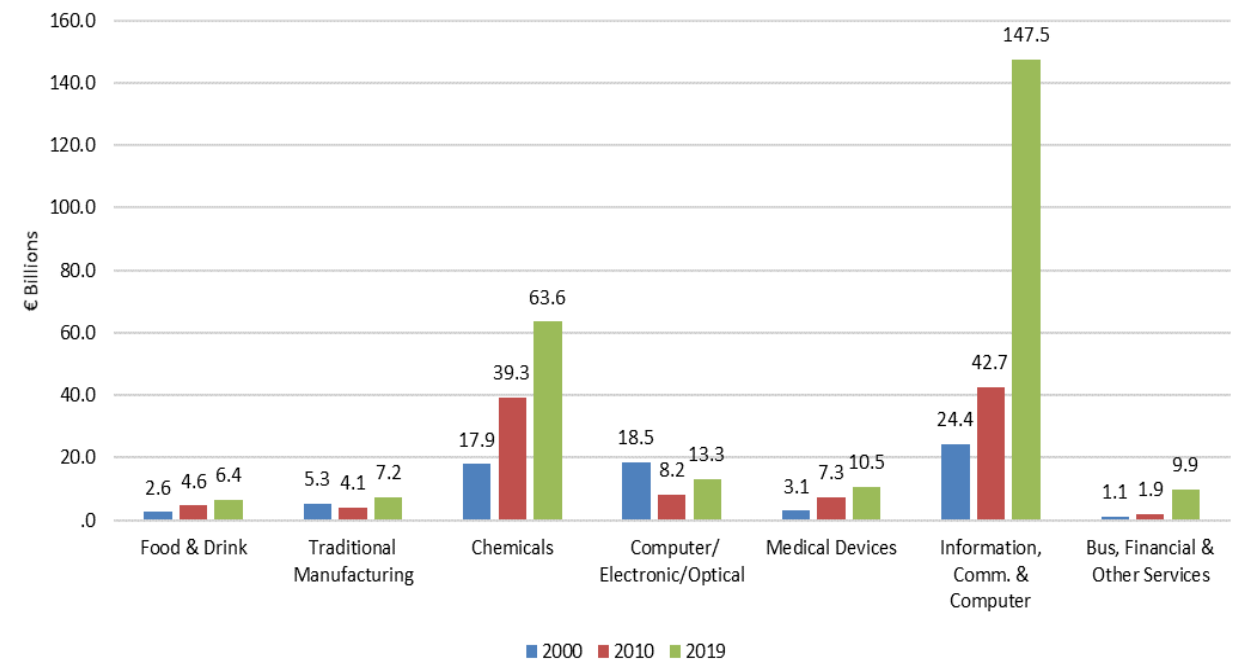
# All firms, year-on-year % change, Payroll, Irish Materials and Irish Services, 2000-2019



# Exports by Sector Irish Owned Companies



# Exports by Sector Foreign Owned Companies



# Other key points

- ICT Services now accounts for 56.7% of foreign-owned sales and Chemicals accounts for 23.9%. Therefore, together these sectors account for 80.6% of sales.
- Services have increased from 34% to 61% of sales since 2000 for foreign-owned firms, and from 14% to 25% for Irish-owned firms.
- Export intensity of Irish-owned firms increased from 38% in 2000 to 50% in 2012 and to 53% in 2019.
- Irish materials and services purchased as a share of all materials and services purchased continues to decline (31% for materials, 9% for services in 2019);
- Payroll per person employed increased 3.9% to €66K (€52k for Irish firms, €77K for foreign firms);
- Expenditure on training is up 8% to reach €198m in 2019 and expenditure per employee has increased by 3%.



## Exports

